

WINTER 2024

Chapter 1 Available Lake Homes and Land Report

Produced by
LAKEHOMES.COM

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Lake Real Estate Market Report

The Lake Real Estate Market Report consists of 3 chapters, each chapter is an individual report that provides a unique window into the lake markets.

Chapter 1: Available Lake Homes and Land Report focuses on the aggregate lake listings of homes and land available for shown lakes. This is where you want to look to find the number of listings on a given lake or for a given state. It can help answer questions such as:

- Which lakes have the most homes or land for sale?
- What is the average price for a home or land on a given lake?
- How do people look for property (phones, tablets, desktops)?
- Where can I find a house in my price range?
- Where do potential out-of-state buyers come from?

Chapter 2: Sold Lake Homes and Land Report is an evolving report with information we believe is insightful. We consider this report to be valuable but incomplete for some markets because some MLSs do not release sold property data. This report can provide the average lake property's asking price and final sale price and can help answer questions such as:

- What is the average difference between asking and sold price?
- What price range is selling the most on a given lake?
- Which lakes have the greatest percentage difference between asking and sold price?

Chapter 3: Available Lake Market State Maps provides maps of lake real estate properties for sale across multiple states.

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Members of the news media may call to speak with either the authors of this proprietary report or with any of our local lake market experts in any of the states represented in this report.

<u>LakeHomes.com</u> analysts can often provide customized analyses based on this report data upon request. Requests should be made to <u>marketing@lakehomes.com</u>.

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CEO's Market Insights

As we head into 2025, the U.S. residential housing market remains in an unofficial recession. However, barring an unknowable black swan event, there will not be a collapse nor a boom in real estate in the next two (or more) years.

Looking at our data, however, I expect 2025 to be an improved real estate market overall. I also expect lake real estate and other discretionary homes to move faster than most primary residential markets.

We have access to a better understanding of discretionary homes, such as lake homes, than any other company in the country.

Lake Homes Realty is the nation's leader in lake real estate. As such, we have data about thousands of lake real estate markets across the country. LakeHomes.com (yes, that's our website) has millions of visitors, and as they engage with us online and in person, we have another one-of-a-kind understanding of these consumer and market trends.

I talk regularly with our licensed real estate agents across the country. They are the local experts in lake real estate, and this adds to our understanding of market direction (and opportunities).

That all said, here is my (current) opinion of the current and upcoming U.S. lake real estate markets.

- 1. I am expecting 2025 will have **at least a 15% increase** in year-over-year number of transactions for lake real estate compared to 2024. The primary reasons are:
 - a. The 2024 election and holiday **distractions will be over.** Owners and buyers of discretionary homes, such as lake homes, will refocus in 2025 on real estate.
 - b. **Demand has not diminished** (and won't) for appropriately priced lake homes. Buyers just want a larger selection of property at what they see as **practical prices**.
 - c. **More owners will become ready to complete a sale,** as they **become more practical** versus their "overly aspirational" pricing of 2024. In other words, they will be more serious about actually selling their lake home instead of dreaming (falsely) of a big profit.

After waiting (some for years), a compounding of factors will **drive many owners to finally get serious about selling.**

These factors are varied but include many "Ds."

The "Ds" include death, debt, dreams and distraction (as they move on to a new lifestyle), disability and dementia (aging homeowners no longer suited for lake activities), downsizing (increasingly common in this owner demographic), distance (tired of the drive to this second home), and divorce and diamonds (ending and new marriages often call for a different home).

2. Lake real estate will continue to see **little-to-no impact from mortgage interest rate drops** (or increases). **Why?** Lake homes buyers often pay cash (particularly for second homes).

Over 50% of our transactions nationwide **do not involve a mortgage**. In addition, buyers who can afford these properties and desire a mortgage can often get the best rates anyways.

"I call it "Phantom Inventory" as it is listed but not sellable as priced."

3. 2024 saw a meaningful **increase in the number of lake properties for sale** nationwide. This is not what it may first appear.

This inventory increase is **not a sign of a more vibrant market.** All of 2024 saw a continued strong (but practical) demand for lake real estate. Our data shows that appropriately priced lake property sells quickly and at very close to list price, sometimes even slightly above list price.

Yet inventory grew significantly because of owners overpricing their homes. These are the homes the grew the inventory. **I call it "Phantom Inventory" as it is listed but not sellable as priced.** Discretionary home buyers are not interested in overpaying; thus, we saw an overall stalemate for 2024 on transactions leading to the growth of the Phantom Inventory.

This sets the stage for increased transactions in 2025 as owners adjust prices into ranges buyers will find reasonable enough to start negotiations and complete transactions.

4. The **NAR commission lawsuit settlement's impact on lake real estate** will take months to reveal itself. My expectation is the **impact will be less for lake real estate**, and other discretionary properties, than for primary residential homes.

Lake homes buyers and sellers are financially able to pay for quality real estate services and are accustomed to using expert guidance. They don't hire the cheapest attorneys or seek the cheapest doctors. They understand that a true expert in any financial transaction can more than cover their costs.

This does not mean every agent serving a lake market will succeed. And those agents who do not bring genuine value shouldn't survive.

5. I regularly harp on this point and now do so again. As in the past years, **no amount of marketing can overcome overpricing.** Properties listed in MLSs and websites like LakeHomes.com are exposed to buyers.

So, failure to earn offers is almost never because of a market exposure problem. Buyers will simply not even take time to ask about properties that are not at least within a negotiable price. Their time is more valuable than that, so they wait. And wait. Sometimes for years.

Need more localized information? Our local licensed real estate agents at your lake are THE local lake real estate experts! They understand the nuances and surprises that await buyers and sellers at each lake and are glad to patiently guide lake home buyers and sellers, even if it takes months or years.

Want more information? Please visit LakeHomes.com when you feel it is time to buy or sell a lake property. We are THE best source of lake market information on your lake and your dream lake!

- G



Glenn S. Phillips

CEO

Report Methodology

LakeHomes.com is the website and public information tool of Lake Homes Realty. Lake Homes Realty is a fullservice real estate brokerage licensed in 38 states and is currently a member of 168 Multiple Listing Services (MLS). Thirty-five of these states are covered in this report. States that are not included in this report have data that has not yet been evaluated.

This report is based on real estate property for sale based on listing data collected in December of 2024, including value (i.e., list price) and volume of listings in the 35 states covered in this report.

When calculating the "Most Expensive" and "Most Affordable" rankings, any lake with fewer than 10 home listings or (10 small land/lot listings or fewer than 5 large, 10 acres or more, land/lot listings) currently available for sale were eliminated from the report to increase the reliability of the average listings. Lakes with less than one total acre were not included in acreage price averages. The several state graphics include only lakes with one or more or two or more million-dollar homes. ZIP codes with four or fewer listings were not included in ZIP code analyses.

Many states share at least one large lake with another state, and to best represent their market size, the inventory for the entire lake market is included in the market size rankings. These lakes are noted throughout the report (*). Because prices in some states are inherently different than their neighboring states, combined inventory of border lakes is not used for "Most Expensive" and "Most Affordable" rankings, which are calculated using only property in the given state.

Market and Listing totals include all currently listed property, not just the total of the top lakes listed in this report.

All other comparisons, including website traffic, were determined using data from LakeHomes.com for the 4-month period ending December 12, 2024.

Data is collected from each MLS on a daily basis for each home and land/lot listing available for sale. Through proprietary algorithms of LakeHomes.com, it is determined which MLS listings are lake homes and lake property.

For reporting purposes, lake homes and lake land are any home or land/lot listing adjacent to a recognized inland body of water, has a view of any of these lakes, has designated access to a lake, or is within a community that considers itself a lake-focused community or development.

The data is comprehensive for each MLS of which the firm is a member, however additional MLS are periodically added. This can increase the total amount of data collected and can slightly influence comparative measurements with past and future lake market reports.

New data and MLS sources are periodically added, and the lake algorithms frequently adjusted to accurately include only lake property and lake-associated property. This can result in the periodic addition or removal of active listings.

V1

Overall Top 10s

Largest Markets

1.	Lake Norman, NC	\$1,180,414,243	6.	Lake Of The Ozarks, MO	\$799,378,389
2.	Puget Sound, WA	\$1,151,975,777	7.	Lake Michigan, MI	\$759,543,195
3.	Lake Washington, WA	\$1,020,340,672	8.	Lake Lanier, GA	\$728,539,455
4.	Lake Michigan, IL	\$922,794,026	9.	Lake Travis, TX	\$697,719,058
5.	Lewisville Lake, TX	\$887,377,968	10.	Lake LBJ, TX	\$681,716,547

Largest Home Markets

Largest Land Markets

1.	Puget Sound, WA	\$1,023,403,556	1.	Lake Michigan, MI	\$187,477,498
2.	Lake Norman, NC	\$993,366,118	2.	Lake Norman, NC	\$187,048,125
3.	Lake Washington, WA	\$945,740,672	3.	Lake Travis, TX	\$169,705,542
4.	Lake Michigan, IL	\$903,445,952	4.	Lake Of The Ozarks, MO	\$134,205,806
5.	Lewisville Lake, TX	\$780,401,717	5.	Lake Lanier, GA	\$133,211,427
6.	Lake Of The Ozarks, MO	\$665,172,583	6.	Puget Sound, WA	\$128,572,221
7.	Lake Lanier, GA	\$595,328,028	7.	Lake LBJ, TX	\$124,369,088
8.	Lake Michigan, MI	\$572,065,697	8.	Canyon Lake, TX	\$118,741,123
9.	Lake LBJ, TX	\$557,182,459	9.	Lake Austin, TX	\$108,402,150
10.	Lake Travis, TX	\$528,013,516	10.	Table Rock Lake, AR/MO*	\$108,098,606

Most Expensive Homes

Most Affordable Homes

1.	Lake Vedra, FL	\$4,613,740	1.	Spanish Lake, MO	\$107,700
2.	Lake Washington, WA	\$3,940,586	2.	Lake Catherine, FL	\$131,981
3.	Lake Champlain - Addison Area, VT	\$3,470,336	3.	Bateman Lake, LA	\$145,751
4.	Lake Butler, FL	\$3,321,225	4.	Lake Michoud, LA	\$148,955
5.	Flathead Lake, MT	\$2,960,648	5.	Lake Buchanan, FL	\$160,004
6.	Lake Austin, TX	\$2,941,947	6.	Pymatuning Lake, PA	\$168,224
7.	Whitefish Lake, MT	\$2,910,030	7.	Cranes Roost, FL	\$169,144
8.	Lake Down, FL	\$2,901,300	8.	College Hill Reservoir, VA	\$169,894
9.	Lake Minnetonka, MN	\$2,788,351	9.	Bivans Arm, FL	\$170,843
10.	Lake Michigan - Petoskey Area, MI	\$2,758,691	10.	Como Lake, FL	\$180,283

Most Listings

Lake Of The Ozarks, MO	1,649	Canyon Lake, TX	1,164
Lewisville Lake, TX	1,370	Lake Michigan, IL	1,039
Table Rock Lake, AR/MO*	1,244	Cedar Creek Lake, TX	1,031
Lake Norman, NC	1,226	Lake Ray Hubbard, TX	989
Puget Sound, WA	1,190	Lake Livingston, TX	970

Most Homes Available

Lewisville Lake, TX	1,269	
Lake Michigan, IL	1,007	
Lake Of The Ozarks, MO	1,007	
Lake Norman, NC	955	
Lake Ray Hubbard, TX	879	
Puget Sound, WA	824	
Lake Lanier, GA	667	
Old Hickory Lake, TN	626	
Lake Conroe, TX	621	
Table Rock Lake, AR/MO*	564	

Most Land Available

Table Rock Lake, AR/MO*	680
Lake Of The Ozarks, MO	642
Canyon Lake, TX	635
Lake Livingston, TX	530
Cedar Creek Lake, TX	455
Lake Eufaula, OK	414
Lake Hartwell, GA/SC*	387
Lake LBJ, TX	383
Lewis Smith Lake, AL	377
Lake Cumberland, KY	374

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

1.	Lake Washington, WA	\$5,933,963	1.	J. Percy Priest Lake, TN	\$179,406
2.	Lady Bird Lake, TX	\$4,694,715	2.	Lewisville Lake, TX	\$150,119
3.	Lake Austin, TX	\$3,373,556	3.	Lake Harris, FL	\$128,322
4.	Butterfly Lake, FL	\$2,126,155	4.	Wilson Lake, AL	\$127,142
5.	Cass Lake, MI	\$1,437,840	5.	Lake Travis, TX	\$108,528
6.	Lake Chelan, WA	\$1,255,511	6.	Lake Murray, SC	\$80,064
7.	Payette Lake, ID	\$1,128,714	7.	Lake Norman, NC	\$77,218
8.	Lake Michigan - New Buffalo-Sawyer Area, MI	\$1,059,721	8.	Flathead Lake, MT	\$76,661
9.	Clear Lake, TX	\$1,030,230	9.	Lake Taneycomo, MO	\$75,491
10.	Hancock Bays, FL	\$772,226	10.	Lake Lanier, GA	\$74,992

Most Affordable Land Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

1.	Lake Chanute, AR	\$9,316	1.	Bull Shoals Lake, MO	\$4,354
2.	Birch Lake, OK	\$10,599	2.	Neely Henry Lake, AL	\$4,928
3.	Harry S Truman Reservoir, MO	\$11,137	3.	Tenkiller Lake, OK	\$5,660
4.	Tink Wig Lake, PA	\$11,952	4.	Lake Norfork, AR	\$5,865
5.	Lake Lago, AR	\$12,345	5.	Richard B. Russell Lake, GA	\$6,002
6.	Stockton Lake, MO	\$12,527	6.	Great Sacandaga Lake, NY	\$6,188
7.	Lake Omaha, AR	\$13,130	7.	Leesville Lake, VA	\$6,534
8.	Lake Desoto, AR	\$16,215	8.	Kentucky Lake, TN	\$6,602
9.	Lake Lancer, MI	\$17,811	9.	Bull Shoals Lake, AR	\$6,638
10.	Bull Shoals Lake, MO	\$17,882	10.	Harry S Truman Reservoir, MO	\$6,704

Top-Ranked By State

Largest Markets

Alabama: Arkansas: Colorado: Connecticut: Florida: Georgia: Idaho: Illinois: Indiana: lowa: Kentucky: Louisiana: Maryland: Massachusetts: Michigan: Minnesota: Mississippi: Missouri: Montana: Nebraska: New Hampshire: New Jersey: New York: North Carolina: North Dakota: Oklahoma: Pennsylvania: South Carolina: Tennessee: Texas: Vermont Virginia: Washington: West Virginia: Wisconsin:

Lewis Smith Lake Table Rock Lake* Welch Reservoir Candlewood Lake Lake Harris Lake Lanier Coeur d'Alene Lake Lake Michigan Lake Michigan West Okoboji Lake Kentucky Lake* Lake Pontchartrain Deep Creek Lake Back Bay Fens Lake Michigan Lake Minnetonka Ross R Barnett Reservoir Lake Of The Ozarks Flathead Lake Waterford Lake Lake Winnipesaukee Delaware River Lake Champlain* Lake Norman Lake Sakakawea Grand Lake Lake Wallenpaupack Lake Wylie* Old Hickory Lake Lewisville Lake Lake Champlain* Smith Mountain Lake Puget Sound Cheat Lake Lake Saint Croix - Afton

\$290,882,065 \$465,568,152 \$28,208,333 \$74,132,466 \$137,887,236 \$728,539,455 \$354,735,640 \$922,794,026 \$50,513,998 \$106,366,301 \$110,795,398 \$185,173,983 \$124,520,097 \$31,388,800 \$759,543,195 \$377,970,486 \$58,647,549 \$799,378,389 \$280,549,399 \$28,322,930 \$260,575,487 \$183,733,934 \$229,952,340 \$1,180,414,243 \$12,060,649 \$282.065.422 \$59,823,190 \$348,869,328 \$538,300,447 \$887,377,968 \$229,952,340 \$244,459,024 \$1,151,975,777 \$24,153,842 \$20,847,800

Alabama: Arkansas: Colorado: Connecticu Florida: Georgia: Idaho: Illinois: Indiana: lowa: Kentucky: Louisiana: Maryland: Massachus Michigan: Minnesota: **Mississippi**: Missouri: Montana: Nebraska New Hamp New Jersey New York: North Carol North Dako Oklahoma: Pennsylvan South Caro Tennessee Texas: Vermont: Virginia: Washington West Virgin Wisconsin:

Most Listings

	Lewis Smith Lake	564
	Table Rock Lake*	1,244
	Franklin Lake	27
ut:	Candlewood Lake	89
	Lake Tarpon	255
	Lake Lanier	884
	Coeur d'Alene Lake	240
	Lake Michigan	1,039
	Lake Michigan	133
	West Okoboji Lake	55
	Lake Cumberland	567
	Lake Pontchartrain	387
	Deep Creek Lake	160
setts:	Back Bay Fens	26
	Lake Michigan	800
	Other Northern Metro Area Lakes	166
i:	Ross R Barnett Reservoir	180
	Lake Of The Ozarks	1,649
	Flathead Lake	138
	Iron Horse Lake	52
oshire:	Lake Winnipesaukee	217
y:	Delaware River	585
	Lake Champlain*	292
olina:	Lake Norman	1,226
ota:	Lake Sakakawea	42
	Lake Eufaula	674
nia:	Lake Wallenpaupack	156
olina:	Lake Hartwell*	730
9:	Old Hickory Lake	727
	Lewisville Lake	1,370
	Lake Champlain*	292
	Smith Mountain Lake	426
n:	Puget Sound	1,190
nia:	Cheat Lake	53
	Prairie Lake - Prairie Lake	64

Largest Home Markets

Alabama:	Lake Martin	\$200,276,555
Arkansas:	Table Rock Lake*	\$357,469,546
Colorado:	Welch Reservoir	\$24,625,333
Connecticut:	Candlewood Lake	\$65,881,266
Florida:	Lake Butler	\$126,206,543
Georgia:	Lake Lanier	\$595,328,028
Idaho:	Coeur d'Alene Lake	\$281,781,750
Illinois:	Lake Michigan	\$903,445,952
Indiana:	Lake Michigan	\$38,847,099
lowa:	West Okoboji Lake	\$106,366,301
Kentucky:	Kentucky Lake*	\$73,604,638
Louisiana:	Lake Pontchartrain	\$153,758,493
Maryland:	Deep Creek Lake	\$116,584,297
Massachusetts:	Back Bay Fens	\$31,388,800
Michigan:	Lake Michigan	\$572,065,697
Minnesota:	Lake Minnetonka	\$337,390,486
Mississippi:	Ross R Barnett Reservoir	\$47,792,739
Missouri:	Lake Of The Ozarks	\$665,172,583
Montana:	Flathead Lake	\$239,812,500
Nebraska:	Waterford Lake	\$28,322,930
New Hampshire:	Lake Winnipesaukee	\$205,771,198
New Jersey:	Delaware River	\$169,568,162
New York:	Lake Champlain*	\$197,186,790
North Carolina:	Lake Norman	\$993,366,118
North Dakota:	Lake Sakakawea	\$8,225,949
Oklahoma:	Grand Lake	\$174,818,660
Pennsylvania:	Lake Wallenpaupack	\$56,181,192
South Carolina:	Lake Wylie*	\$323,422,311
Tennessee:	Old Hickory Lake	\$448,494,927
Texas:	Lewisville Lake	\$780,401,717
Vermont:	Lake Champlain*	\$197,186,790
Virginia:	Smith Mountain Lake	\$161,887,020
Washington:	Puget Sound	\$1,023,403,556
West Virginia:	Cheat Lake	\$20,803,242
Wisconsin:	Lake Saint Croix - Afton	\$17,502,800

Most Homes Available

Alabama:	Lewis Smith Lake	186	
Arkansas:	Table Rock Lake*	564	
Colorado:	Franklin Lake	26	
Connecticut:	Candlewood Lake	72	
Florida:	Lake Tarpon	245	
Georgia:	Lake Lanier	667	
Idaho:	Coeur d'Alene Lake	128	
Illinois:	Lake Michigan	1,007	
Indiana:	Lake Michigan	75	
Iowa:	West Okoboji Lake	55	
Kentucky:	Lake Cumberland	179	
Louisiana:	Lake Pontchartrain	280	
Maryland:	Deep Creek Lake	121	
Massachusetts:	Back Bay Fens	26	
Michigan:	Lake Michigan	488	
Minnesota:	Other Northern Metro Area Lakes	129	
Mississippi:	Ross R Barnett Reservoir	104	
Missouri:	Lake Of The Ozarks	1,007	
Montana:	Flathead Lake	81	
Nebraska:	Waterford Lake	49	
New Hampshire:	Lake Winnipesaukee	155	
New Jersey:	Delaware River	532	
New York:	Lake Champlain*	214	
North Carolina:	Lake Norman	955	
North Dakota:	Lake Sakakawea	11	
Oklahoma:	Grand Lake	334	
Pennsylvania:	Pocono Country Place	115	
South Carolina:	Lake Wylie*	421	
Tennessee:	Old Hickory Lake	626	
Texas:	Lewisville Lake	1,269	
Vermont:	Lake Champlain*	214	
Virginia:	Smith Mountain Lake	155	
Washington:	Puget Sound	824	
West Virginia:	Cheat Lake	24	
Wisconsin:	Lake Superior	17	

Largest Land Markets

\$95,196,398 \$108,098,606

> \$9,500,000 \$6,431,200

\$64,894,600

\$133,211,427

\$72,953,890

\$19,348,074 \$11,666,899

\$1,977,700 \$37,190,760

\$31,415,490

\$7,935,800

\$3,740,000 \$187,477,498

\$40,580,000

\$10,854,810

\$134,205,806

\$40,736,899 \$7,260,000

\$32,082,589

\$14,165,772

\$21,015,750

\$187,048,125

\$3,834,700

\$74,289,839

\$3,641,998

\$85,304,458 \$89,805,520

\$169,705,542

\$21.015,750

\$82,572,004

\$3,350,600

\$6,004,900

\$128,572,221

Alabama:
Arkansas:
Colorado:
Connecticut:
Florida:
Georgia:
Idaho:
Illinois:
Indiana:
lowa:
Kentucky:
Louisiana:
Maryland:
Massachusetts:
Michigan:
Minnesota:
Mississippi:
Missouri:
Montana:
Nebraska:
New Hampshire:
New Jersey:
New York:
North Carolina:
North Dakota:
Oklahoma:
Pennsylvania:
South Carolina:
Tennessee:
Texas:
Vermont:
Virginia:
Washington:
West Virginia:
Wisconsin:

Lewis Smith Lake Table Rock Lake* Lake Granby Candlewood Lake Lake Harris Lake Lanier Coeur d'Alene Lake Lake Michigan Lake Michigan Sun Valley Lake Kentucky Lake* Lake Pontchartrain Deep Creek Lake Prospect Lake Lake Michigan Lake Minnetonka Ross R Barnett Reservoir Lake Of The Ozarks Flathead Lake Ritz Lake Lake Winnipesaukee Delaware River Lake Champlain* Lake Norman Lake Sakakawea Grand Lake Lake Wallenpaupack Lake Keowee Old Hickory Lake Lake Travis Lake Champlain* Smith Mountain Lake Puget Sound Cheat Lake Lake Superior

Most Land Available

Alabama:	Lewis Smith Lake	377
Arkansas:	Table Rock Lake*	680
Colorado:	Circle 2 Ranch Reservoir Number 1	14
Connecticut:	Candlewood Lake	15
Florida:	Lake Weohyakapka (Walk in Water)	98
Georgia:	Lake Hartwell*	387
Idaho:	Coeur d'Alene Lake	112
Illinois:	Lake Thunderbird	52
Indiana:	Lake Michigan	58
lowa:	Sun Valley Lake	16
Kentucky:	Lake Cumberland	374
Louisiana:	Toledo Bend Reservoir*	108
Maryland:	Deep Creek Lake	39
Massachusetts:	Aucoot Cove Marshes	5
Michigan:	Lake Michigan	312
Minnesota:	Other Detroit Lakes Area Lakes	79
Mississippi:	Ross R Barnett Reservoir	76
Missouri:	Table Rock Lake*	680
Montana:	Flathead Lake	57
Nebraska:	Ritz Lake	49
New Hampshire:	Lake Winnipesaukee	46
New Jersey:	Delaware River	53
New York:	Lake Champlain*	67
North Carolina:	Lake Norman	271
North Dakota:	Lake Sakakawea	31
Oklahoma:	Lake Eufaula	414
Pennsylvania:	Indian Mountain Lakes	73
South Carolina:	Lake Hartwell*	387
Tennessee:	Kentucky Lake*	336
Texas:	Canyon Lake	635
Vermont:	Lake Champlain*	67
Virginia:	Smith Mountain Lake	271
Washington:	Puget Sound	366
West Virginia:	Cheat Lake	29
Wisconsin:	Prairie Lake - Prairie Lake	63

Most Expensive Homes**

Alabama:	Lake Martin	\$1,137,452
Arkansas:	Loch Lomond	\$1,096,950
Colorado:	Welch Reservoir	\$2,462,533
Connecticut:	Highland Lake	\$1,077,308
Florida:	Lake Vedra	\$4,613,740
Georgia:	Lake Blue Ridge	\$2,074,360
Idaho:	Payette Lake	\$2,342,472
Illinois:	Lake Michigan	\$897,166
Indiana:	Geist Reservoir	\$843,051
lowa:	West Okoboji Lake	\$1,933,933
Kentucky:	Herrington Lake	\$546,983
Louisiana:	Prien Lake	\$825,134
Maryland:	Deep Creek Lake	\$963,507
Massachusetts:	Back Bay Fens	\$1,207,262
Michigan:	Lake Michigan - Petoskey Area	\$2,758,691
Minnesota:	Lake Minnetonka	\$2,788,351
Mississippi:	Oxford Region Lakes	\$1,185,353
Missouri:	Lake Of The Ozarks	\$664,216
Montana:	Flathead Lake	\$2,960,648
Nebraska:	Bluewater Lake	\$1,373,741
New Hampshire:	Sunapee Lake	\$1,959,729
New Jersey:	Lake Mohawk	\$827,362
New York:	Skaneateles Lake	\$2,209,842
North Carolina:	Lake Toxaway	\$2,721,720
North Dakota:	Lake Sakakawea	\$817,095
Oklahoma:	Lake Texoma	\$596,797
Pennsylvania:	Springton Reservoir	\$1,566,071
South Carolina:	Lake Keowee	\$1,559,332
Tennessee:	Fort Loudoun Lake	\$1,258,569
Texas:	Lake Austin	\$2,941,947
Vermont:	Lake Champlain - Addison Area	\$3,470,336
Virginia:	Smith Mountain Lake	\$1,044,432
Washington:	Lake Washington	\$3,940,586
West Virginia:	Cheat Lake	\$866,802
Wisconsin:	Lake Saint Croix - Afton	\$1,458,567

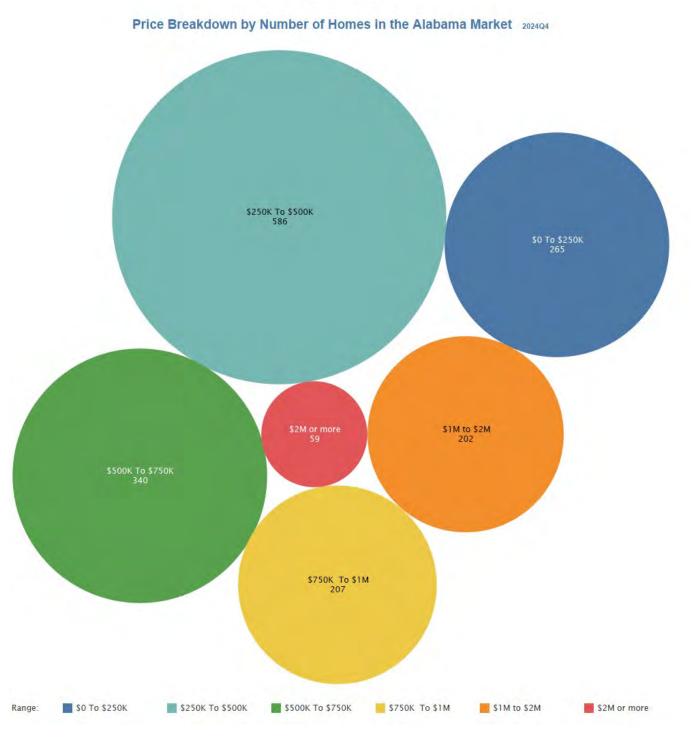
Most Affordable Homes**

Alabama:	Waterford Lake - Calera	\$245,730
Arkansas:	Lake Desoto	\$216,032
Colorado:	Quincy Reservoir	\$490,473
Connecticut:	Lake Forest	\$426,792
Florida:	Lake Catherine	\$131,981
Georgia:	Savannah River - Augusta	\$228,813
Idaho:	Twin Lakes	\$698,900
Illinois:	Big Shadow Lake	\$182,818
Indiana:	Lake George	\$260,908
lowa:	East Okoboji Lake	\$564,151
Kentucky:	Lake Cumberland	\$396,211
Louisiana:	Bateman Lake	\$145,751
Maryland:	Lake Walker	\$251,670
Massachusetts:	Lake Quinsigamond	\$596,491
Michigan:	Voorheis Lake	\$218,938
Minnesota:	Cokato Lake	\$122,292
Mississippi:	Ross R Barnett Reservoir	\$459,546
Missouri:	Spanish Lake	\$107,700
Montana:	Noxon Reservoir	\$625,167
Nebraska:	Lake Galleria	\$300,804
New Hampshire:	Little Pea Porridge Pond	\$529,444
New Jersey:	Holiday Lake	\$250,969
New York:	Iroquois Lake	\$203,127
North Carolina:	Oak Hollow Lake	\$273,582
North Dakota:	Lake Sakakawea	\$817,095
Oklahoma:	Tenkiller Lake	\$324,485
Pennsylvania:	Pymatuning Lake	\$168,224
South Carolina:	Lake Moultrie	\$366,113
Tennessee:	Lake Catherine	\$328,461
Texas:	Meadow Lake	\$292,698
Vermont:	Lake Champlain - Swanton Area	\$538,915
Virginia:	College Hill Reservoir	\$169,894
Washington:	Clear Lake - Yelm	\$425,483
West Virginia:	Alpine Lake	\$311,675
Wisconsin:	Bridge Lake	\$367,729

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states

** This figure represents the average list price specific to each market.

ALABAMA





Alabama

The total Alabama market fell from \$1.9 billion in fall 2024 to \$1.6 billion resulting in a \$300 million decrease.

Largest Markets

			Total Alabama Market:	\$1,592,38	30,450
5. Logan Martin Lake	\$87,807,308	5.5%	10. Lake Eufaula*	\$45,117,648	2.8%
4. Lake Tuscaloosa	\$107,226,405	6.7%	9. Neely Henry Lake	\$49,706,297	3.1%
3. Lake Guntersville	\$144,866,595	9.1%	8. Pickwick Lake*	\$62,172,449	3.9%
2. Lake Martin	\$231,189,853	14.6%	7. Weiss Lake	\$63,098,089	4.0%
1. Lewis Smith Lake	\$290,882,065	18.3%	6. Wilson Lake	\$84,509,874	5.3%

Largest Home Markets

Largest Land Markets

1.	Lake Martin	\$200,276,555	16.8%	1.	Lewis Smith Lake	\$95,196,398	23.8%
2.	Lewis Smith Lake	\$191,885,667	16.1%	2.	Lake Guntersville	\$46,394,700	11.6%
3.	Lake Guntersville	\$98,471,895	8.3%	3.	Wilson Lake	\$33,023,625	8.3%
4.	Lake Tuscaloosa	\$84,395,805	7.1%	4.	Lake Martin	\$30,913,298	7.7%
5.	Logan Martin Lake	\$68,119,312	5.7%	5.	Lake Tuscaloosa	\$22,830,600	5.7%
6.	Wilson Lake	\$51,486,249	4.3%	6.	Logan Martin Lake	\$19,687,996	4.9%
7.	Weiss Lake	\$46,764,240	3.9%	7.	Lake Eufaula*	\$17,359,500	4.3%
8.	Pickwick Lake*	\$45,429,199	3.8%	8.	Pickwick Lake*	\$16,743,250	4.2%
9.	Neely Henry Lake	\$34,459,200	2.9%	9.	Weiss Lake	\$16,333,849	4.1%
10.	Greystone Lake II	\$32,950,000	2.8%	10.	Neely Henry Lake	\$15,247,097	3.8%

Total Alabama Home Market:

\$1,189,235,445

Total Alabama Land Market:

\$399,345,005

Lake Martin still occupies the #1 spot on the Largest Home Markets.

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Lake Martin	\$1,137,452	1.	Waterford Lake - Calera	\$245,730
2.	Lewis Smith Lake	\$1,070,819	2.	Alabama River	\$276,161
3.	Wilson Lake	\$1,050,740	3.	Lake Heather	\$339,384
4.	Greystone Lake II	\$998,485	4.	Northwood Lake	\$356,846
5.	Lake Tuscaloosa	\$888,377	5.	Catoma Lake	\$395,030

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

**The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

Most Listings

1.	Lewis Smith Lake	564	15.0%	6.	Lake Tuscaloosa	204	5.4%
2.	Lake Guntersville	311	8.3%	7.	Neely Henry Lake	192	5.1%
3.	Logan Martin Lake	301	8.0%	8.	Pickwick Lake*	172	4.6%
4.	Lake Martin	267	7.1%	9.	Wilson Lake	157	4.2%
5.	Weiss Lake	258	6.9%	10.	Lay Lake	127	3.4%

Total Alabama Listings:

Most Homes Available

Most Land Available

3,764

1.	Lewis Smith Lake	186	10.6%	1.	Lewis Smith Lake	377	18.8%
2.	Lake Martin	177	10.1%	2.	Lake Guntersville	184	9.2%
3.	Logan Martin Lake	160	9.1%	3.	Weiss Lake	158	7.9%
4.	Lake Guntersville	127	7.2%	4.	Logan Martin Lake	141	7.0%
5.	Weiss Lake	100	5.7%	5.	Neely Henry Lake	120	6.0%
6.	Lake Tuscaloosa	95	5.4%	6.	Lake Tuscaloosa	109	5.4%
7.	Lake Eufaula*	76	4.3%	7.	Wilson Lake	108	5.4%
8.	Pickwick Lake*	74	4.2%	8.	Pickwick Lake*	98	4.9%
9.	Neely Henry Lake	72	4.1%	9.	Lake Martin	90	4.5%
10.	Lay Lake	51	2.9%	10.	Lake Wedowee	82	4.1%
т	otal Alabama Home Listings:		1,753		Total Alabama Land Listings:		2,010

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

\$127,142

Listings of 10 Acres or More

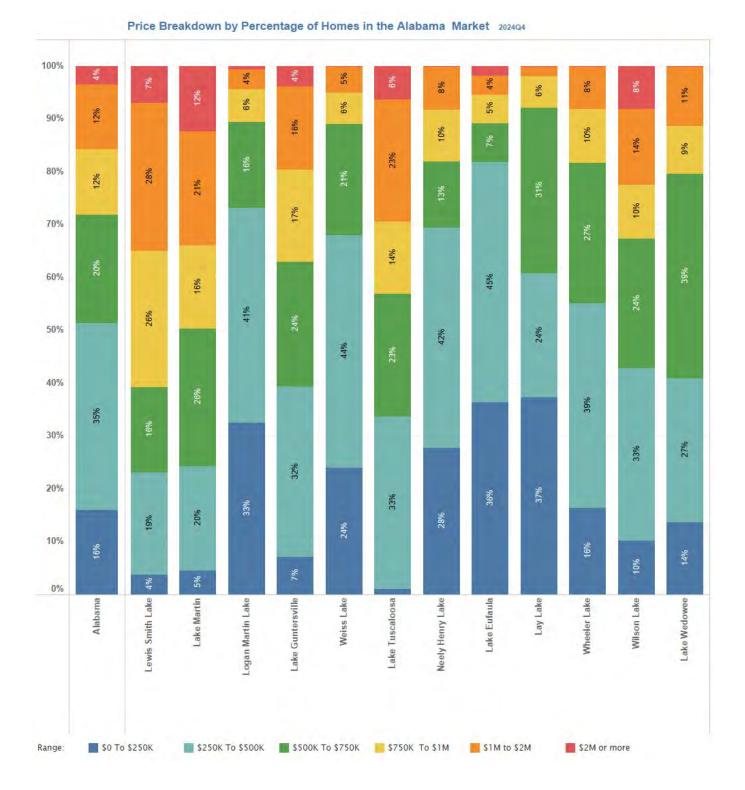
	-		
1.	Wilson Lake	\$256,585	1. Wilson Lake
2.	Lake Martin	\$246,278	
3.	Lake Cameron	\$195,582	
4.	Lake Guntersville	\$179,843	
5.	Lake Tuscaloosa	\$143,372	
6.	Lewis Smith Lake	\$129,085	
7.	Weiss Lake	\$108,073	
8.	Shoal Creek	\$101,294	

Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Million Dollar Lakes	\$21,723	1. Neely Henry Lake	\$4,928
2.	Alabama River	\$33,909		
3.	Lay Lake	\$41,176		
4.	Highland Lake	\$52,575		
5.	Neely Henry Lake	\$57,022		
6.	Lake Eufaula	\$64,143		
7.	Logan Martin Lake	\$69,846		
8.	Carrington Lake	\$70,726		

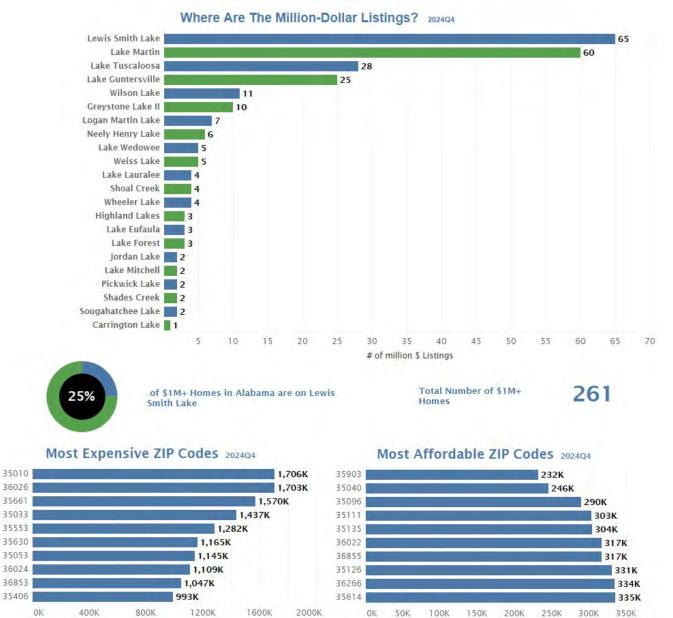
* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

**The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.



Lake Real Estate Market Report: Chapter 1 Winter 2024

Luxury Lake Real Estate in Alabama



Average

LAKE HOMES. RFAITY

OK

50K

100K

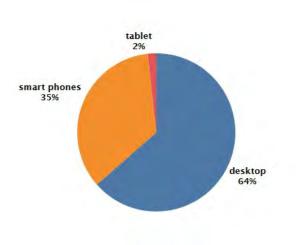
150K

200K

Average

250K

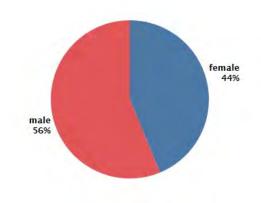
300K



How are shoppers connecting 2024Q4

Who's Shopping Alabama Lake Real Estate

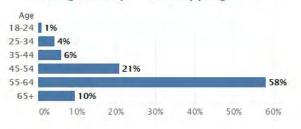
Male/Female Visitors 202404



Atlanta GA

is the Number 1 metro area outside of AL searching for AL lake property!

What Age Groups are Shopping 2024Q4



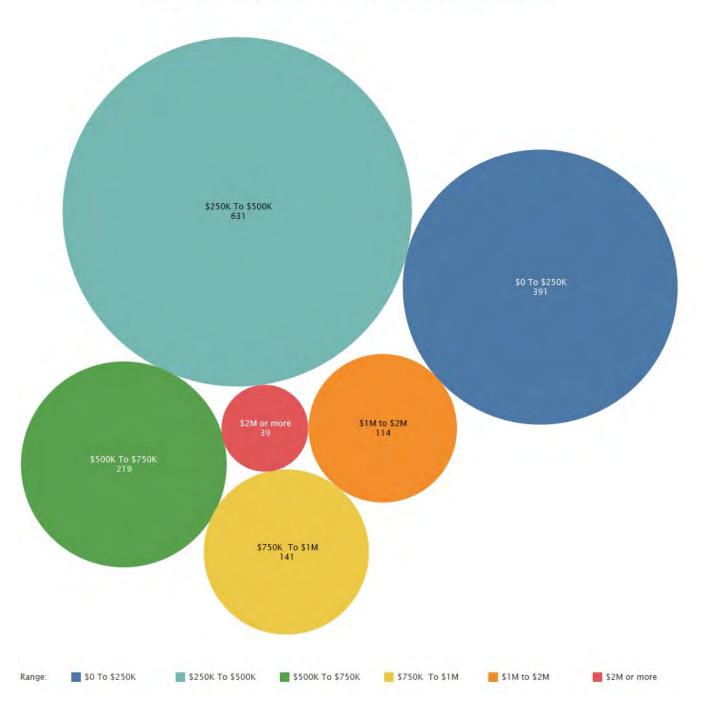
Number 2-10 metros are:

- Miami, FL
- New Orleans, LA
- Orlando, FL
- Columbus, GA
- Jacksonville, FL
- Newnan, GA
- Marietta, GA
- Niceville, FL
- · Cabot, AR



ARKANSAS

Price Breakdown by Number of Homes in the Arkansas Market 2024Q4





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Arkansas

The total Arkansas market rose from \$1.5 billion in fall 2024 to \$1.56 billion resulting in a \$60 million increase.

Largest Markets

1.	Table Rock Lake*	\$465,568,152	30.1%	6.	Bull Shoals Lake*	\$67,700,935	4.3%
2.	Beaver Lake	\$244,539,666	15.8%	7.	Lake Norfork	\$32,151,200	2.1%
3.	Lake Hamilton	\$242,398,822	15.6%	8.	Hurricane Lake	\$22,098,215	1.4%
4.	Greers Ferry Lake	\$97,873,522	6.3%	9.	Little Red River	\$21,864,199	1.4%
5.	Loch Lomond	\$70,836,943	4.6%	10.	Lake Catherine	\$20,190,700	1.3%

Total Arkansas Market:

\$1,557,596,652

Largest Home Markets

Largest Land Markets

1.	Table Rock Lake*	\$357,469,546	29.3%	1.	Table Rock Lake*	\$108,098,606	33.1%
2.	Lake Hamilton	\$206,476,725	16.9%	2.	Beaver Lake	\$63,848,516	19.5%
3.	Beaver Lake	\$180,691,150	14.8%	3.	Lake Hamilton	\$35,922,097	11.0%
4.	Greers Ferry Lake	\$68,540,198	5.6%	4.	Greers Ferry Lake	\$29,333,324	9.0%
5.	Loch Lomond	\$52,653,594	4.3%	5.	Loch Lomond	\$18,183,349	5.6%
6.	Bull Shoals Lake*	\$49,551,796	4.1%	6.	Bull Shoals Lake	\$13,344,339	4.1%
7.	Hurricane Lake	\$20,784,015	1.7%	7.	Lake Norfork	\$8,705,900	2.7%
8.	Lake Norfork	\$19,786,400	1.6%	8.	Little Red River	\$4,386,200	1.3%
9.	Little Red River	\$17,477,999	1.4%	9.	Kirk Lake	\$3,749,644	1.1%
10.	Diamante Country Club	\$16,492,478	1.3%	10.	Lake Catherine	\$3,703,600	1.1%

Total Arkansas Home Market:

\$1,222,112,926

Total Arkansas Land Market:

\$327,020,026

The Bull Shaols market rose from \$43 million in fall 2024 to \$67 million resulting in a \$24 million increase.

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Loch Lomond	\$1,096,950	1.	Lake Desoto	\$216,032
2.	Beaver Lake	\$936,224	2.	Lake Cherokee	\$223,805
3.	Lake Hamilton	\$676,401	3.	Lakewood Lake Number One	\$255,167
4.	Lake Ouachita	\$666,056	4.	Lake Thunderbird	\$266,418
5.	Lake Norfork	\$612,856	5.	Wingate Lake	\$270,717

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

Most Listings

1.	Table Rock Lake*	1,244	27.5%	6.	Diamante Country Club	114	2.5%	
2.	Greers Ferry Lake	541	11.9%	7.	Loch Lomond	97	2.1%	
3.	Lake Hamilton	453	10.0%	8.	Lake Catherine	83	1.8%	
4.	Beaver Lake	404	8.9%	9.	Little Red River	78	1.7%	
5.	Bull Shoals Lake*	274	6.0%	10.	Lake Balboa	77	1.7%	

Most Homes Available

Most Land Available

Total Arkansas Listings:

Table Rock Lake*	564	26.6%	1.	Table Rock Lake*	680	28.2%
Lake Hamilton	314	14.8%	2.	Greers Ferry Lake	373	15.5%
Beaver Lake	193	9.1%	3.	Beaver Lake	211	8.7%
Greers Ferry Lake	168	7.9%	4.	Lake Hamilton	139	5.8%
Bull Shoals Lake*	127	6.0%	5.	Bull Shoals Lake*	138	5.7%
Loch Lomond	48	2.3%	б.	Diamante Country Club	85	3.5%
Hurricane Lake	41	1.9%	7.	Lake Chanute	57	2.4%
Lake Catherine	37	1.7%	8.	Lake Coronado	53	2.2%
Little Red River	35	1.7%	9.	Lake Omaha	50	2.1%
Lake Desoto	33	1.6%	10.	Loch Lomond	49	2.0%
otal Arkansas Home Listings:		2,117	e e	Total Arkansas Land Listings:		2,414
	Lake Hamilton Beaver Lake Greers Ferry Lake Bull Shoals Lake* Loch Lomond Hurricane Lake Lake Catherine Little Red River	Lake Hamilton314Beaver Lake193Greers Ferry Lake168Bull Shoals Lake*127Loch Lomond48Hurricane Lake41Lake Catherine37Little Red River35Lake Desoto33	Lake Hamilton 314 14.8% Beaver Lake 193 9.1% Greers Ferry Lake 168 7.9% Bull Shoals Lake* 127 6.0% Loch Lomond 48 2.3% Hurricane Lake 41 1.9% Lake Catherine 37 1.7% Little Red River 35 1.7% Lake Desoto 33 1.6%	Lake Hamilton 314 14.8% 2. Beaver Lake 193 9.1% 3. Greers Ferry Lake 168 7.9% 4. Bull Shoals Lake* 127 6.0% 5. Loch Lomond 48 2.3% 6. Hurricane Lake 41 1.9% 7. Lake Catherine 37 1.7% 8. Little Red River 35 1.7% 9. Lake Desoto 33 1.6% 10.	Lake Hamilton31414.8%2.Creers Ferry LakeBeaver Lake1939.1%3.Beaver LakeGreers Ferry Lake1687.9%4.Lake HamiltonBull Shoals Lake*1276.0%5.Bull Shoals Lake*Loch Lomond482.3%6.Diamante Country ClubHurricane Lake411.9%7.Lake ChanuteLake Catherine371.7%8.Lake CoronadoLittle Red River351.7%9.Lake OmahaLake Desoto331.6%10.Loch Lomond	Lake Hamilton31414.8%2. Greers Ferry Lake373Beaver Lake1939.1%3. Beaver Lake211Greers Ferry Lake1687.9%4. Lake Hamilton139Bull Shoals Lake*1276.0%5. Bull Shoals Lake*138Loch Lomond482.3%6. Diamante Country Club85Hurricane Lake411.9%7. Lake Chanute57Lake Catherine371.7%8. Lake Coronado53Little Red River351.7%9. Lake Omaha50Lake Desoto331.6%10. Loch Lomond49

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

1.	Hurricane Lake	\$233,618	1. Lake Hamilton	\$71,912
2.	Lake Hamilton	\$200,085		
3.	Lake Maumelle	\$122,663		
4.	Lake Avalon	\$106,199		
5.	Loch Lomond	\$86,256		
6.	Little Red River	\$85,079		
7.	Lake Catherine	\$81,791		
8.	Beaver Lake	\$65,298		

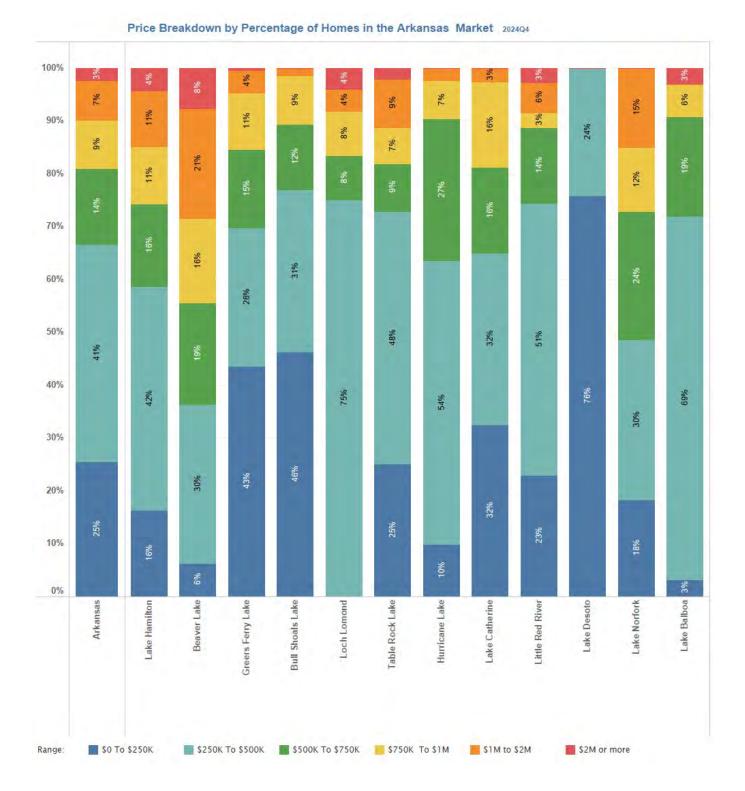
Most Affordable Land per Acre

	Listings of Less Than 10 Acres	Listings of 10 Acres or More		
1.	Lake Chanute	\$9,316	1. Lake Norfork	\$5,865
2.	Lake Lago	\$12,345		
3.	Lake Omaha	\$13,130		
4.	Lake Desoto	\$16,215		
5.	Bull Shoals Lake	\$19,387		
6.	Lake Erling	\$23,841		
7.	Lake Thunderbird	\$23,930		
8.	Lakeridge Lake	\$25,737		

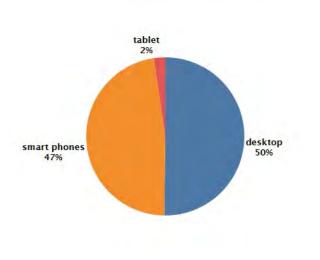
* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** No lake meets the criteria of 5 listings of 10 or more acres to be included in this section.

4,543



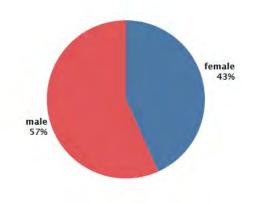
LAKE HOMES. REALTY.



How are shoppers connecting 2024Q4

Who's Shopping Arkansas Lake Real Estate

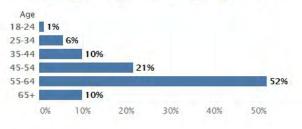
Male/Female Visitors 2024Q4



Atlanta GA

is the Number 1 metro area outside of AR searching for AR lake property!

What Age Groups are Shopping 2024Q4



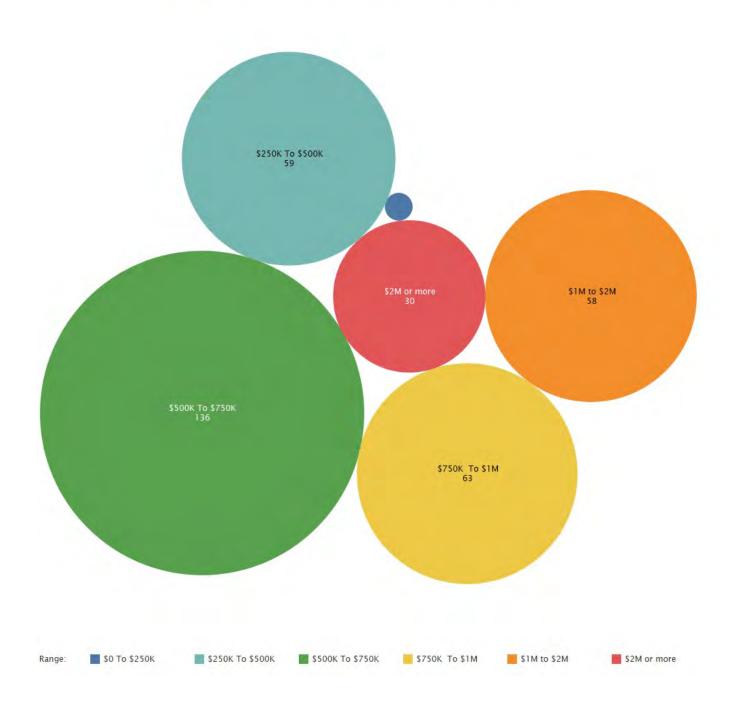
Number 2-10 metros are:

- New Orleans, LA
- Miami, FL
- Shreveport, LA
- Le Mars, IA
- Audubon, IA
- Orlando, FL
- Lafayette, LA
 Vernon, AL
- Breaux Bridge, LA



COLORADO

Price Breakdown by Number of Homes in the Colorado Market 2024Q4





Colorado

The total Colorado market declined from \$612 million in fall 2024 to \$402 million resulting in a \$210 million decrease.

Largest Markets

1.	Welch Reservoir	\$28,208,333	7.0%	6.	Franklin Lake	\$13,752,698	3.4%
2.	Lonetree Reservoir	\$21,164,199	5.3%	7.	Lake Granby	\$12,674,000	3.1%
3.	Sloan Lake	\$18,725,000	5.6%	8.	Kitchel Lake	\$12,369,000	3.7%
4.	Timnath Reservoir	\$16,460,500	4.1%	9.	Harper Lake	\$9,447,000	2.3%
5.	Smith Lake	\$16,128,000	4.9%	10.	Upper Twin Lake	\$9,100,000	2.3%

Total Colorado Market:

Largest Home Markets

Largest Land Markets

\$402,404,169

Т	otal Colorado Home Market:	\$331,475,	330	Т	otal Colorado Land Market:	\$70,9	28,839
10.	Nelson Reservoir	\$6,330,000	1.9%	10.	Horseshoe Lake	\$2,390,000	3.4%
9.	Harper Lake	\$8,687,000	2.6%	9.	Robert Benson Lake	\$2,560,000	3.6%
8.	Loveland Reservoir	\$8,914,550	2.7%	8.	Lake Rhoda	\$2,865,000	4.0%
7.	Kitchel Lake	\$12,369,000	3.7%	7.	Shadow Mountain Lake	\$2,938,000	4.1%
б.	Franklin Lake	\$13,652,698	4.1%	6.	Hayden Lake	\$3,500,000	4.9%
5.	Timnath Reservoir	\$15,880,500	4.8%	5.	Welch Reservoir	\$3,583,000	5.1%
4.	Smith Lake	\$16,128,000	4.9%	4.	Upper Twin Lake	\$5,625,000	7.9%
3.	Sloan Lake	\$18,725,000	5.6%	3.	Chapman Reservoir	\$6,707,000	9.5%
2.	Lonetree Reservoir	\$19,594,199	5.9%	2.	Circle 2 Ranch Reservoir Number 1	\$8,392,241	11.8%
1.	Welch Reservoir	\$24,625,333	7.4%	1.	Lake Granby	\$9,500,000	13.4%

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Welch Reservoir	\$2,462,533	1.	Quincy Reservoir	\$490,473
2.	Lonetree Reservoir	\$1,959,420	2.	Franklin Lake	\$525,104
3.	Sloan Lake	\$1,560,417	3.	Loveland Reservoir	\$685,735
4.	Timnath Reservoir	\$1,221,577	4.	Kitchel Lake	\$883,500
5.	Kitchel Lake	\$883,500	5.	Timnath Reservoir	\$1,221,577

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1

Total Colorado Listings:

1.	Franklin Lake	27	6.1%
2.	Welch Reservoir	19	4.3%
3.	Circle 2 Ranch Reservoir Number 1	14	14.1%
3.	Kitchel Lake	14	4.0%
3.	Timnath Reservoir	14	3.1%

6.	Loveland Reservoir	13	3.7%
7.	Lonetree Reservoir	12	2.7%
7.	Sloan Lake	12	3.5%
9.	Quincy Reservoir	11	3.2%
0.	Fox Acres Number 2 Reservoir	10	2.2%

446

Most Homes Available

Most Land Available

1.	Franklin Lake	26	7.5%	1.	Circle 2 Ranch Reservoir Number 1	14	14.1%
2.	Kitchel Lake	14	4.0%	2.	Welch Reservoir	9	9.1%
3.	Loveland Reservoir	13	3.7%	3.	Fox Acres Number 2 Reservoir	8	8.1%
3.	Timnath Reservoir	13	3.7%	4.	Chapman Reservoir	7	7.1%
5.	Sloan Lake	12	3.5%	5.	Lake Quivira	5	5.1%
6.	Quincy Reservoir	11	3.2%	6.	Shadow Mountain Lake	4	4.0%
7.	Lonetree Reservoir	10	2.9%	7.	Lake Rhoda	3	3.0%
7.	Welch Reservoir	10	2.9%	7.	Panhandle Reservoir	3	3.0%
9.	Boyd Lake	8	2.3%	7.	Robert Benson Lake	3	3.0%
10.	Law Reservoir	7	2.0%	7.	Sanchez Reservoir	3	3.0%
т	otal Colorado Home Listings:		347	3	Total Colorado Land Listings:		99

Most Expensive Land Per Acre

Listings of Less Than 10	Listings of 10 Acres or More			
1. Circle 2 Ranch Reservoir Number 1	\$225,295	Nr Nr Nr		

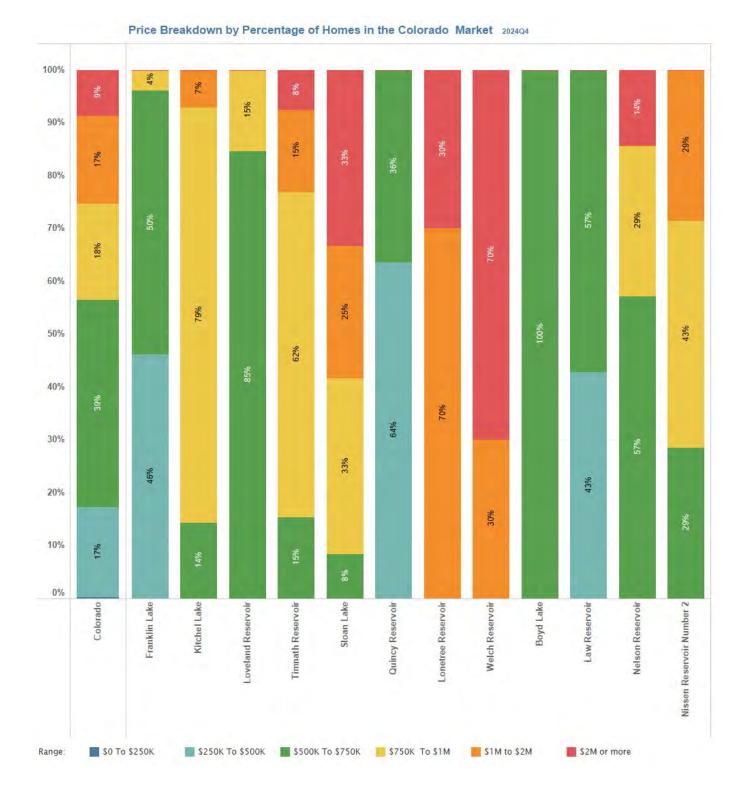
Most Affordable Land per Acre

Listings of Less Than 10 Acr	Listings of 10 Acres or More		
1. Circle 2 Ranch Reservoir Number 1	\$225,295	ster ster ste	

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

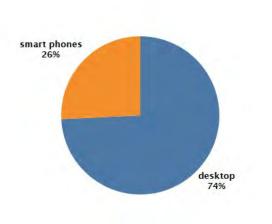
*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



Lake Real Estate Market Report: Chapter 1 Winter 2024

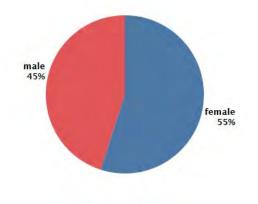
LAKE HOMES. REALTY.

Male/Female Visitors 2024Q4

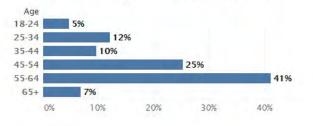


How are shoppers connecting 2024Q4

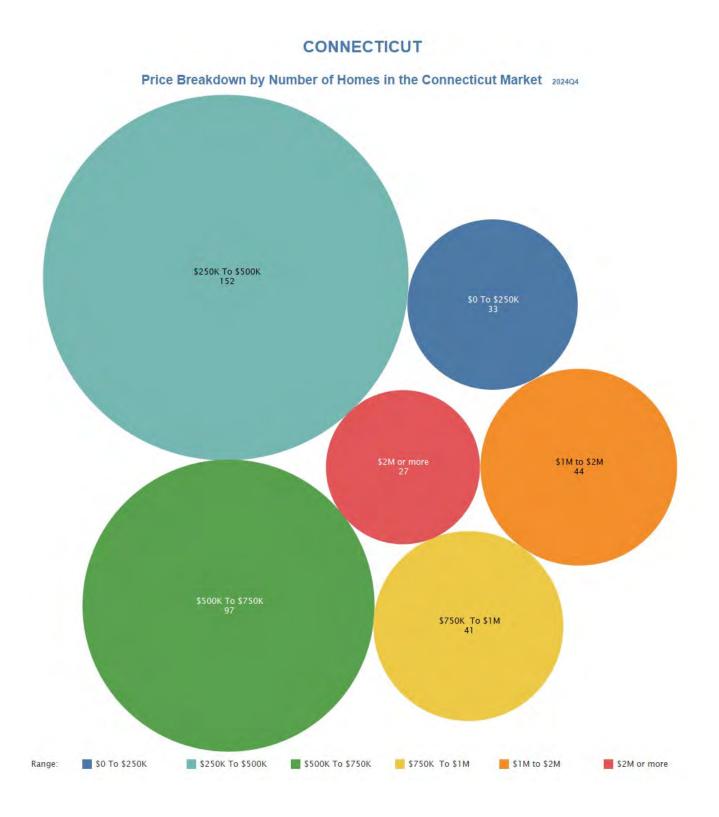
Who's Shopping Colorado Lake Real Estate



What Age Groups are Shopping 2024Q4









Connecticut

The total Connecticut market declined from \$481 million in fall 2024 to \$366 million resulting in a \$115 million decrease.

Largest Markets Most Listings 1. Candlewood Lake \$74,132,466 20.2% 1. Candlewood Lake 89 17.5% 6.5% 2. Lake Waramaug \$22,630,000 2. Lake Zoar 38 7.8% 3. Lake Zoar 6.3% \$22,086,095 3. Lake Forest 28 6.7% 4. Lake Lillinonah \$19,454,400 5.6% 4 Highland Lake 21 41% 5. Highland Lake \$16,440,700 4.5% 4. Lake Lillinonah 4.3% 21 509 \$366,440,793 **Total Connecticut Listings: Total Connecticut Market:** Largest Home Markets Most Homes Available 1 Candlewood Lake \$65,881,266 20.4% 1. Candlewood Lake 72 18 2% 2. Lake Waramaug \$22,200,000 6.9% 2. Lake Zoar 34 8.6% 3. Lake Zoar \$21,482,095 6.6% 26 3. Lake Forest 6.6% 4. Lake Lillinonah \$18,336,500 5.7% 4. Lake Lillinonah 18 4.5% 5. Highland Lake \$12,927,700 4.0% 5. Cedar Lake 12 3.0% **Total Connecticut Home Listings:** 396 **Total Connecticut Home Market:** \$323,198,970 Largest Land Markets Most Land Available 1. Candlewood Lake \$6,431,200 25.6% 1 Candlewood Lake 15 16 3% 2. Rogers Lake \$2,675,000 10.7% 2. Staffordville Reservoir 6 6 5% 3. Shenipsit Lake \$1,550,000 6.2% 3. Highland Lake 5 5.4% 4. Bashan Lake 5.7% \$1,420,000 3. Wangumbaug Lake 5 5.4% 5. Lake Lillinonah \$1,117,900 4.5% 5. Crystal Lake 4 4.3% **Total Connecticut Land Market:** \$25,079,024 **Total Connecticut Land Listings:** 92 Most Expensive Home Markets** 1 Highland Lake \$1,077,308 Lake Lillinonah \$1,018,694 Candlewood Lake \$915,018 4. Lake Zoar \$631,826 5 Cedar Lake \$503,192 Average Land Price Per Acre Listings of Less Than 10 Acres Listings of 10 Acres or More

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

\$247,956

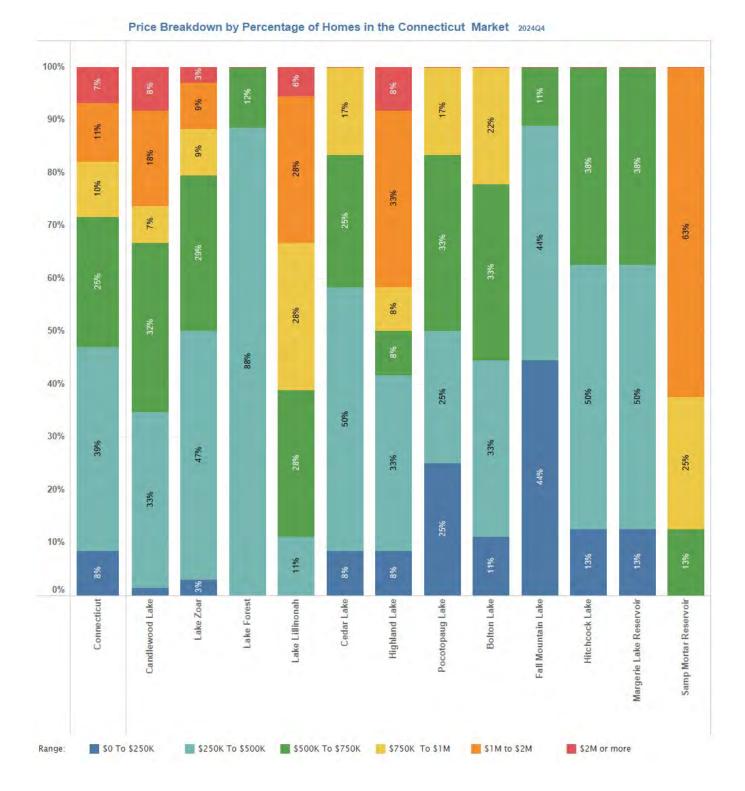
** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

1. Candlewood Lake

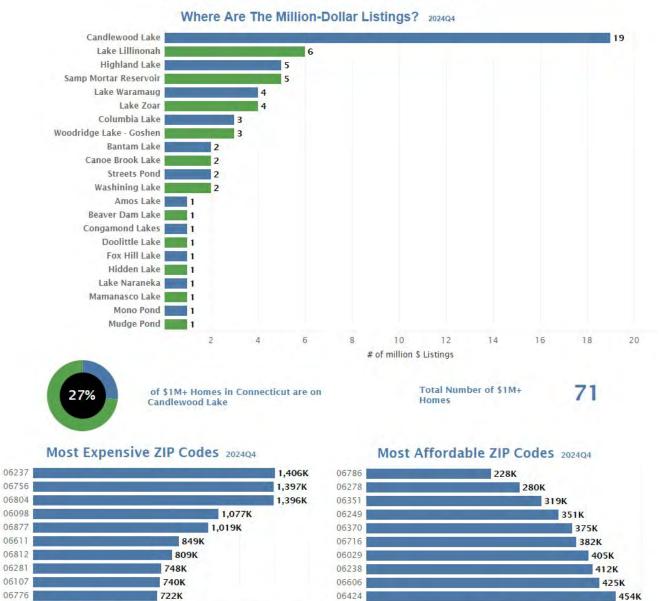
2.

3



Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.



Luxury Lake Real Estate in Connecticut

200K 300K 400K 500K Average



OK

200K

400K

600K

800K

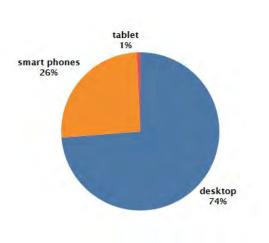
Average

1000K

1200K 1400K 1600K

0K

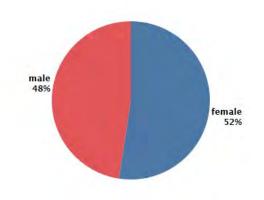
100K



How are shoppers connecting 2024Q4

Who's Shopping Connecticut Lake Real Estate

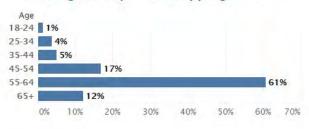
Male/Female Visitors 2024Q4



Miami FL

is the Number 1 metro area outside of CT searching for CT lake property!

What Age Groups are Shopping 2024Q4



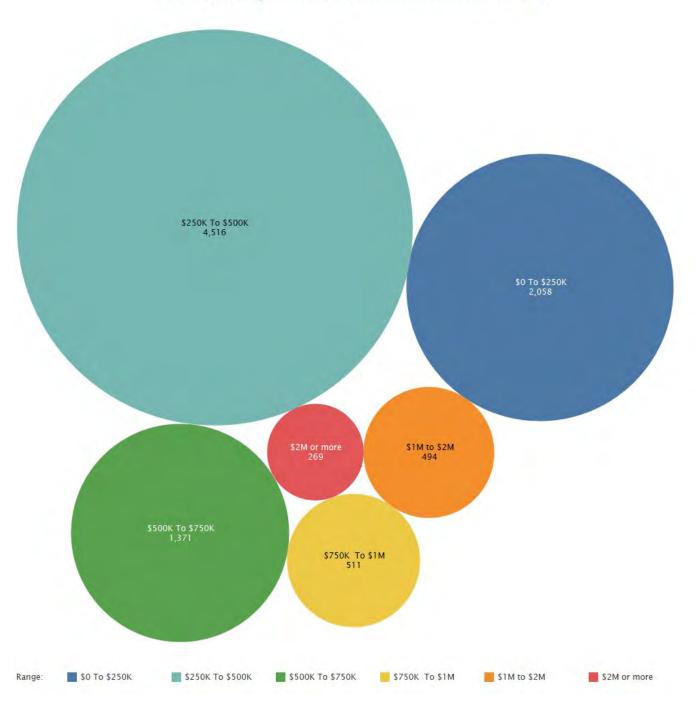
Number 2-10 metros are:

- · Atlanta, GA
- Ocala, FL
- · Orlando, FL
- Richmond Hill, GA
- Bradenton, FL
- La Grange, KY
- Alachua, FL
- · Charleston, ME
- · Lexington, KY



FLORIDA

Price Breakdown by Number of Homes in the Florida Market 2024Q4





Florida

The total Florida market declined from \$6.1 billion in fall 2024 to \$5.8 billion resulting in a \$ 300 million decrease.

Largest Markets

1.	Lake Harris	\$137,887,236	2.4%	6.	Lake Maitland	\$104,291,081	1.8%
2.	Lake Butler	\$136,181,543	2.3%	7.	John's Lake	\$101,488,995	1.8%
3.	Lake Apopka	\$114,518,477	2.0%	8.	Reedy Creek Swamp	\$96,691,314	1.7%
4.	Lake Tarpon	\$114,072,755	2.0%	9.	Davenport Creek Swamp	\$85,169,633	1.5%
5.	Butler Chain Of Lakes	\$108,504,873	1.9%	10.	Lake Down	\$76,207,500	1.3%

Total Florida Market:

\$5,797,329,713

Largest Home Markets

Largest Land Markets

1.	Lake Butler	\$126,206,543	2.5%	1.	Lake Harris	\$64,894,600	9.1%
2.	Lake Tarpon	\$109,586,856	2.2%	2.	Lake Ashton	\$29,940,000	4.2%
3.	Butler Chain Of Lakes	\$104,715,873	2.1%	3.	Lake Griffin	\$19,015,000	2.7%
4.	Lake Maitland	\$98,059,081	1.9%	4.	Lake Apopka	\$18,141,752	2.5%
5.	John's Lake	\$96,964,098	1.9%	5.	Lake Dora	\$13,754,390	1.9%
6.	Lake Apopka	\$96,376,725	1.9%	6.	Crooked Lake - Four Corners	\$13,100,000	1.8%
7.	Reedy Creek Swamp	\$94,814,714	1.9%	7.	Okahumpka Swamp	\$12,505,000	1.7%
8.	Davenport Creek Swamp	\$82,936,444	1.6%	8.	Heron Lagoon	\$12,198,000	1.7%
9.	Lake Harris	\$72,992,636	1.4%	9.	Hickorynut Lake	\$12,000,000	1.7%
10.	Lake Down	\$72,532,500	1.4%	10.	Lake Duval	\$10,525,000	1.5%

Total Florida Home Market:

\$5,081,694,636

Total Florida Land Market:

\$715,635,077

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Lake Vedra	\$4,613,740	1.	Lake Catherine	\$131,981
2.	Lake Butler	\$3,321,225	2.	Lake Buchanan	\$160,004
3.	Lake Down	\$2,901,300	3.	Cranes Roost	\$169,144
4.	Butler Chain Of Lakes	\$2,685,022	4.	Bivans Arm	\$170,843
5.	Lake Sue	\$2,679,846	5.	Como Lake	\$180,283

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

			Total Florida Listings:	1	1,156
5. Lake Seminole	162	1.5%	10. Indian Head Swamp	119	1.1%
4. Lake Harris	181	1.6%	9. Lake Tohopekaliga	121	1.1%
3. Davenport Creek Swamp	198	1.8%	8. Lake Marion	129	1.2%
1. Reedy Creek Swamp	255	2.3%	7. Lake Dora	134	1.2%
1. Lake Tarpon	255	2.3%	6. Lake Weohyakapka (Walk in Water)	136	1.2%

Most Homes Available

Most Land Available

1.	Lake Tarpon	245	2.7%	1.	Lake Weohyakapka (Walk in Water)	98	5.1%
2.	Reedy Creek Swamp	236	2.6%	2.	Lake Marion	88	4.5%
3.	Davenport Creek Swamp	178	1.9%	3.	Lake Reedy	41	2.1%
4.	Lake Seminole	160	1.7%	4.	Lake June	39	2.0%
5.	Lake Harris	156	1.7%	5.	Lake Istokpoga	32	1.7%
6.	Lake Dora	112	1.2%	6.	Lake Apopka	31	1.6%
7.	John's Lake	111	1.2%	7.	Blackwater River	28	1.4%
8.	Lake Jackson - Sebring	109	1.2%	7.	Lake Monroe	28	1.4%
9.	Old Lake Davenport	108	1.2%	9.	Lake Alfred	26	1.3%
10.	Lake Tohopekaliga	102	1.1%	10.	Grassy Lake - Lake Placid	25	1.3%
Т	otal Florida Home Listings:		9,219	ç	Total Florida Land Listings:		1,937

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

1.	Butterfly Lake	\$2,126,155	1. Lake Harris	\$128,322
2.	Hancock Bays	\$772,226		
3.	Clearwater Lake - Polk City	\$764,336		
4.	Mud Lake - Lakeland	\$717,037		
5.	Weeki Wachee Swamp	\$657,940		
6.	Graham Swamp	\$476,743		
7.	Lake Van - Auburndale	\$437,202		
8.	Lake Tohopekaliga	\$407,713		

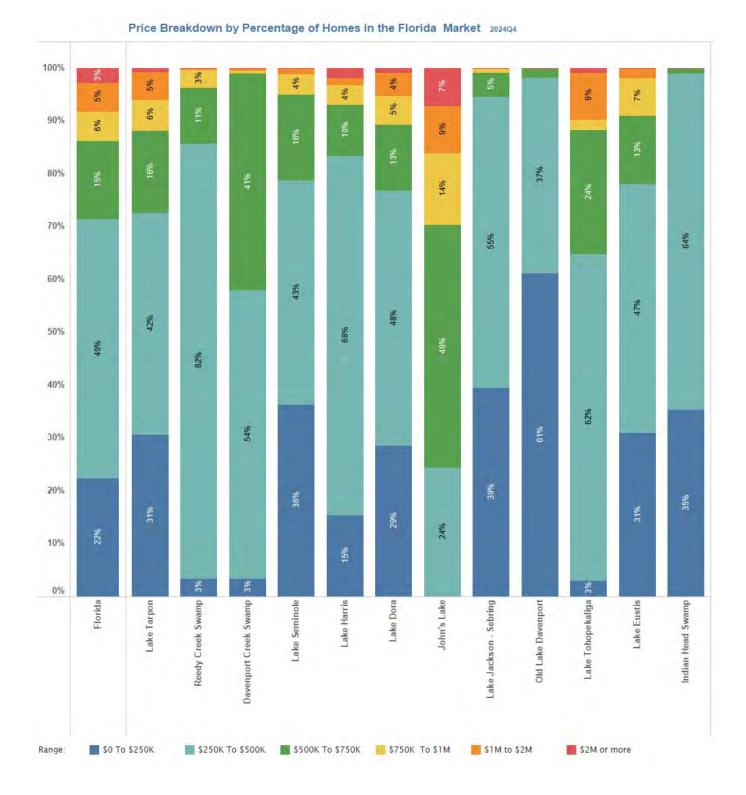
Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More		
1.	Black Sink Prairie	\$23,274	1. Halford Lake	\$23,799	
2.	Lake Lucy - Interlachen	\$29,648			
3.	Grassy Lake - Interlachen	\$31,279			
4.	Davenport Creek Swamp	\$32,600			
5.	Trout Lake - Interlachen	\$37,188			
6.	Long Lake - Webster	\$52,190			
7.	Lake Reedy	\$52,302			
8.	Lake Rosalie	\$52,521			

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

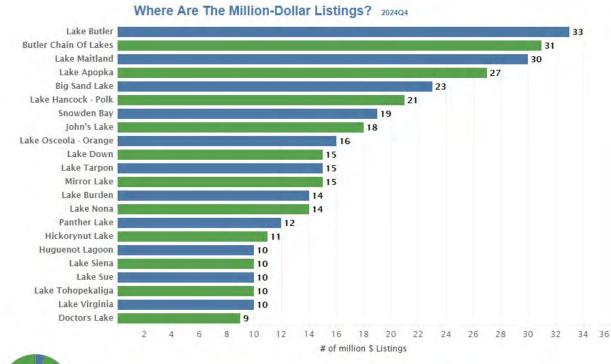
*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.

Luxury Lake Real Estate in Florida



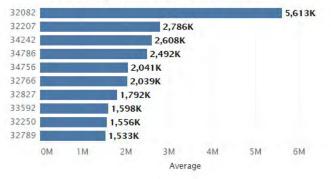


of \$1M+ Homes in Florida are on Lake Butler

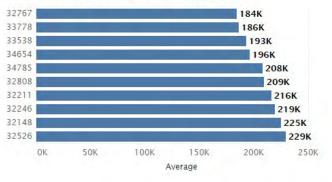
Total Number of \$1M+ Homes

763

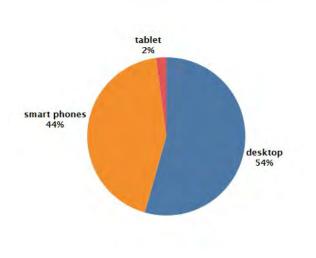
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 202404



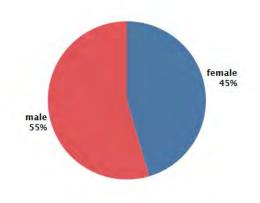




How are shoppers connecting 2024Q4

Who's Shopping Florida Lake Real Estate

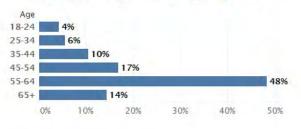
Male/Female Visitors 202404



Atlanta GA

is the Number 1 metro area outside of FL searching for FL lake property!

What Age Groups are Shopping 2024Q4



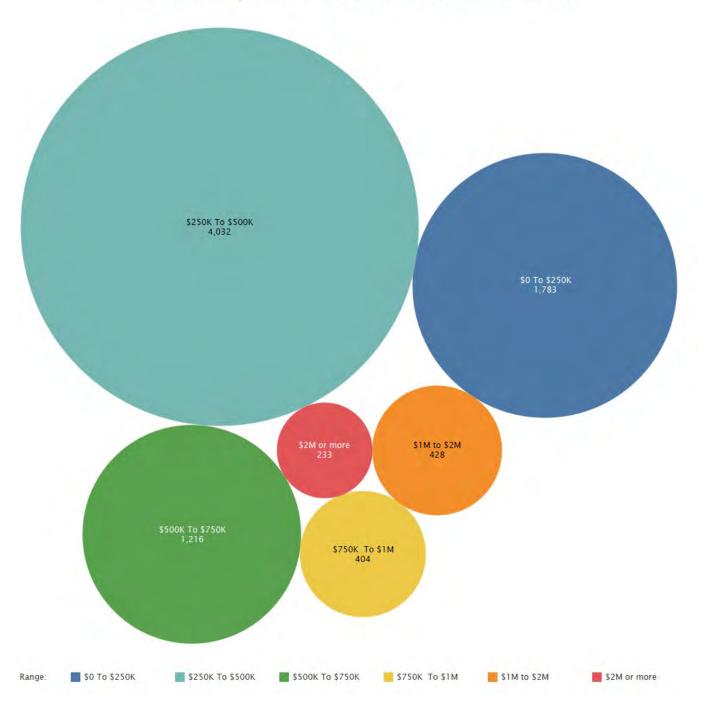
Number 2-10 metros are:

- Birmingham, AL
- Rumford, ME
- Cairo, GA
- Hinesville, GA
- Louisville, KY
- New Orleans, LA
- Calhoun, GA
- La Grange, KY
- Eatonton, GA



FLORIDA CENTRAL

Price Breakdown by Number of Homes in the Florida Central Market 2024Q4





Florida-Central

The total Florida-Central market declined from \$5.3 billion in fall 2024 to \$5.0 billion resulting in a \$300 million decrease.

Most Listings

Largest Markets

1. Lake Harris		\$137,887,236	2.7%	
2. Lake Butler		\$136,181,543	2.7%	
3. Lake Apopka		\$114,518,477	2.3%	
4. Lake Tarpon		\$114,072,755	2.3%	
5. Butler Chain Of	Lakes	\$108,504,873	2.2%	
Total Florida Ce	ntral Market:	\$5,021,77	0,943	

Largest Home Markets

1.	Lake Butler	\$126,206,543	2.9%
2.	Lake Tarpon	\$109,586,856	2.5%
3.	Butler Chain Of Lakes	\$104,715,873	2.4%
4.	Lake Maitland	\$98,059,081	2.2%
5.	John's Lake	\$96,964,098	2.2%
т	otal Florida Central Home Market:	\$4,396,814,8	815

Largest Land Markets

1. Lake Harris \$64,894,600 10.4% 2. Lake Ashton \$29,940,000 4.8% 3. Lake Criffin \$19,015,000 3.0% 4. Lake Apopka \$18,141,752 2.9% 5. Lake Dora \$13,754,390 2.2%

Total Florida Central Land Market:

Most Expensive Home Markets**

1.	Lake Butler, FL	\$3,321,225
2.	Lake Down, FL	\$2,901,300
3.	Butler Chain Of Lakes, FL	\$2,685,022
4.	Lake Sue, FL	\$2,679,846
5.	Heron Lagoon, FL	\$2,607,707

Average Land Price Per Acre

Listings of Less Than 10 Acres

1.	Butterfly Lake	\$2,126,155
2.	Hancock Bays	\$772,226
3.	Clearwater Lake - Polk City	\$764,336
4.	Mud Lake - Lakeland	\$717,037
5.	Weeki Wachee Swamp	\$657,940

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

\$624,956,128

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

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1. Lake Harris

1,378

255

255

198

181

162

2 7%

2.7%

2.1%

1.9%

1.7%

9,474

8,096

Most Homes Available

1.	Lake Tarpon	245	3.0%
2.	Reedy Creek Swamp	236	2.9%
3.	Davenport Creek Swamp	178	2.2%
4.	Lake Seminole	160	2.0%
5.	Lake Harris	156	1.9%

Total Florida Central Home Listings:

1. Lake Tarpon

4. Lake Harris

5. Lake Seminole

1. Reedy Creek Swamp

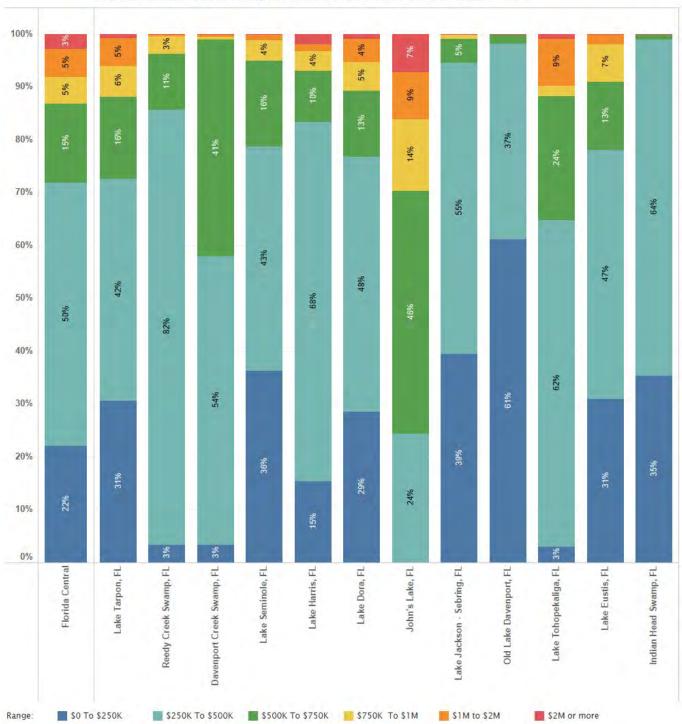
3 Davenport Creek Swamp

Total Florida Central Listings:

- Most Land Available 1. Lake Weohyakapka (Walk in Water) 98 71% 2. Lake Marion 88 6.4% 3. Lake Reedy 41 3.0% 4. Lake June 39 2.8% 5. Lake Istokpoga 32 2.3%
 - Total Florida Central Land Listings:

Listings of 10 Acres or More

\$128,322



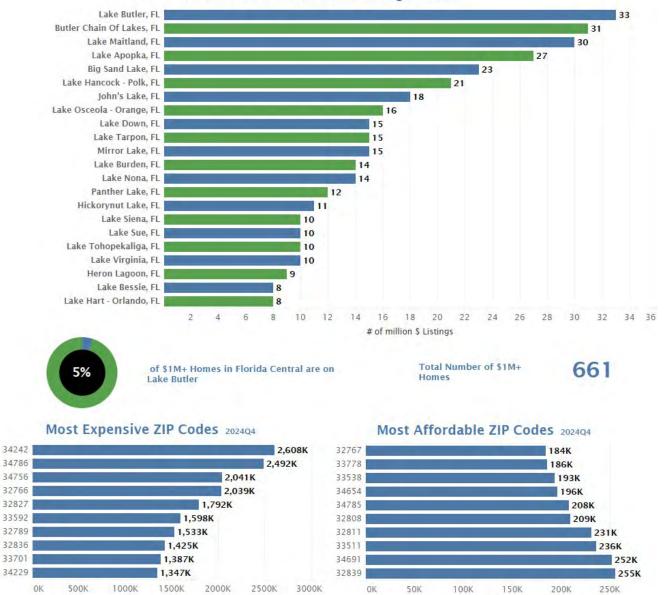
Price Breakdown by Percentage of Homes in the Florida Central Market 2024Q4



Average

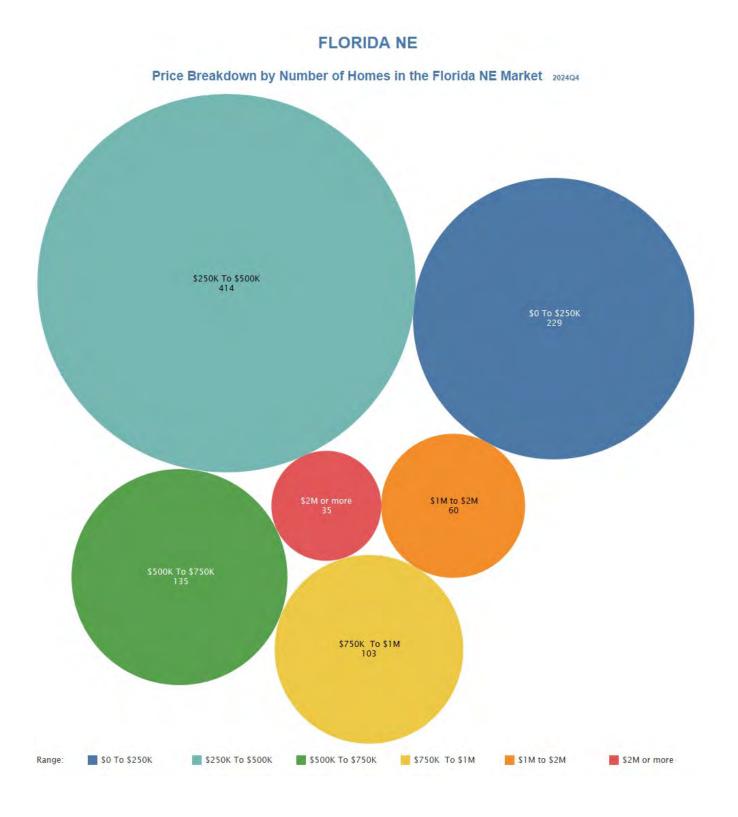
Luxury Lake Real Estate in Florida Central

Where Are The Million-Dollar Listings? 2024Q4



LAKE HOMES. REALTY.

Average





Florida-NE

The total Florida-NE market declined from \$713 million in fall 2024 to \$703 million resulting in a \$10 million decrease.

Largest Markets

\$60,742,999

\$51,437,400

\$48,269,939

\$44,042,399

\$39,659,049

9.7%

7.3%

7.7%

7.1%

5 6%

1. Lake Weir

2. Saint Johns River

3. Snowden Bay

4. Doctors Lake

5. Lake Sparkle

Total Florida NE Home Listings:

\$703,422,888

\$623,177,539

\$80,245,349

Most Listings

 Lake Weir 	76	5.1%
2. Saint Johns River	68	4.6%
3. Marshall Swamp	57	3.8%
4. Doctors Lake	48	3.2%
4. Snowden Bay	48	4.9%
Total Florida NE Listings:		1,481

Most Homes Available

Largest Home Markets

1.	Lake Ponte Vedra	\$60,742,999	9.7%	
2.	Snowden Bay	\$48,269,939	7.7%	
3.	Lake Vedra	\$46,137,400	7.4%	
4.	Huguenot Lagoon	\$44,042,399	7.1%	
5.	Doctors Lake	\$35,784,049	5.7%	

I and a local March

Largest Land Markets 1. Lake Duval \$10,525,000 13.1% 2. Silver Lake - Flagler Beach \$8,086,000 10.1% 3. Saint Johns River \$5,467,399 6.8% 4 Lake Vedra \$5,300.000 6.6% 5. Black Branch Swamp \$5,160,200 6.4%

Total Florida NE Land Market:

Total Florida NE Home Market:

1. Lake Ponte Vedra

4. Huguenot Lagoon

Total Florida NE Market:

2. Lake Vedra

3. Snowden Bay

5. Doctors Lake

Most Expensive Home Markets**

1.	Lake Vedra, FL	\$4,613,740
2.	Huguenot Lagoon, FL	\$1,376,325
3.	Snowden Bay, FL	\$1,005,624
4.	Maria Sanchez Lake, FL	\$954,910
5.	Cedar Head, FL	\$945,354

Most Land Available

1.	Black Sink Prairie	24	4.8%
1.	Marshall Swamp	24	4.8%
3.	Georges Lake	22	4.4%
4.	Lake Ocklawaha	18	3.6%
5.	Lake Weir	14	2.8%
	Total Florida NE Land Listings:		505

Average Land Price Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

Halford Lake

\$23,799

62

58

48

44

34

6.4%

5.9%

4.9%

4.5%

3.5%

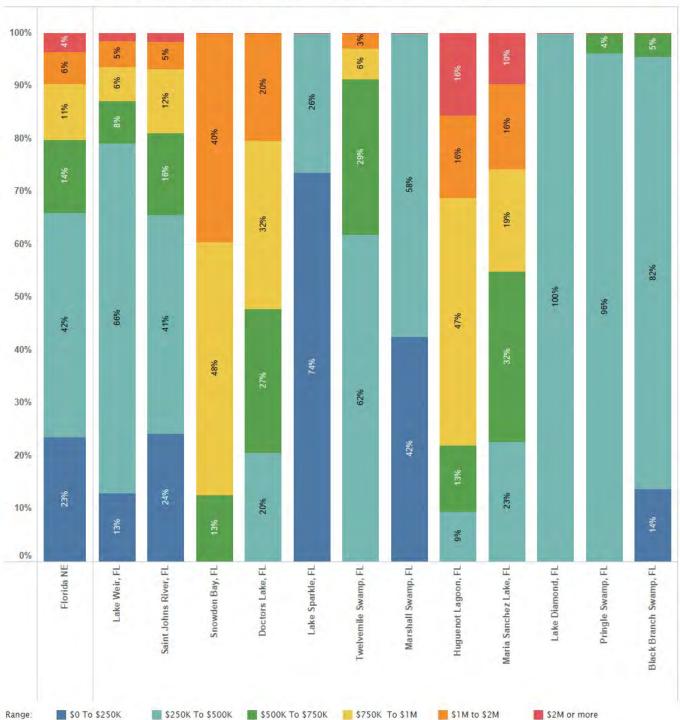
976

	Listings of Less this	in to neres	
1.	Saint Johns River	\$226,300	
2.	Lake Ocklawaha	\$124,426	
3.	Marshall Swamp	\$105,432	
4.	Lake Weir	\$103,001	
5.	Lake Grandin	\$69,161	

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

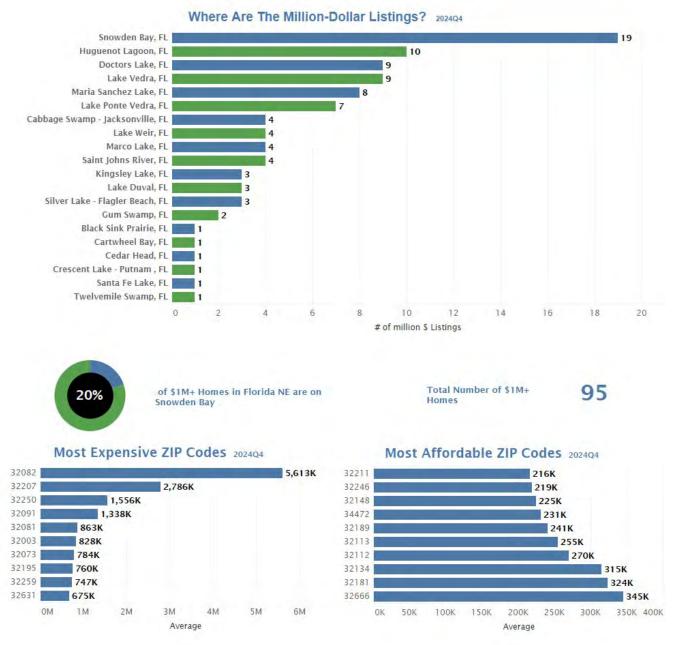


Lake Real Estate Market Report: Chapter 1 Winter 2024

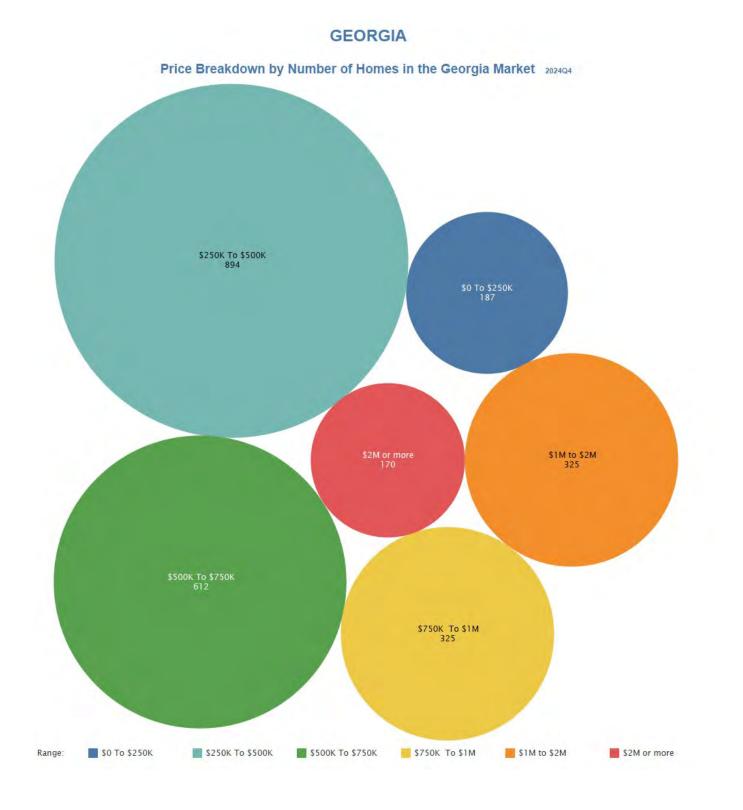
Price Breakdown by Percentage of Homes in the Florida NE Market 2024Q4



Luxury Lake Real Estate in Florida NE









Georgia

The total Georgia market declined from \$3 billion in fall 2024 to \$2.7 billion resulting in a \$300 million decrease.

Largest Markets

			Т	otal Georgia Market:	\$2,656,67	79,381
5. Lake Allatoona	\$137,187,106	5.2%	10.	Clarks Hill Lake*	\$49,003,235	1.8%
4. Lake Sinclair	\$140,757,722	5.3%	9.	Jackson Lake	\$52,304,474	2.0%
 Lake Hartwell* 	\$274,568,468	10.3%	8.	Lake Burton	\$60,308,857	2.3%
2. Lake Oconee	\$515,585,254	19.4%	7.	Chatuge Lake*	\$82,731,677	3.1%
1. Lake Lanier	\$728,539,455	27.4%	б.	Lake Blue Ridge	\$95,384,398	3.6%

Largest Home Markets

Largest Land Markets

1.	Lake Lanier	\$595,328,028	26.9%	1.	Lake Lanier	\$133,211,427	30.1%
2.	Lake Oconee	\$448,535,655	20.3%	2.	Lake Hartwell*	\$72,577,863	16.4%
3.	Lake Hartwell*	\$201,990,605	9.1%	3.	Lake Oconee	\$67,049,599	15.2%
4.	Lake Sinclair	\$120,572,536	5.4%	4.	Chatuge Lake*	\$21,664,999	4.9%
5.	Lake Allatoona	\$117,560,206	5.3%	5.	Lake Sinclair	\$19,900,186	4.5%
6.	Lake Blue Ridge	\$85,048,749	3.8%	6.	Lake Allatoona	\$19,626,900	4.4%
7.	Chatuge Lake*	\$61,066,678	2.8%	7.	Walter F. George Lake*	\$17,359,500	3.9%
8.	Lake Burton	\$54,557,762	2.5%	8.	Clarks Hill Lake*	\$16,567,075	3.7%
9.	Jackson Lake	\$47,576,474	2.1%	9.	Lake Blue Ridge	\$10,335,649	2.3%
10.	Hickory Log Creek Reservoir	\$43,885,565	2.0%	10.	Lake Nottely	\$8,587,698	1.9%

Total Georgia Home Market:

\$2,214,309,484

Total Georgia Land Market:

\$442,084,897

24% of all homes listed on Lake Lanier are valued at \$1 million or more.

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Lake Blue Ridge	\$2,074,360	1.	Savannah River - Augusta	\$228,813
2.	Windward Lake	\$1,668,575	2.	Norris Lake	\$312,664
3.	Lake Burton	\$1,653,266	3.	High Falls Lake	\$346,415
4.	Lake Oconee	\$1,238,168	4.	Walter F. George Lake	\$409,340
5.	Lake Kedron	\$1,007,733	5.	Lake Tobesofkee	\$425,923

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Land Available

Most Listings

			Total Georgia Listings:		4,673
5. Clarks Hill Lake*	249	5.3%	10. Jackson Lake	126	2.7%
4. Lake Sinclair	313	6.7%	9. Big Canoe	134	2.9%
3. Lake Oconee	495	10.6%	8. Lake Nottely	150	3.2%
2. Lake Hartwell*	730	15.6%	7. Chatuge Lake*	202	4.3%
1. Lake Lanier	884	18.9%	6. Lake Allatoona	217	4.6%

Most Homes Available

Total Georgia Home Listings:

1. Lake Lanier 1. Lake Hartwell* 667 23.7% 387 20.8% 2. Lake Oconee 363 12.9% 2. Lake Lanier 217 11.7% 3. Lake Hartwell* 343 12.2% 3. Clarks Hill Lake* 190 10.2% 4. Lake Sinclair 191 6.8% 4. Lake Oconee 132 7.1% 5. Lake Allatoona 188 6.7% 5. Lake Sinclair 121 6.5% 6. Chatuge Lake* 6. Chatuge Lake* 88 3.1% 114 6.1% 6. Jackson Lake 88 3.1% 7. Lake Nottely 97 5.2% 8. Walter F. George Lake* 76 2.7% 8. Big Canoe 78 4.2% 9. Hickory Log Creek Reservoir 75 2.7% 9. Bent Tree 58 3.1% 10. Lake Arrowhead 10. Lake Tobesofkee 74 2.6% 53 2.9%

Most Expensive Land Per Acre

Total Georgia Land Listings:

2,815

Listings of Less Than 10 Acres Listings of 10 Acres or More 1. Lake Lanier 1. Lake Blue Ridge \$337,478 \$74,992 2. Lake Oconee \$255,159 \$233,497 3. Lake Lanier \$201,706 4. Lake Blackshear \$199,507 5. Lake Allatoona 6. Lake Hartwell \$177,406 7. Lake Tara \$149,014 \$126,035 8. Lake Burton

Most Affordable Land per Acre

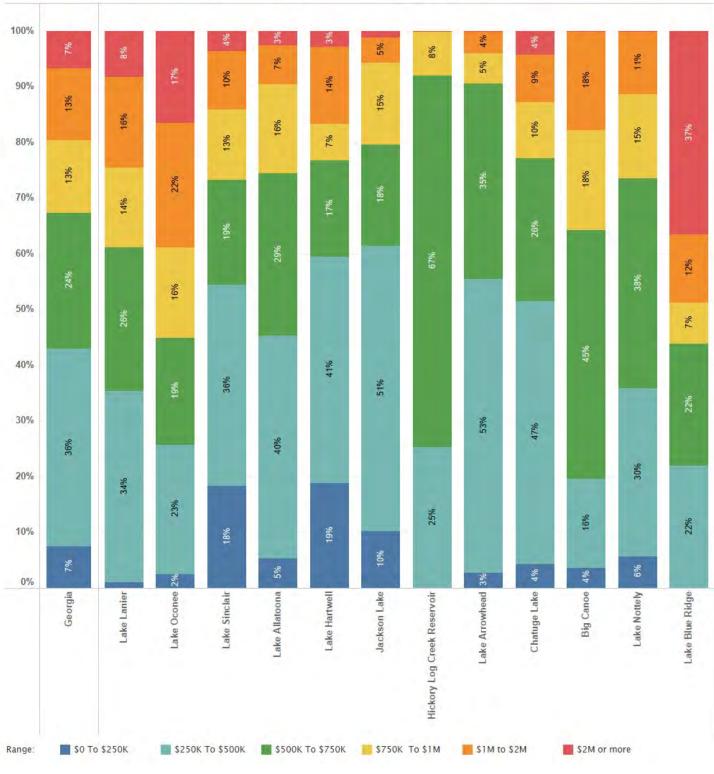
	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Richard B. Russell Lake	\$18,203	1. Richard B. Russell Lake	\$6,002
2.	Bent Tree	\$24,223		
3.	Carters Lake	\$33,735		
4.	Lake Laceola	\$40,340		
5.	Clarks Hill Lake	\$41,588		
6.	Lake Nottely	\$54,046		
7.	Big Canoe	\$54,723		
8.	West Point Lake	\$59,889		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

1,857



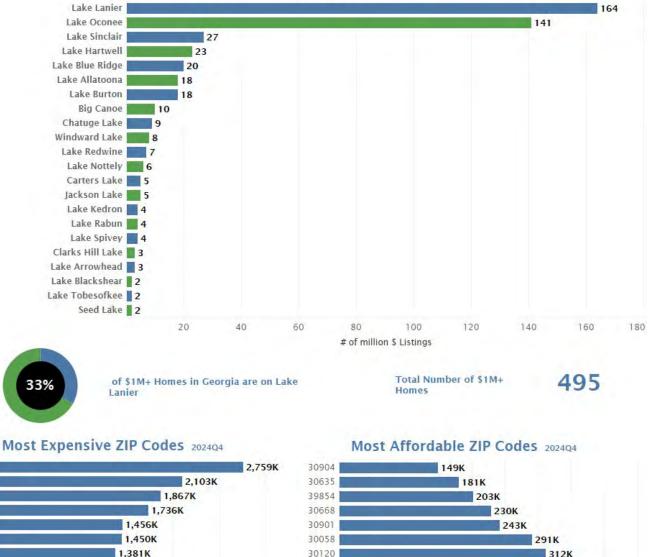
Price Breakdown by Percentage of Homes in the Georgia Market 2024Q4

Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.

Luxury Lake Real Estate in Georgia

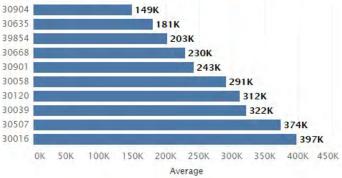
Where Are The Million-Dollar Listings? 2024Q4



1.245K 1000K 1500K 2000K 2500K 3000K Average

1.341K

1,267K





30513

30576

30005

30525

30523

30642

30552

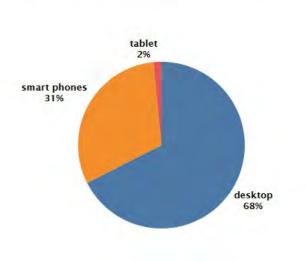
30678

30656

30533

OK

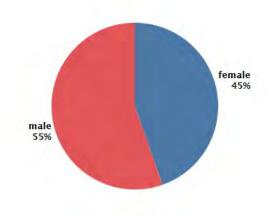
500K



How are shoppers connecting 2024Q4

Who's Shopping Georgia Lake Real Estate

Male/Female Visitors 2024Q4



What Age Groups are Shopping 2024Q4 Age 18-24 1% 25-34 5% 35-44 7% 22% 45-54 55-64 56% 65+ 10% 40% 0% 10% 20% 30% 50% 60%

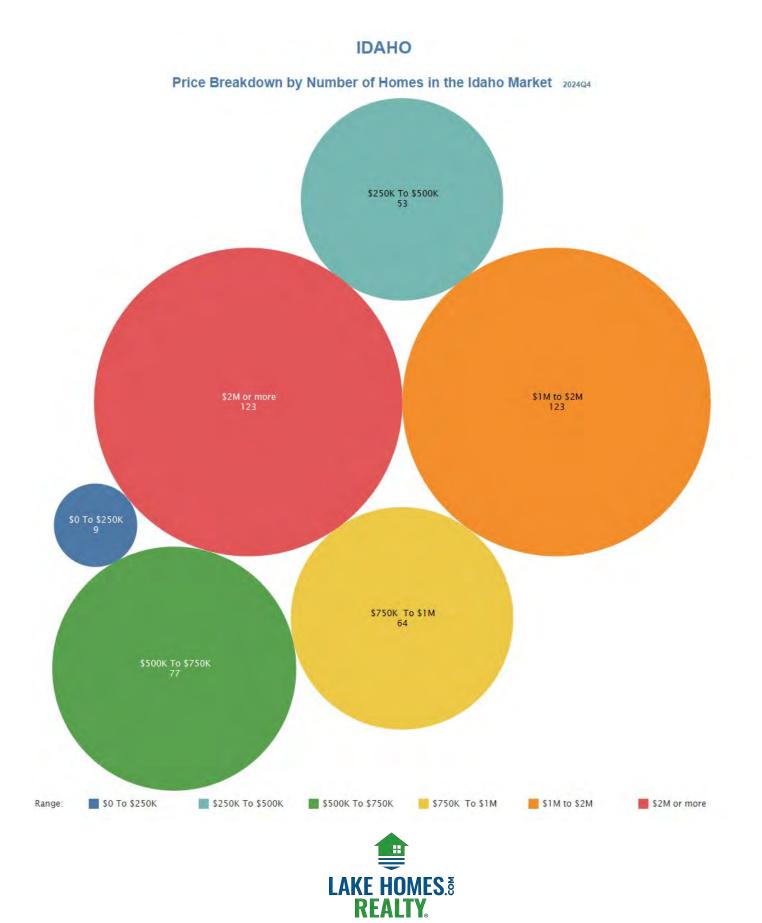
Miami FL

is the Number 1 metro area outside of GA searching for GA lake property!

Number 2-10 metros are:

- · Birmingham, AL
- · Orlando, FL
- Jacksonville, FL
- Tampa, FL
- Davenport, FL
- Tallahassee, FL
- Ocala, FL
- · Cape Coral, FL
- · Jacksonville Beach, FL





Idaho

The total Idaho market declined from \$1.7 billion in fall 2024 to \$1 billion resulting in an \$700 million decrease.

Largest Markets

Most Listings

Largest Home Markets			Most Homes /	vailable	
Total Idaho Market:	\$1,046,65	53,543	Total Idaho Listings:		802
5. Payette Lake	\$66,653,547	6.5%	5. Spokane River	42	5.3%
4. Pend Oreille River	\$77,790,930	7.4%	4. Lake Cascade	61	7.7%
3. Spokane River	\$91,612,185	8.9%	3. Pend Oreille River	71	8.9%
2. Lake Pend Oreille	\$242,520,143	23.2%	2. Lake Pend Oreille	185	23.1%
 Coeur d'Alene Lake 	\$354,735,640	34.5%	 Coeur d'Alene Lake 	240	30.4%

Lar	gest	Home	Mar	kets	

Total Idaho Home Market:	\$783,971	,005	Total Idaho Home Listings:		449
5. Pend Oreille River	\$58,211,930	7.4%	5. Lake Cascade	30	6.7%
4. Hayden Lake	\$58,503,500	7.5%	4. Spokane River	34	7.6%
Payette Lake	\$58,561,797	7.5%	3. Pend Oreille River	40	8.9%
2. Lake Pend Oreille	\$170,777,445	21.8%	2. Lake Pend Oreille	88	19.6%
 Coeur d'Alene Lake 	\$281,781,750	35.9%	 Coeur d'Alene Lake 	128	28.5%

Largest Land Markets

1. Coeur d'Alene Lake \$72,953,890 29.7% 1. C 2. Lake Pend Oreille \$61.047.198 24.9% 2. 1 3. Spokane River \$38,854,900 15.8% 3. 12 4. Lake Cascade \$19,792,000 8.1% 4. Pe 5. Pend Oreille River \$18,880,000 7.7% 5. H \$245,323,138 340

Total Idaho Land Market:

Most Expensive Home Markets**

1.	Payette Lake	\$2,342,472
2.	Hayden Lake	\$2,340,140
3.	Coeur d'Alene Lake	\$2,216,865
4.	Lake Pend Oreille	\$1,996,170
5.	Spokane River	\$1,641,200

Average Land Price Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

1. Payette Lake	\$1,128,714	1. Coeur d'Alene Lake	\$64,439
2. Hayden Lake	\$546,100	2. Lake Pend Oreille	\$47,045
3. Coeur d'Alene Lake	\$380,430	3. Chatcolet Lake	\$10,509
4. Lake Pend Oreille	\$343,834		
5. Lake Cascade	\$231,497		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

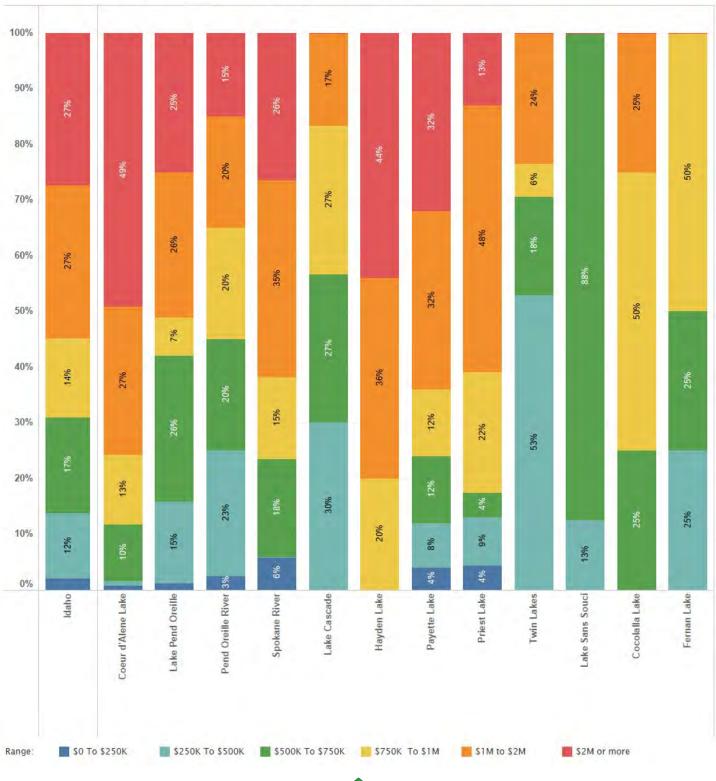
** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Land Available

Coeur d'Alene Lake	112	32.9%
ake Pend Oreille	88	25.9%
ake Cascade	31	9.1%
Pend Oreille River	30	8.8%
Hayden Lake	14	4.1%

Total Idaho Land Listings:



Price Breakdown by Percentage of Homes in the Idaho Market 2024Q4

Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.

Where Are The Million-Dollar Listings? 2024Q4 Coeur d'Alene Lake 97 Lake Pend Oreille 45 Spokane River 21 Hayden Lake 20 Payette Lake 16 Pend Oreille River 14 Priest Lake 14 Lake Cascade 5 Twin Lakes 4 Cave Lake 2 Muskrat Lake 2 Avondale Lake Black Lake Cocolalla Lake Kelso Lake 1 Spirit Lake 1 Walsh Lake 1 0 10 40 50 60 70 80 100 20 30 90 # of million \$ Listings

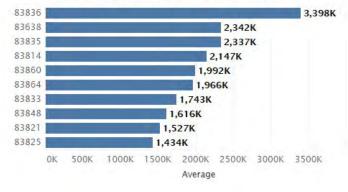
Luxury Lake Real Estate in Idaho

39%

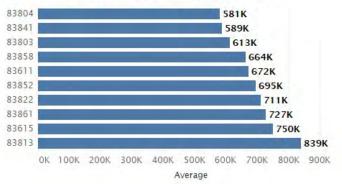
of \$1M+ Homes in Idaho are on Coeur d'Alene Lake Total Number of \$1M+ Homes

246

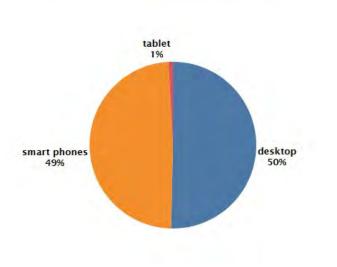
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4



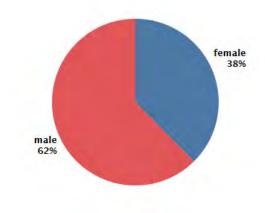




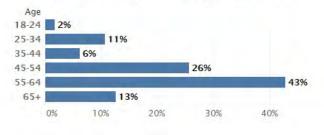
How are shoppers connecting 2024Q4

Who's Shopping Idaho Lake Real Estate

Male/Female Visitors 202404



What Age Groups are Shopping 2024Q4



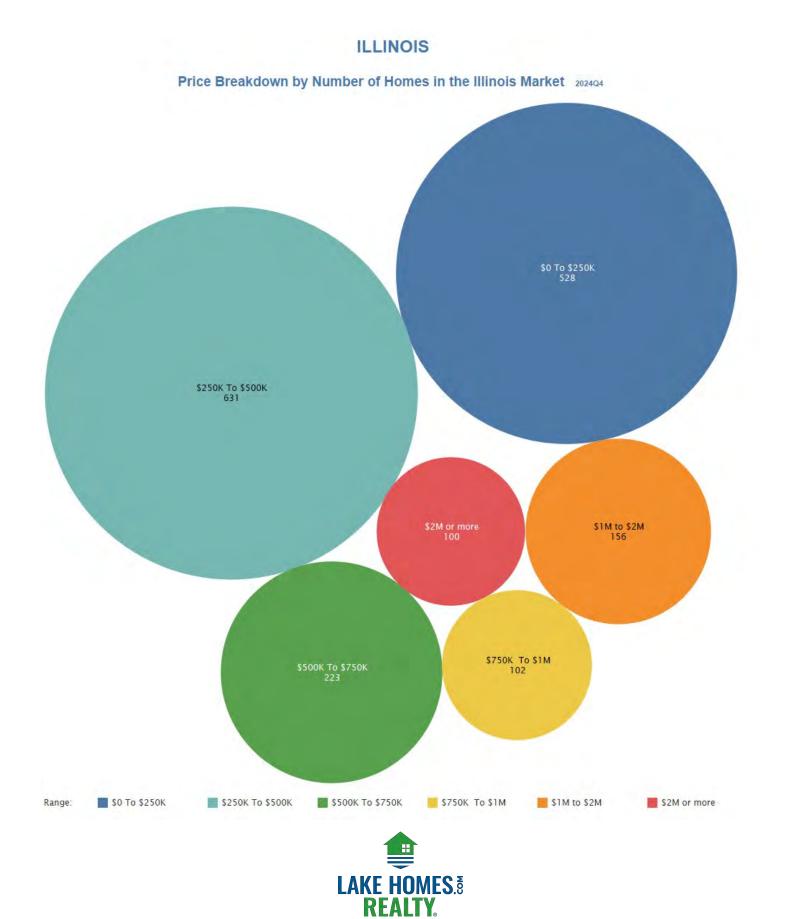
Atlanta GA

is the Number 1 metro area outside of ID searching for ID lake property!

Number 2-10 metros are:

- Miami, FL
- · Birmingham, AL
- Louisville, KY
- St. Petersburg, FL
- · Altamonte Springs, FL
- · Conyers, GA
- · Des Moines, IA
- Fort Lauderdale, FL
- Jupiter, FL







Illinois

The total Illinois market declined from \$1.6 billion in fall 2024 to \$1.3 billion resulting in a 14% decrease.

Largest Markets

Most Listings

1. Lake Michigan	\$922,794,026	71.7%	1. Lake Michigan	1,039	48.6%
2. Lake Charles	\$12,280,805	1.0%	2. Lake Thunderbird	65	3.0%
3. Chain O'Lakes - Fox Lake	\$12,180,798	0.9%	3. Lake Decatur	45	2.1%
4. Lake Sheree	\$11,679,799	1.0%	4. Lake Of Egypt	44	2.1%
5. Lake Of Egypt	\$11,167,999	0.9%	5. Spoon Lake	41	1.9%
Total Illinois Market:	\$1,287,11	19,998	Total Illinois Listings:		2,138
Largest Home	Markets		Most Homes Av	vailable	
1. Lake Michigan	\$903,445,952	73.6%	1. Lake Michigan	1,007	57.7%
2. Lake Charles	\$12,280,805	1.0%	2. Lake Decatur	31	1.8%
3. Chain O'Lakes - Fox Lake	\$12,055,798	1.0%	3. Wonder Lake	19	1.1%
4. Lake Sheree	\$11,679,799	1.0%	4. Chain O'Lakes - Fox Lake	18	1.0%
5. Quarry Lake	\$10,620,999	0.9%	4. Chain O'Lakes - Pistakee Lake	18	1.0%
Total Illinois Home Market:	\$1,227,123	,382	Total Illinois Home Listings:		1,745
Largest Land	Markets		Most Land Av	ailable	
1. Lake Michigan	\$19,348,074	32.2%	1. Lake Thunderbird	52	13.2%
2. Chain O'Lakes - Dunns Lake	\$4,800,000	8.0%	2. Spoon Lake	35	8.9%
3. Peoria Lake	\$2,705,000	4.5%	3. Lake Michigan	32	8.1%
4. Historic Hills Pond	\$2,394,800	4.0%	4. Lake Of Egypt	26	6.6%
5. Keene Lake	\$1,899,900	3.2%	5. Lake Wildwood	17	4.3%

Total Illinois Land Market:

Most Expensive Home Markets**

1.	Lake Michigan	\$897,166
2.	Lake Sara	\$756,518
3.	Chain O'Lakes - Fox Lake	\$669,767
4.	Baker Lake	\$601,494
5.	Lake Of Egypt	\$531,072

	Lake Thunderbird	52	13.2%
2.	Spoon Lake	35	8.9%
3.	Lake Michigan	32	8.1%
1.	Lake Of Egypt	26	6.6%
5.	Lake Wildwood	17	4.3%
-	Total Illinois Land Listings:		393

Average Land Price Per Acre

Listings of 10 Acres or More

1.	Beyers Lake	\$82,263
2.	Lake Thunderbird	\$74,985
3.	Lake Decatur	\$69,837
4.	Lake Of Egypt	\$56,740
5.	Lost Lake	\$22,064

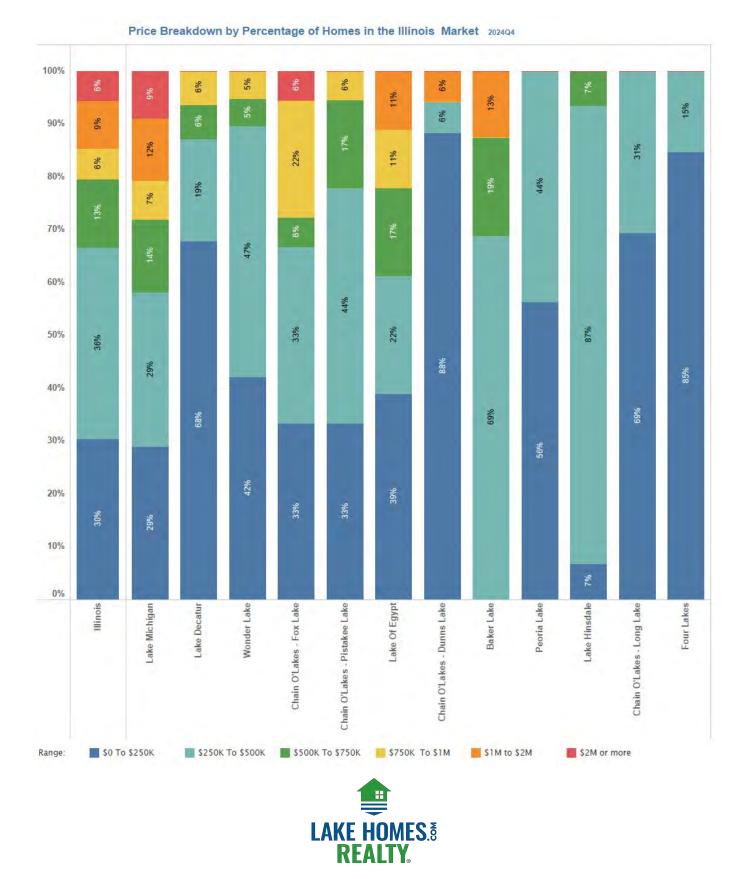
Listings of Less Than 10 Acres

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

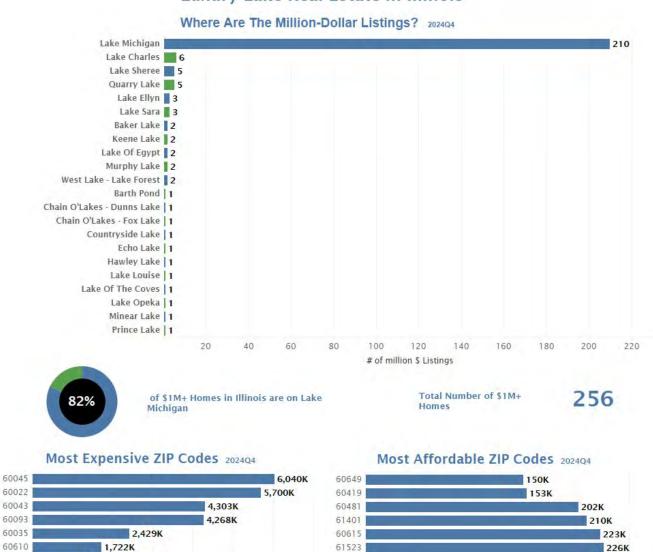
\$59,996,616

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



Lake Real Estate Market Report: Chapter 1 Winter 2024



60073

60504

60532

60640

OK

50K

100K

150K

Average

200K

Luxury Lake Real Estate in Illinois



7M

60540

60061

60202

60010

OM

1,181K

1,171K

2M

3M

4M

Average

5M

6M

1,010K

994K

1M

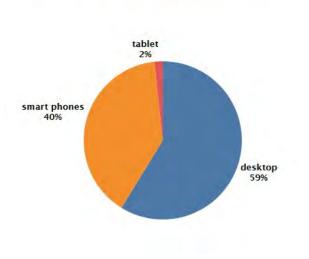
228K

236K

237K

237K

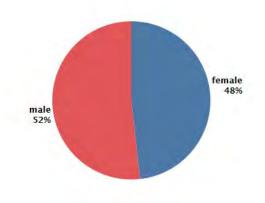
250K



How are shoppers connecting 2024Q4

Who's Shopping Illinois Lake Real Estate

Male/Female Visitors 2024Q4



St. Louis MO

is the Number 1 metro area outside of IL searching for IL lake property!

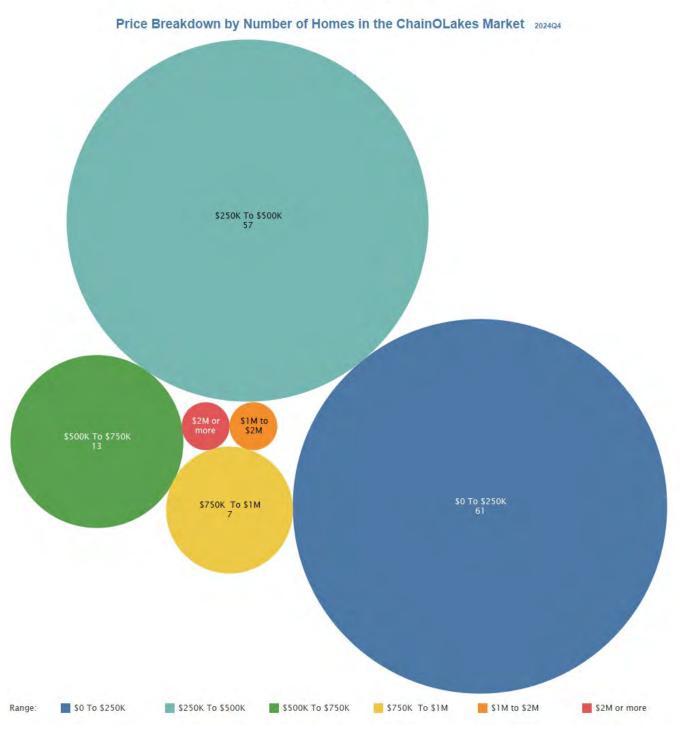


Number 2-10 metros are:

- Milwaukee, WI
- Minneapolis, MN
- Indianapolis, IN
- · Kansas City, MO
- · Boston, MA
- Pawnee City, NE
- Hammond, IN
- Eau Claire, WI
- · Marinette, WI



CHAINOLAKES





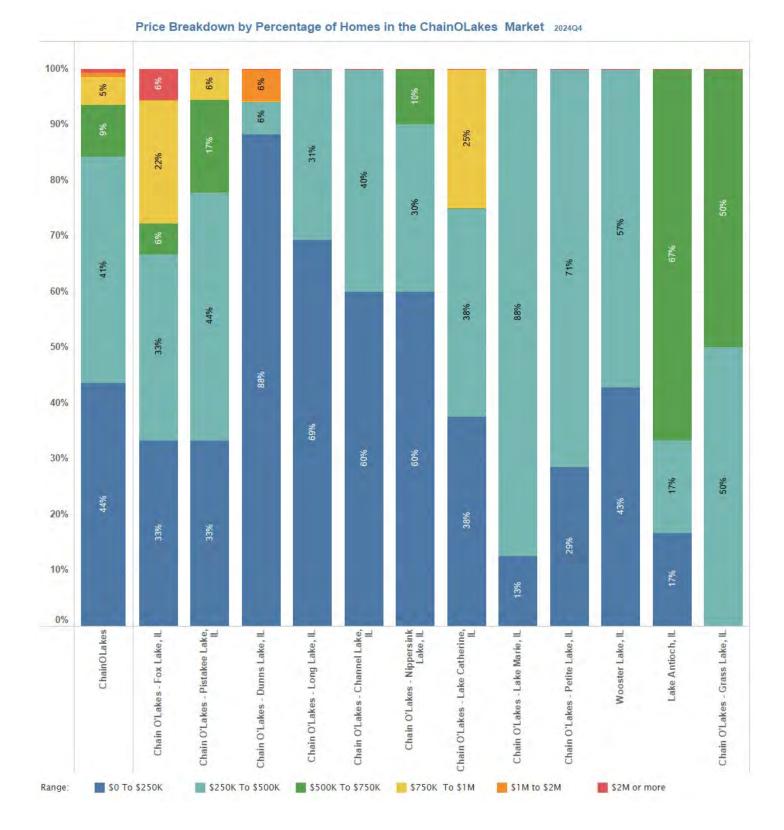
Chain O' Lakes

The total Chain O' Lakes market declined from \$64 million in fall 2024 to \$58 million resulting in a 9% decrease.

	Largest Mar	kets			Most Listings		
1	Chain O'Lakes - Fox Lake	\$12,180,798	21.0%	1	Chain O'Lakes - Pistakee Lake	24	13.0%
2.		\$8,474,400	14.6%		Chain O'Lakes - Fox Lake	20	10.9%
3.	Chain O'Lakes - Pistakee Lake	\$6,978,500	12.0%		Chain O'Lakes - Dunns Lake	18	9.8%
4.	Chain O'Lakes - Lake Marie	\$3,327,900	5.7%	3.	Chain O'Lakes - Long Lake	18	9.8%
5.	Chain O'Lakes - Lake Catherine	\$3,318,600	5.7%		Chain O'Lakes - Nippersink Lake	14	7.6%
T	otal ChainOLakes Market:	\$58,04	9,326	1	Fotal ChainOLakes Listings:		184
	Largest Home M	larkets			Most Homes Avai	lable	
1.	Chain O'Lakes - Fox Lake	\$12,055,798	24.3%	1.	Chain O'Lakes - Fox Lake	18	12.9%
2.	Chain O'Lakes - Pistakee Lake	\$6,482,150	13.1%	1.	Chain O'Lakes - Pistakee Lake	18	12.9%
3.	Chain O'Lakes - Dunns Lake	\$3,674,400	7.4%	3.	Chain O'Lakes - Dunns Lake	17	12.1%
4.	Chain O'Lakes - Lake Catherine	\$3,274,600	6.6%	4.	Chain O'Lakes - Long Lake	13	9.3%
5.	Lake Antioch	\$3,029,799	6.1%	5.	Chain O'Lakes - Channel Lake	10	7.1%
1	otal ChainOLakes Home Market:	\$49,569	,746	Т	otal ChainOLakes Home Listings:		140
	Largest Land M	arkets			Most Land Avail	able	
1	Chain O'Lakes - Dunns Lake	\$4,800,000	56.6%	1.	Chain O'Lakes - Grass Lake	9	20.5%
2	Chain O'Lakes - Bluff Lake	\$797,900	9.4%	2.	Chain O'Lakes - Pistakee Lake	6	13.6%
3	Chain O'Lakes - Lake Marie	\$793,000	9.4%	3.	Chain O'Lakes - Bluff Lake	5	11.4%
4	Chain O'Lakes - Pistakee Lake	\$496,350	5.9%	3.	Chain O'Lakes - Long Lake	5	11.4%
5.	Chain O'Lakes - Long Lake	\$455,700	5.4%	5.	Chain O'Lakes - Lake Marie	4	9.1%
٦	otal ChainOLakes Land Market:	\$8,47	9,580		Total ChainOLakes Land Listings:		44
N	lost Expensive Home	Markets**					
1.	Chain O'Lakes - Fox Lake, IL	\$669,767					
2.	Chain O'Lakes - Pistakee Lake, IL	\$360,119					
3.	Chain O'Lakes - Nippersink Lake, IL	\$276,370					
4.	Chain O'Lakes - Channel Lake, IL	\$231,350					
5.	Chain O'Lakes - Long Lake, IL	\$217,323					
		Average	Land	Pri	ce Per Acre		
	Listings of Less Than	10 Acres			Listings of 10 Acres o	r More	
	***				***		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



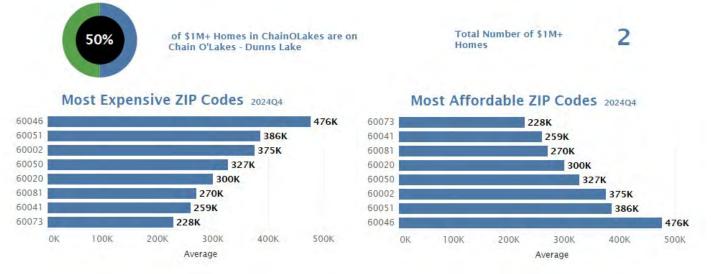
Lake Real Estate Market Report: Chapter 1 Winter 2024



Luxury Lake Real Estate in ChainOLakes

Where Are The Million-Dollar Listings? 2024Q4

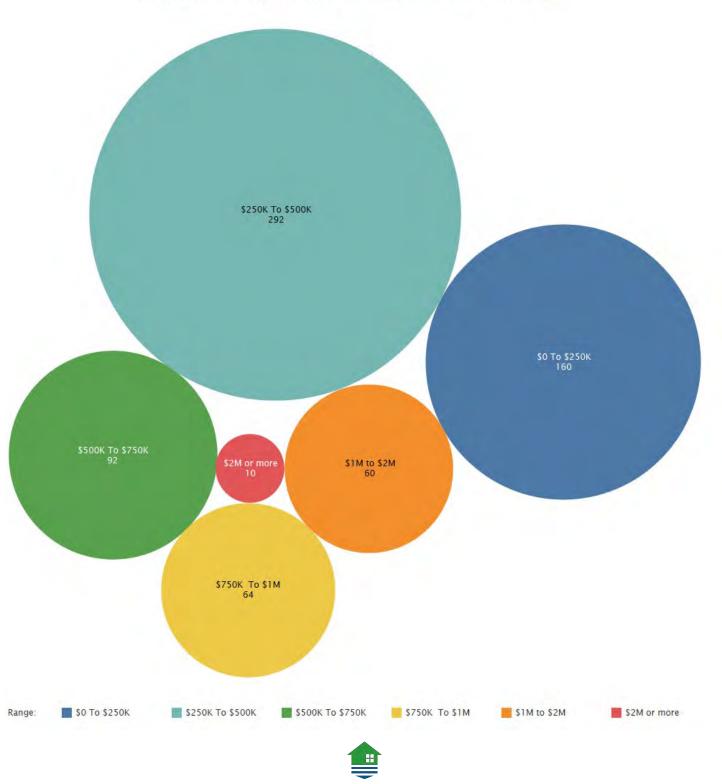














Indiana

The total Indiana market declined from \$473 million in fall 2024 to \$388 million resulting in a \$185 million decrease.

Largest Markets

Most Listings

Total Indiana Market:	\$387,54	6,108	Total Indiana Listings:		936
5. Morse Reservoir	\$14,076,748	3.6%	5. Big Turkey Lake	30	3.2%
 Crooked Lake 	\$18,648,400	4.8%	4. Heritage Lake	32	3.4%
 Lake Wawasee 	\$23,398,799	6.0%	 Lake Wawasee 	36	3.8%
2. Geist Reservoir	\$32,049,799	8.3%	2. Geist Reservoir	39	4.2%
1. Lake Michigan	\$50,513,998	13.0%	1. Lake Michigan	133	14.2%

Largest Home Markets

	Total Indiana Home Market:	\$350,375	,404	Total Indiana Home Listings:		678
	5. Morse Reservoir	\$13,929,248	4.0%	5. Heritage Lake	25	3.7%
4	 Crooked Lake 	\$18,473,400	5.3%	4. Morse Reservoir	29	4.3%
-	3. Lake Wawasee	\$21,753,799	6.2%	3. Lake Wawasee	31	4.6%
2	2. Geist Reservoir	\$31,192,899	8.9%	2. Geist Reservoir	37	5.5%
1	. Lake Michigan	\$38,847,099	11.1%	1. Lake Michigan	75	11.1%

Largest Land Markets

1. Lake Michigan \$11,666,899 31.4% 2. Snow Lake \$2,500,000 6.7% 3. Cedar Lake \$1,991,800 5.4% 4. Big Turkey Lake \$1,709,900 4.6% 5. Lake Wawasee \$1,645,000 4.4%

Total Indiana Land Market:

Most Expensive Home Markets**

1.	Geist Reservoir	\$843,051
2.	Hamilton Lake	\$837,050
3.	Tipton Lakes	\$820,806
4.	Crooked Lake	\$803,191
5.	Lake Wawasee	\$701,735

Most Land Available

Most Homes Available

1.	Lake Michigan	58	22.5%
2.	Big Turkey Lake	27	10.5%
3.	Cedar Lake	14	5.4%
4.	Bischoff Reservoir	10	3.9%
5.	Sweetwater Lake	9	3.5%
Total Indiana Land Listings:			258

Average Land Price Per Acre

\$37,170,704

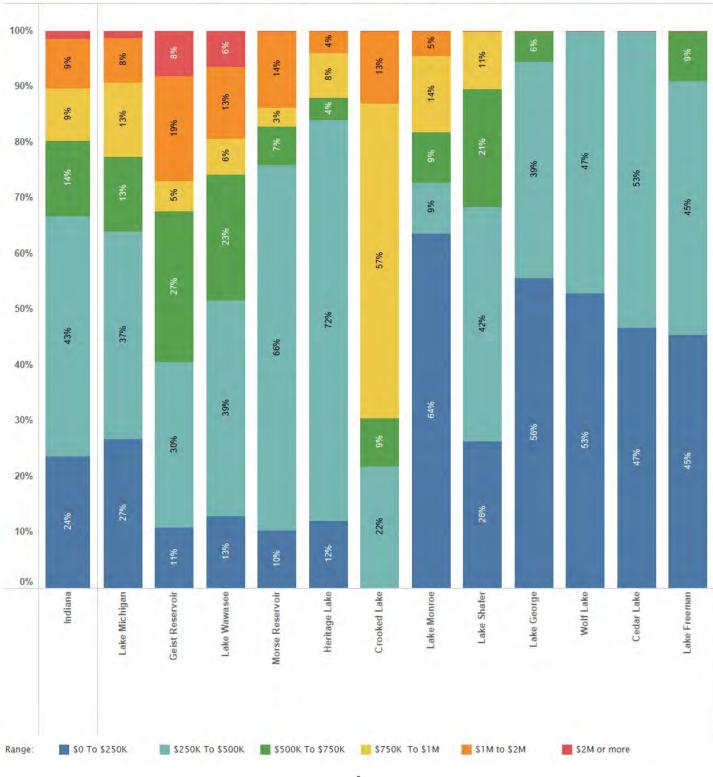
Listings of Less Than 10 Acres

Listings of 10 Acres or More

1.	Lake Michigan	\$409,774
2.	Big Turkey Lake	\$326,504
3.	Cedar Lake	\$256,062
4.	Bischoff Reservoir	\$113,921

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

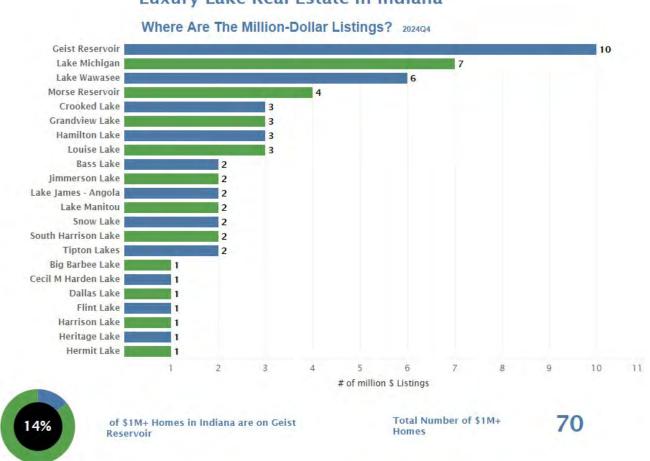


Lake Real Estate Market Report: Chapter 1 Winter 2024

Price Breakdown by Percentage of Homes in the Indiana Market 2024Q4

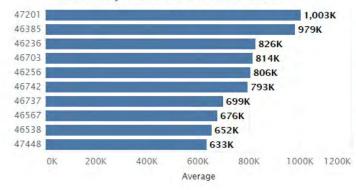


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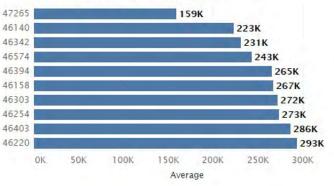


Luxury Lake Real Estate in Indiana

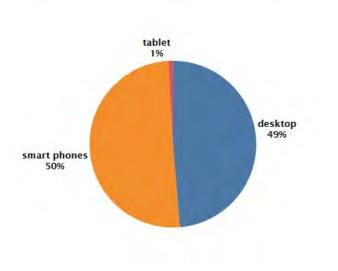
Most Expensive ZIP Codes 2024Q4







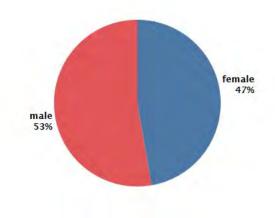




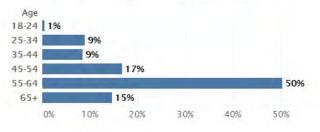
How are shoppers connecting 2024Q4

Who's Shopping Indiana Lake Real Estate

Male/Female Visitors 2024Q4



What Age Groups are Shopping 2024Q4

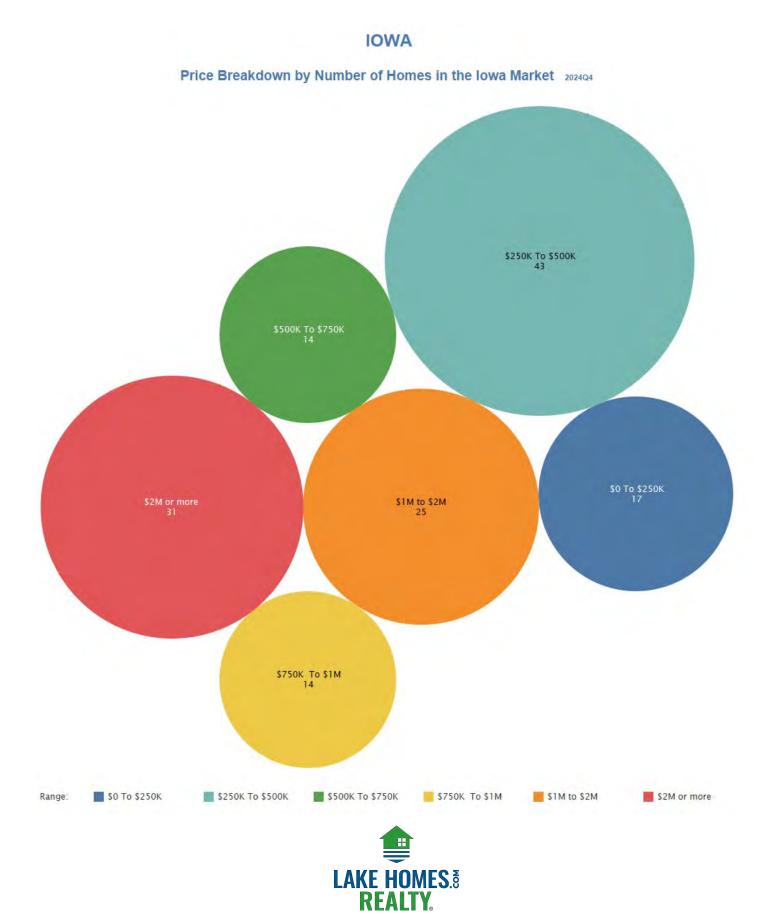


Chicago IL

is the Number 1 metro area outside of IN searching for IN lake property!

- · Boston, MA
- · Joliet, IL
- · Oak Lawn, IL
- New Lenox, IL
- · Orland Park, IL
- St. Louis, MO
- Naperville, IL
- Annapolis, MD
- Keene, NH







Iowa

The total Iowa market declined from \$197 million in fall 2024 to \$172 million resulting in a \$25 million decrease.

Largest Markets Most Listings 1. West Okoboji Lake \$106,366,301 63.8% 1. West Okoboji Lake 55 37.7% 2. East Okoboji Lake 17.9% \$29,899,999 2. East Okoboji Lake 53 36.3% 3. Sun Valley Lake \$8,988,100 5.2% 3. Sun Valley Lake 24 14.0% 4. Big Spirit Lake \$7,610,000 4.6% 4. Lake Ponderosa 10 5.8% 5. Lake Ponderosa \$5,276,000 31% 5. Holiday Lake 9 5.3% Total Iowa Market: \$171,790,211 **Total Iowa Listings:** 171 Largest Home Markets Most Homes Available 1. West Okoboji Lake \$106,366,301 63.8% 1. West Okoboji Lake 55 37.7% 2. East Okoboji Lake \$29,899,999 17.9% 2. East Okoboji Lake 53 36 3% 3. Big Spirit Lake \$7,610,000 4.6% 3. Sun Valley Lake 8 5.5% 4. Sun Valley Lake 4.2% 4. Big Spirit Lake \$7,010,400 6 4.1% 5. Lake Ponderosa \$4,566,000 2 7% 4. Holiday Lake 6 4.1% Total Iowa Home Market: \$166,600,711 **Total Iowa Home Listings:** 146 Largest Land Markets Most Land Available 1. Sun Valley Lake \$1,977,700 38.1% 1. Sun Valley Lake 64.0% 16 2. Clear Lake \$1,900,000 36.6% 2. Lake Ponderosa 4 16.0% 3. Lake Ponderosa \$710,000 13.7% 3. Holiday Lake 3 12 0% 4. Holiday Lake 7 3% 4. Clear Lake \$376,900 1 4.0% 5. Silver Lake \$224,900 4.3% 4. Silver Lake 1 4.0% **Total Iowa Land Market:** Total Iowa Land Listings: 25 \$5,189,500 Most Expensive Home Markets** 1. West Okoboji Lake \$1 933 933 East Okoboii Lake \$564,151 2

Average Land Price Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

1. Sun Valley Lake

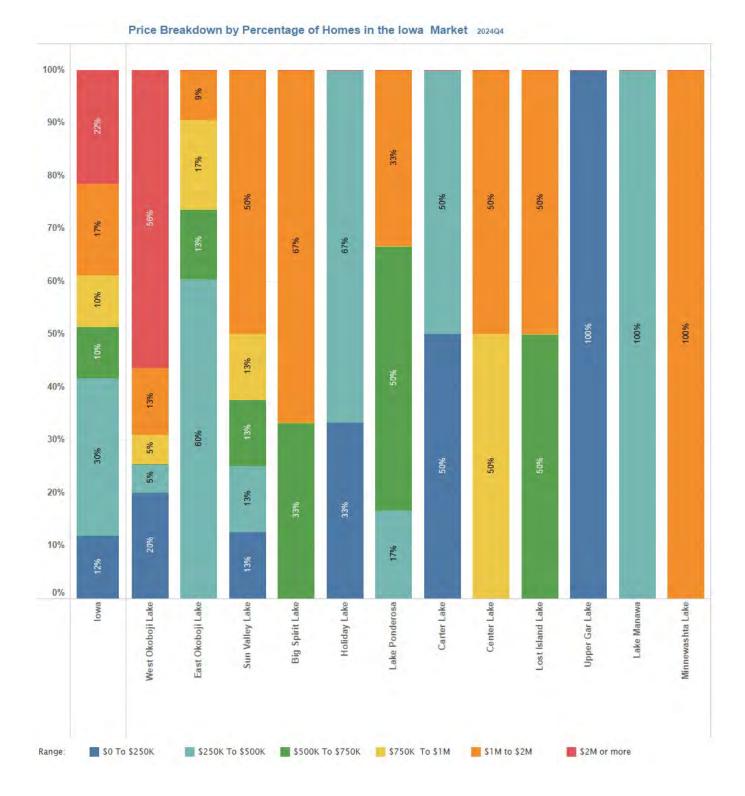
\$271,058

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

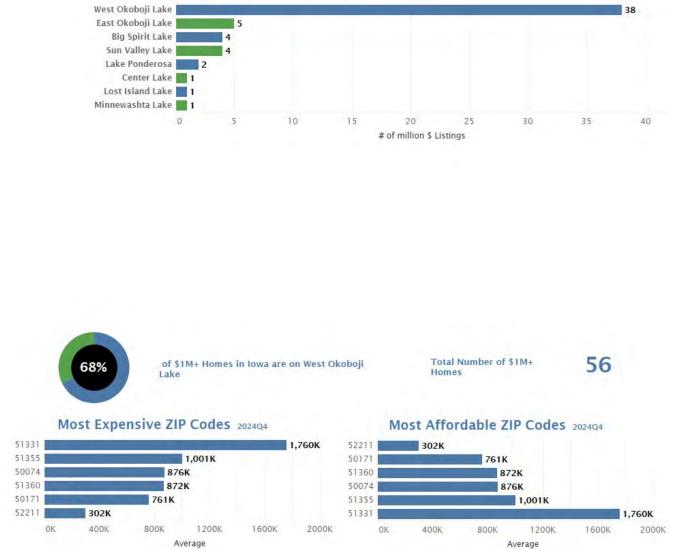
*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

-



Lake Real Estate Market Report: Chapter 1 Winter 2024

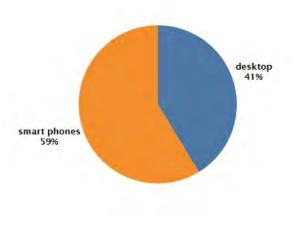
LAKE HOMES. REALTY.



Luxury Lake Real Estate in Iowa

Where Are The Million-Dollar Listings? 2024Q4

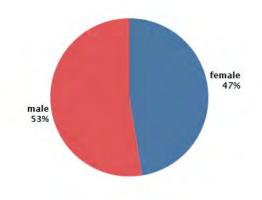




How are shoppers connecting 2024Q4

Who's Shopping Iowa Lake Real Estate

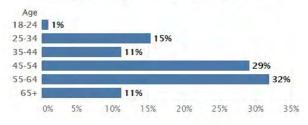
Male/Female Visitors 2024Q4



Atlanta GA

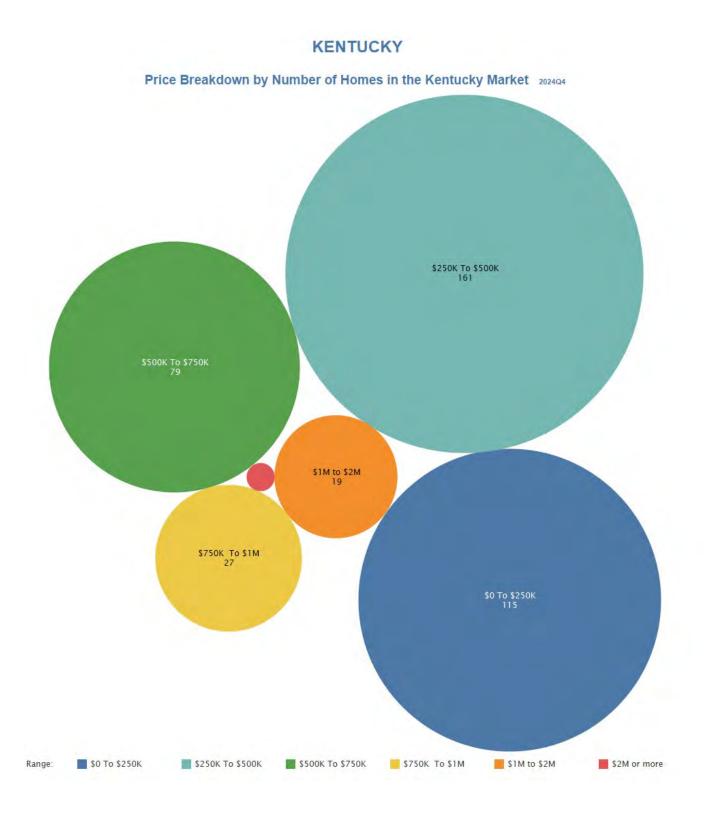
is the Number 1 metro area outside of IA searching for IA lake property!

What Age Groups are Shopping 2024Q4



- Cullman, AL
- Miami, FL
- · Vernon, AL
- Breaux Bridge, LA
- Huntsville, AR
- Jena, LA
- Largo, FL
- Russell Springs, KY
- Malvern, AR







Kentucky

Largest Markets

\$110,795,398

\$105,811,656

\$73,806,712

\$49,550,652

\$27,248,076

30.1%

27.9%

20.0%

13.5%

7.4%

\$379,795,394

\$256,646,124

The Total Kentucky market fell from \$430 million in fall 2024 to \$380 million in winter 2024 resulting in a \$50 million decrease.

Most Listings

1	1. Lake Cumberland	567	32.5%
2	2. Kentucky Lake*	510	29.5%
-	3. Lake Barkley*	354	20.5%
4	4. Dale Hollow Lake*	179	10.4%
5	5. Herrington Lake	101	5.8%
	Total Kentucky Listings:		1,742

Largest Home Markets

1.	Kentucky Lake*	\$73,604,638	28.7%	
2.	Lake Cumberland	\$70,921,747	27.6%	
3.	Lake Barkley*	\$52,655,784	20.5%	
4.	Dale Hollow Lake*	\$34,379,479	13.4%	
5.	Herrington Lake	\$19,691,376	7.7%	

Total Kentucky Home Market:

1. Kentucky Lake*

3. Lake Barkley*

2. Lake Cumberland

4. Dale Hollow Lake*

5. Herrington Lake

Total Kentucky Market:

Largest Land Markets

1. Kentucky Lake* \$37,190,760 33.3% 2. Lake Cumberland \$25,814,209 23.1% 3. Lake Barkley* \$21,150,928 19.0% 4. Dale Hollow Lake* \$15,171,173 13.6% 5. Herrington Lake \$7,556,700 6.8% Total Kentucky Land Market: \$111,573,570

Most Expensive Home Markets**

1.	Herrington Lake	\$546,983
2.	Lake Barkley	\$483,823
3.	Kentucky Lake	\$480,341
4.	Lake Cumberland	\$396,211

Most Homes Available

1.	Lake Cumberland	179	31.9%
2.	Kentucky Lake*	174	31.0%
3.	Lake Barkley*	121	21.6%
4.	Dale Hollow Lake*	40	7.1%
5.	Herrington Lake	36	6.4%

Total Kentucky Home Listings:

Most Land Available

1.	Lake Cumberland	374	32.1%
2.	Kentucky Lake*	336	28.8%
3.	Lake Barkley*	233	20.0%
4.	Dale Hollow Lake*	139	11.9%
5.	Herrington Lake	65	5.6%
	Total Kentucky Land Listings:		1,166

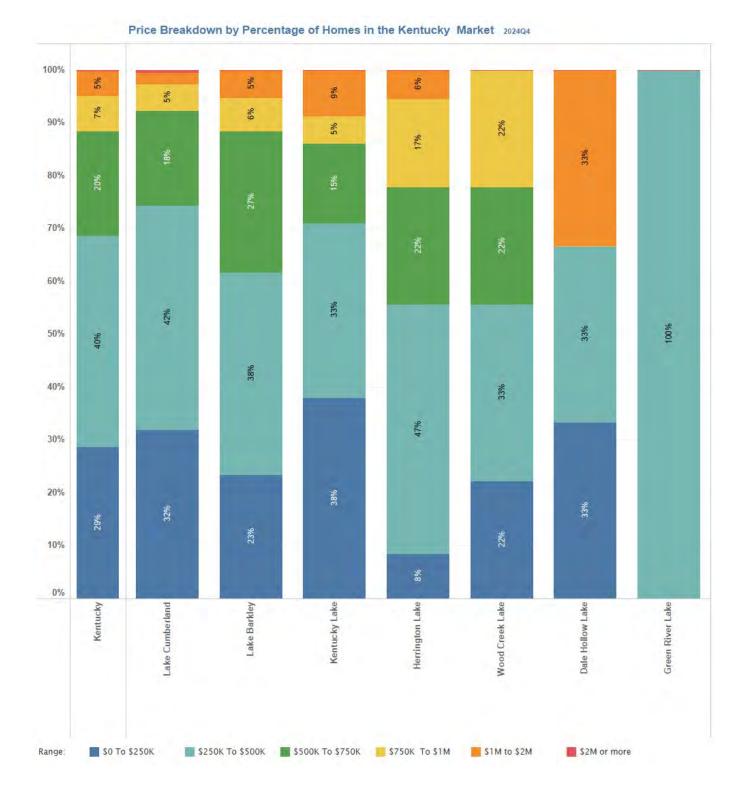
Average Land Price Per Acre

Listings of Less Than 10 Acres			Listings of 10 Acres or More			
1.	Herrington Lake	\$61,427	1. Lake Cumberland	\$13,113		
2.	Kentucky Lake	\$57,081	2. Kentucky Lake	\$10,654		
3.	Wood Creek Lake	\$45,431	3. Lake Barkley	\$9,528		
4.	Lake Barkley	\$45,315				
5.	Lake Cumberland	\$38,971				

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

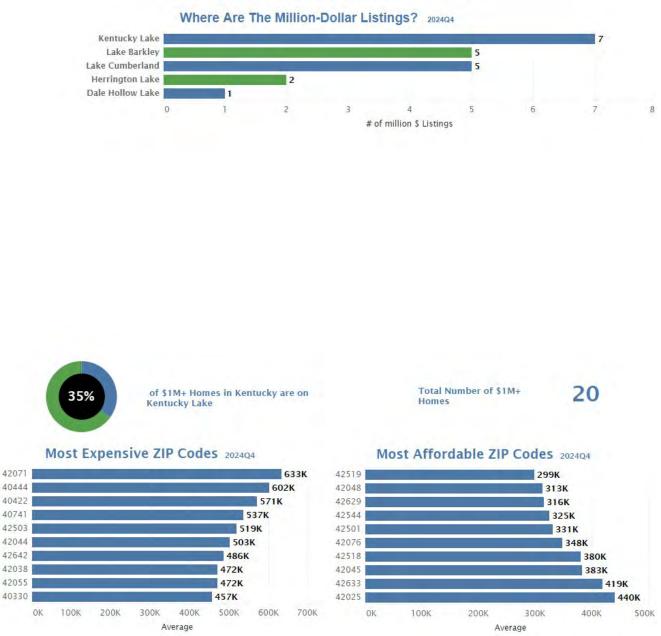
** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

561

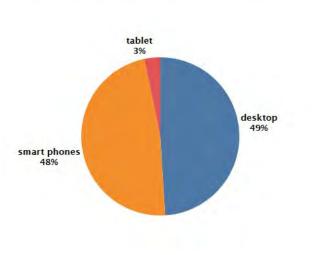


Lake Real Estate Market Report: Chapter 1 Winter 2024

Luxury Lake Real Estate in Kentucky



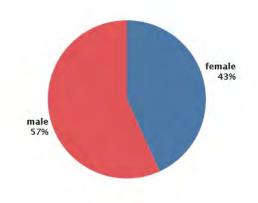




How are shoppers connecting 2024Q4

Who's Shopping Kentucky Lake Real Estate

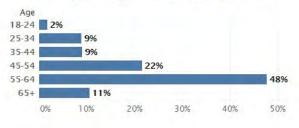
Male/Female Visitors 2024Q4



Atlanta GA

is the Number 1 metro area outside of KY searching for KY lake property!

What Age Groups are Shopping 2024Q4

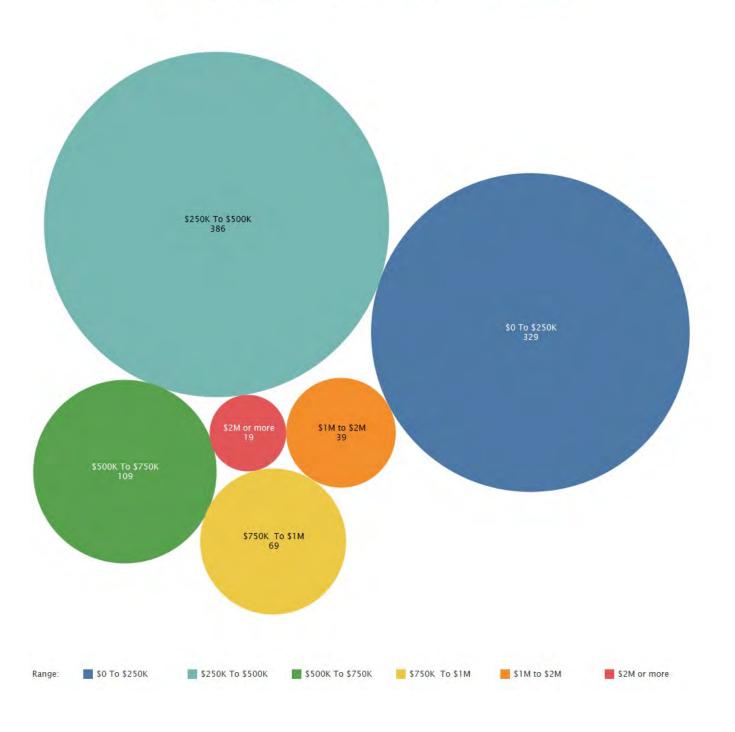


- Miami, FL
- Tampa, FL
- · Orlando, FL
- Little Rock, AR
- · Birmingham, AL
- Jacksonville, FL
- New Orleans, LA
- Ocala, FL
- Savannah, GA



LOUISIANA

Price Breakdown by Number of Homes in the Louisiana Market 2024Q4





Louisiana

The Total Louisiana market declined from \$591 million in fall 2024 to \$588 million in winter 2024 resulting in a \$3 million decrease.

Largest Markets

1.	Lake Pontchartrain	\$185,173,983	31.5%	б.	Cross Lake	\$23,960,764	4.1%
2.	Toledo Bend Reservoir*	\$48,663,154	8.3%	7.	Calcasieu Lake	\$22,140,324	3.8%
3.	Grand Lagoon	\$46,383,800	7.9%	8.	Cypress Bayou Reservoir	\$18,716,300	3.2%
4.	Lake Charles	\$29,017,024	4.9%	9.	Black Bayou Reservoir	\$18,357,430	3.1%
5.	Prien Lake	\$28,364,450	4.8%	10.	Goodyears Pond	\$12,533,000	2.1%

Total Louisiana Market:

Largest Home Markets

Largest Land Markets

\$587,762,865

1.	Lake Pontchartrain	\$153,758,493	33.4%	1.	Lake Pontchartrain	\$31,415,490	24.6%
2.	Toledo Bend Reservoir*	\$39,312,885	8.5%	2.	Lake Charles	\$9,561,726	7.5%
3.	Grand Lagoon	\$38,498,800	8.4%	3.	Toledo Bend Reservoir*	\$9,350,269	7.3%
4.	Prien Lake	\$20,628,350	4.5%	4.	Calcasieu Lake	\$8,693,450	6.8%
5.	Cross Lake	\$20,467,064	4.5%	5.	Grand Lagoon	\$7,885,000	6.2%
6.	Lake Charles	\$19,455,298	4.2%	6.	Prien Lake	\$7,736,100	6.1%
7.	Black Bayou Reservoir	\$17,534,430	3.8%	7.	Bayou D'arbonne Lake	\$6,370,500	5.0%
8.	Cypress Bayou Reservoir	\$15,724,900	3.4%	8.	Goodyears Pond	\$4,250,000	3.3%
9.	Calcasieu Lake	\$13,446,874	2.9%	9.	Simoneaux Ponds	\$3,495,900	2.7%
10.	Lake Bistineau	\$9,267,199	2.0%	10.	Cross Lake	\$3,493,700	2.7%
т	otal Louisiana Home Market:	\$459,913	3,240	т	otal Louisiana Land Market:	\$127,6	91,625

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Prien Lake	\$825,134	1.	Bateman Lake	\$145,751
2.	Black Bayou Reservoir	\$762,367	2.	Lake Michoud	\$148,955
3.	Cypress Bayou Reservoir	\$621,996	3.	Lake Arthur	\$219,300
4.	Round Lake - Bossier City	\$576,625	4.	Sibley Lake	\$261,050
5.	Lake Pontchartrain	\$549,137	5.	Caddo Lake	\$271,824

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Lake Pontchartrain	387	21.5%	6.	Bayou D'arbonne Lake	76	4.2%
2.	Toledo Bend Reservoir*	230	12.8%	7.	Cross Lake	62	3.4%
3.	Grand Lagoon	160	8.9%	8.	Prien Lake	42	2.3%
4.	Calcasieu Lake	114	6.3%	9.	Chaplin Lake	36	2.0%
5.	Lake Charles	95	5.3%	9.	Cypress Bayou Reservoir	36	2.0%

Total Louisiana Listings:

Most Homes Available

Most Land Available

1,800

1.	Lake Pontchartrain	280	26.3%	1.	Toledo Bend Reservoir*	108	14.7%
2.	Toledo Bend Reservoir*	122	11.5%	2.	Lake Pontchartrain	107	14.5%
3.	Grand Lagoon	106	10.0%	3.	Calcasieu Lake	82	11.1%
4.	Lake Charles	49	4.6%	4.	Bayou D'arbonne Lake	57	7.7%
5.	Cross Lake	42	4.0%	5.	Grand Lagoon	54	7.3%
6.	Chaplin Lake	33	3.1%	6.	Lake Charles	46	6.3%
7.	Calcasieu Lake	32	3.0%	7.	Goodyears Pond	26	3.5%
8.	Cypress Bayou Reservoir	26	2.4%	8.	Cross Lake	20	2.7%
9.	Prien Lake	25	2.4%	9.	Prien Lake	17	2.3%
10.	Black Bayou Reservoir	23	2.2%	10.	Lake Arthur	16	2.2%
т	otal Louisiana Home Listings:		1,063	2	Total Louisiana Land Listings:		736

Most Expensive Land Per Acre

	Listings of Less Than 10 Acres	
1.	Prien Lake	\$468,227
2.	Lake Charles	\$407,237
3.	Lake Pontchartrain	\$332,353
4.	Goodyears Pond	\$295,206
5.	Grand Lagoon	\$240,666
6.	Calcasieu Lake	\$181,575
7.	Kincaid Reservoir	\$153,687
8.	Lake Arthur	\$117,037

Listings of 10 Acres or More

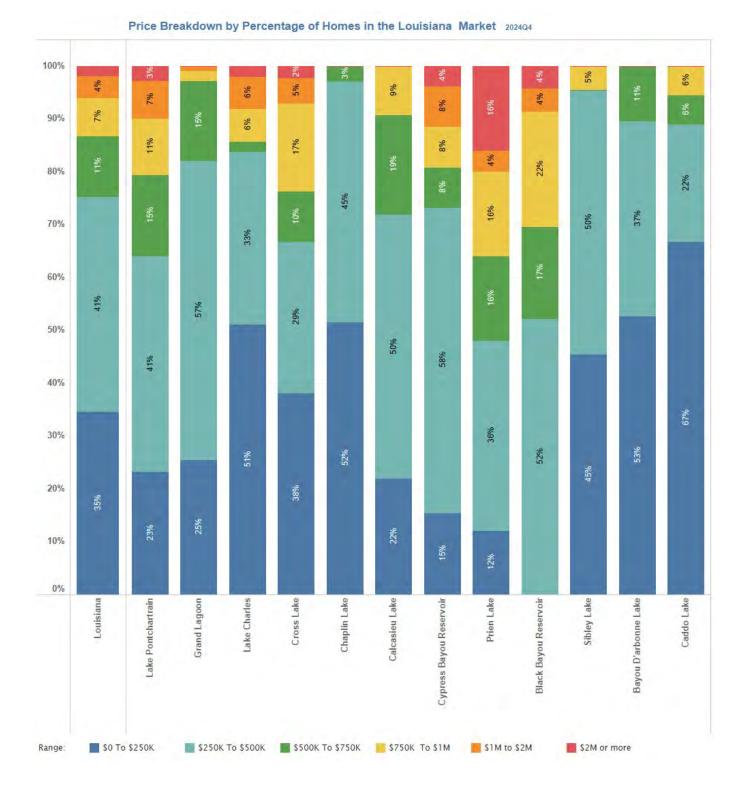
1. Bayou D'arbonne Lake	\$21,571

Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acro	es or More
1.	Caddo Lake	\$33,288	1. Caddo Lake	\$7,855
2.	Bayou D'arbonne Lake	\$60,368		
3.	Blind Lagoon	\$71,042		
4.	Cross Lake	\$79,570		
5.	Lake Arthur	\$117,037		
6.	Kincaid Reservoir	\$153,687		
7.	Calcasieu Lake	\$181,575		
8.	Grand Lagoon	\$240,666		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

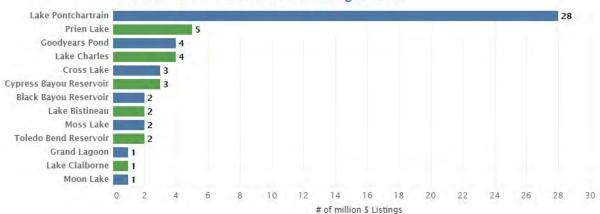


Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.

Luxury Lake Real Estate in Louisiana

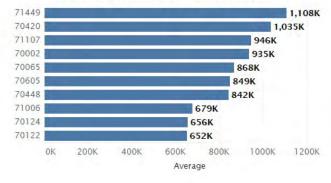
Where Are The Million-Dollar Listings? 2024Q4



48%

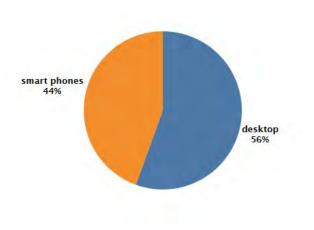
of \$1M+ Homes in Louisiana are on Lake Pontchartrain Total Number of \$1M+ Homes 58

Most Expensive ZIP Codes 2024Q4





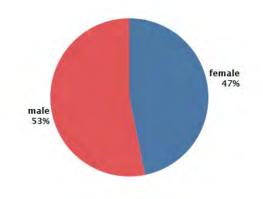




How are shoppers connecting 2024Q4

Who's Shopping Louisiana Lake Real Estate

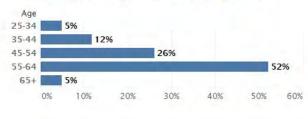




Atlanta GA

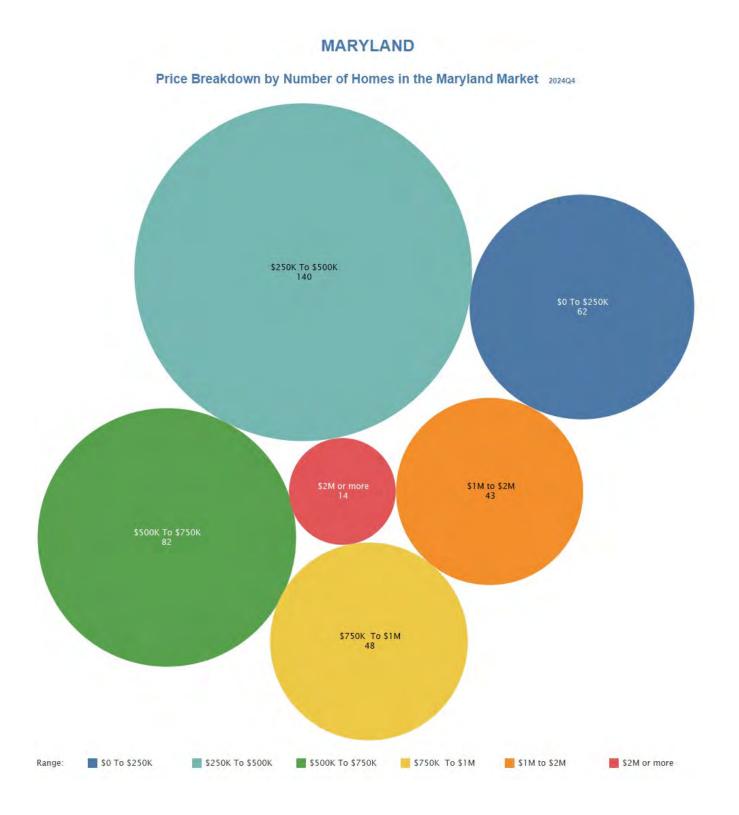
is the Number 1 metro area outside of LA searching for LA lake property!

What Age Groups are Shopping 2024Q4



- Mobile, AL
- Orlando, FL
- Little Rock, AR
- · Cabot, AR
- · Cullman, AL
- · El Dorado, AR
- · Le Mars, IA
- Montevallo, AL
- Audubon, IA





Maryland

The Total Maryland market declined from \$286 million in fall 2024 to \$276 million in winter 2024 resulting in a \$10 million decrease.

Largest Markets

Most Listings

1. Deep Creek Lake	\$124,520,097	45.1%	1. Deep Creek Lake	160	34.0%
2. Lake Linganore	\$20,181,983	7.3%	2. Lake Linganore	32	6.8%
3. Chase Pond	\$12,455,800	4.8%	3. Lake Lariat	20	4.2%
4. Liberty Lake	\$9,202,960	3.3%	4. Schumaker Pond	17	3.6%
5. Lake Ogleton	\$7,994,900	2.9%	5. Druid Lake	16	4.1%
Total Maryland Market:	\$275,85	51,883	Total Maryland Listings:		471

Largest Home Markets

1.	Deep Creek Lake	\$116,584,297	44.8%	1.	Deep Creek Lake	121	31.1%
2.	Lake Linganore	\$19,816,987	7.6%	2.	Lake Linganore	25	6.4%
3.	Chase Pond	\$12,455,800	4.8%	3.	Druid Lake	16	4.1%
4.	Liberty Lake	\$8,652,960	3.3%	3.	Schumaker Pond	16	4.1%
5.	Lake Roland	\$6,870,000	2.6%	5.	Chase Pond	15	3.9%

\$260,363,689

\$15,488,194

Total Maryland Home Market:

Largest Land Markets

1.	Deep Creek Lake	\$7,935,800	51.2%	1.
2.	Lake Ogleton	\$2,150,000	13.9%	2.
3.	Jordan Swamp	\$1,018,899	6.6%	2.
4.	Schumaker Pond	\$920,000	5.9%	4.
5.	Westminster Community Pond	\$799,000	5.2%	5.

Total Maryland Land Market:

Most Expensive Home Markets**

1.	Deep Creek Lake	\$963,507
2.	Chase Pond	\$830,387
3.	Lake Linganore	\$792,679
4.	Liberty Lake	\$618,069
5.	Lake Whetstone	\$405,397

Most Land Available

Most Homes Available

1.	Deep Creek Lake	39	47.6%
2.	Lake Lariat	7	8.5%
2.	Lake Linganore	7	8.5%
4.	Lake Charming	5	6.1%
5.	Jordan Swamp	4	4.9%

Total Maryland Land Listings:

Total Maryland Home Listings:

Average Land Price Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

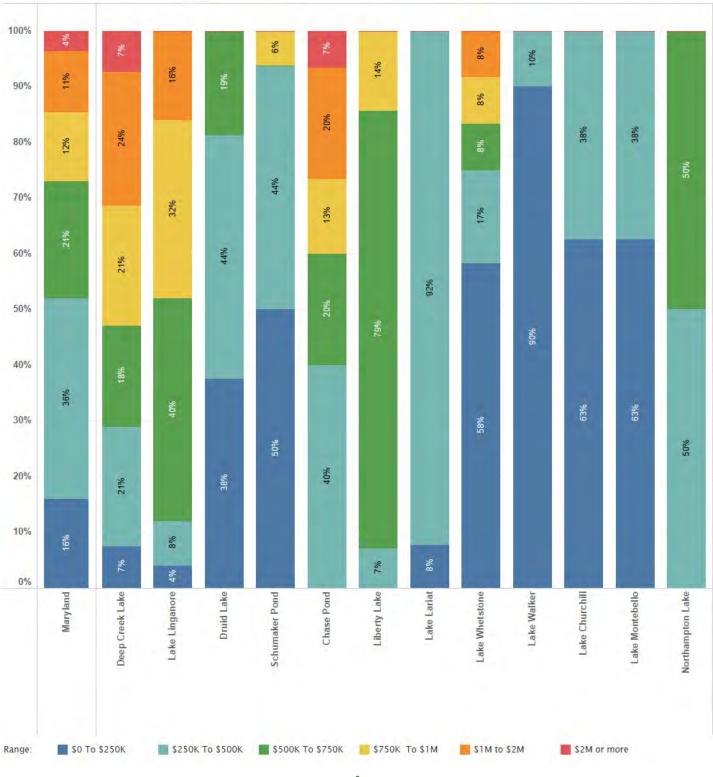
1. Deep Creek Lake

\$132,454

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section. 389

82



Lake Real Estate Market Report: Chapter 1 Winter 2024

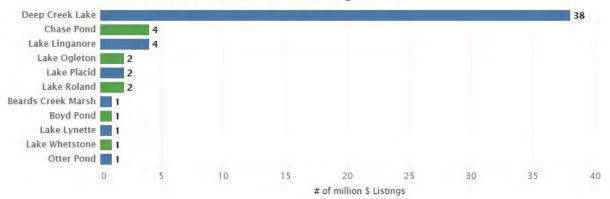
Price Breakdown by Percentage of Homes in the Maryland Market 2024Q4



Copyright © 2025 Lake Homes Realty, LLC

Luxury Lake Real Estate in Maryland

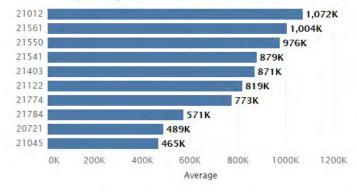
Where Are The Million-Dollar Listings? 2024Q4



67%

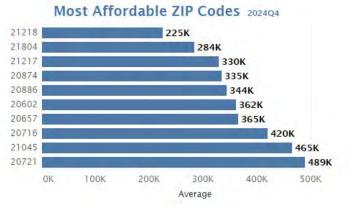
of \$1M+ Homes in Maryland are on Deep Creek Lake

Most Expensive ZIP Codes 2024Q4

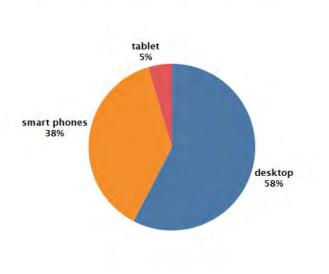


Total Number of \$1M+ Homes

57



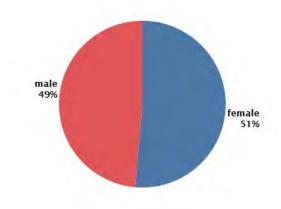




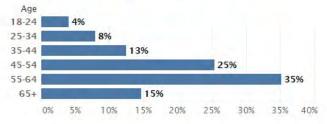
How are shoppers connecting 2024Q4

Who's Shopping Maryland Lake Real Estate

Male/Female Visitors 2024Q4



What Age Groups are Shopping 2024Q4



Boston MA

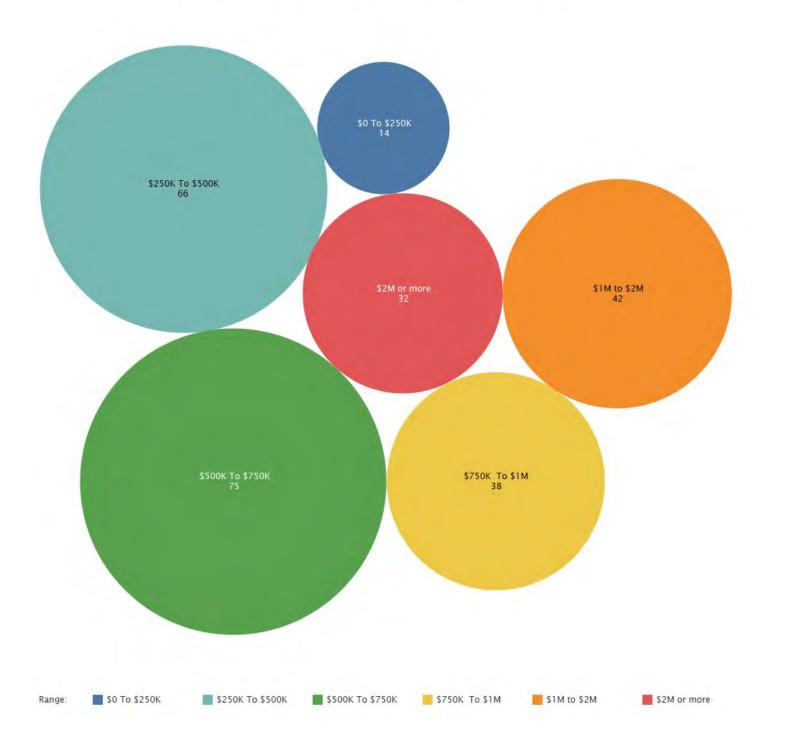
is the Number 1 metro area outside of MD searching for MD lake property!

- · Chicago, IL
- Fitchburg, MA
- Indianapolis, IN
- Bluffton, IN
- Cambridge, MA
- Elkhart, IN
- Minneapolis, MN
- Pendleton, IN
- Plymouth, NH



MASSACHUSETTS

Price Breakdown by Number of Homes in the Massachusetts Market 2024Q4



Massachusetts

The total Massachusetts market fell from \$522 million in fall 2024 to \$320 million in winter 2024, a \$202 million decrease.

Most Listings

. Back Bay Fens	26	9.7%
. Lake Quinsigamond	15	4.7%
. Lake Chaubunagungamaug	12	3.8%
Otis Reservoir	10	3.2%
. Wickaboag Pond	10	3.2%
Total Massachusetts Listings:		317

Largest Markets

1.	Back Bay Fens	\$31,388,800	10.4%	
2.	Stockbridge Bowl	\$15,798,500	4.9%	
3.	Straits Pond	\$15,241,000	5.1%	
4.	Redds Pond	\$13,419,000	4.5%	
5.	Oyster Pond	\$12,000,000	4.0%	
т	otal Massachusetts Market:	\$320,41	7,159	

Largest Home Markets

1.	Back Bay Fens	\$31,388,800	10.4%	
2.	Stockbridge Bowl	\$15,599,000	5.2%	
3.	Straits Pond	\$15,241,000	5.1%	
4.	Redds Pond	\$13,419,000	4.5%	
5.	Oyster Pond	\$12,000,000	4.0%	

Total Massachusetts Home Market:

Largest Land Markets

1.	Prospect Lake	\$3,740,000	19.3%	
2.	Cedar Pond	\$2,294,000	11.8%	
3.	Mattapoisett Neck Marshes	\$1,703,000	8.8%	
4.	Norton Reservoir	\$1,549,900	8.0%	
5.	Musquashcut Pond	\$1,499,000	7.7%	

Total Massachusetts Land Market:

Most	Expensive	Home	Mar	kets*
------	-----------	------	-----	-------

1.	Back Bay Fens	\$1,207,262
2.	Lake Chaubunagungamaug	\$619,452
3.	Lake Quinsigamond	\$596,491

Most Homes Available 1. Back Bay Fens

26

9 7%

267

	and the second		
2.	Lake Quinsigamond	13	4.9%
3.	Lake Chaubunagungamaug	10	3.7%
4.	Pontoosuc Lake	9	3.4%
4.	Wequaquet Lake	9	3.4%

Total Massachusetts Home Listings:

Most Land Available

1.	Aucoot Cove Marshes	5	10.0%
2.	Mattapoisett Neck Marshes	4	8.0%
3.	Ashmere Lake	3	6.0%
3.	Cedar Pond	3	6.0%
3.	Otis Reservoir	3	6.0%
-	Total Massachusetts Land Listings:		50

Total Massachusetts Land Listings:

Average Land Price Per Acre

1. 2. 3. 4 4

Listings of Less Than 10 Acres

Listings of 10 Acres or More

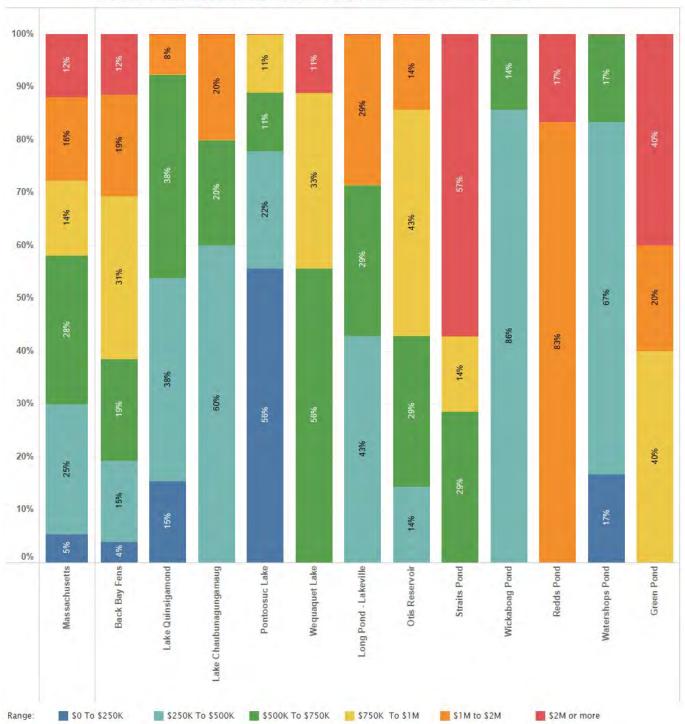
* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

\$300,995,761

\$19,421,398

*

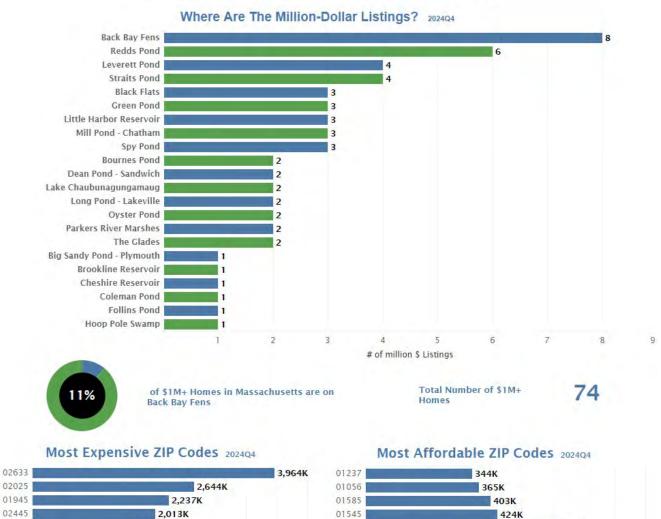
** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



Lake Real Estate Market Report: Chapter 1 Winter 2024

Price Breakdown by Percentage of Homes in the Massachusetts Market 2024Q4





02347

01570

01201

01230

02673

01253

OK 100K 200K 300K

400K

Average

Luxury Lake Real Estate in Massachusetts



02115

02536

02632

02649

02215

01253

1,700K

OK 500K 1000K 1500K 2000K 2500K 3000K 3500K 4000K 4500K

Average

1,527K

949K

849K

846K

802K

615K

619K

500K 600K

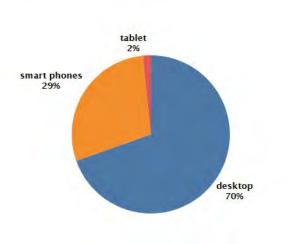
685K

702K

759K

700K 800K 900K

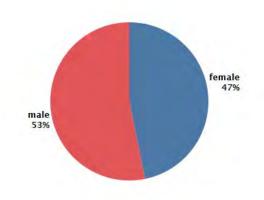
802K



How are shoppers connecting 2024Q4

Who's Shopping Massachusetts Lake Real Estate

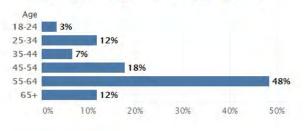
Male/Female Visitors 2024Q4



Chicago IL

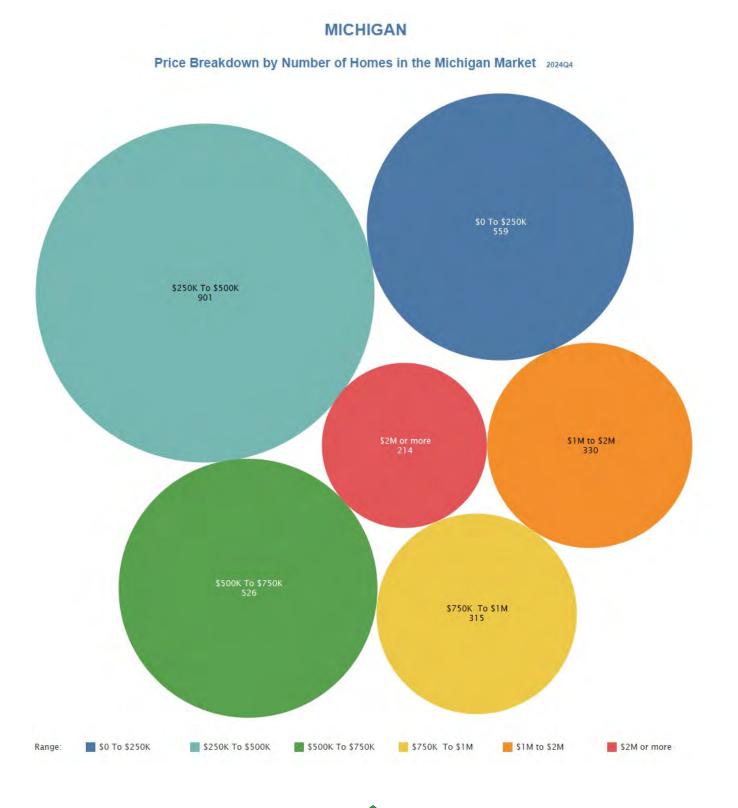
is the Number 1 metro area outside of MA searching for MA lake property!

What Age Groups are Shopping 2024Q4



- Manchester, NH
- · Baltimore, MD
- · Daleville, IN
- Nashua, NH
- Batesville, IN
- Chestertown, MD
- Bloomington, IN
- · Columbus, IN
- Keene, NH







Michigan

The Michigan market fell from \$3 billion in fall 2024 to \$2.8 billion in winter 2024, a 7% decrease.

Largest Land Markets

Largest Markets

1	Lake Michigan	\$909,326,725	32.3%	6.	Lake Superior	\$53,575,600	1.9%
2	Lake Huron	\$110,568,754	3.9%	7.	Lake St Clair	\$52,406,393	1.9%
3	St Clair River	\$60,331,558	2.1%	8.	Lake Charlevoix	\$50,801,500	1.8%
4	Muskegon Lake	\$58,622,398	2.1%	9.	Lake Macatawa	\$50,589,600	1.8%
5	Torch Lake	\$56,353,099	2.0%	10.	Walloon Lake	\$42,400,500	1.5%

Largest Home Markets

1.	Lake Michigan	\$708,539,005	30.3%	1.	Lake Michigan	\$200,787,720	41.9%
2.	Lake Huron	\$88,769,809	3.8%	2.	Lake Huron	\$21,798,945	4.6%
3.	Torch Lake	\$51,243,599	2.2%	3.	Turtle Lake	\$20,445,000	4.3%
4.	St Clair River	\$48,766,848	2.1%	4.	Lake Superior	\$14,863,900	3.1%
5.	Lake Macatawa	\$47,714,600	2.0%	5.	St Clair River	\$11,564,710	2.4%
6.	Muskegon Lake	\$47,687,400	2.0%	6.	Muskegon Lake	\$10,934,998	2.3%
7.	Lake Charlevoix	\$47,677,700	2.0%	7.	Lake St Clair	\$9,580,900	2.0%
8.	Lake St Clair	\$42,825,493	1.8%	8.	Cass Lake	\$7,066,800	1.5%
9.	Walloon Lake	\$41,815,500	1.8%	9.	Lake Leelanau	\$6,188,800	1.3%
10.	Lake Superior	\$38,711,700	1.7%	10.	Muskegon River	\$5,292,597	1.1%

Total Michigan Home Market:

\$2,336,988,467

Total Michigan Land Market:

Total Michigan Market:

\$479,090,936

\$2,820,272,403

The Lake Michigan market fell from \$956 million in fall 2024 to \$909 million in winter 2024, a 5% decrease

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Lake Michigan - Petoskey Area	\$2,758,691	1.	Voorheis Lake	\$218,938
2.	Lake Charlevoix	\$2,629,187	2.	Secord Lake	\$233,306
3.	Lake Macatawa	\$2,432,311	3.	Wixom Lake	\$261,737
4.	Reeds Lake	\$2,300,377	4.	Williams Lake	\$287,418
5.	Torch Lake	\$2,217,900	5.	Lake Huron - Bay City Area	\$290,547

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Lake Michigan	923	21.7%	6.	Muskegon Lake	71	1.7%
2.	Lake Huron	241	5.7%	7.	Muskegon River	50	1.2%
3.	St Clair River	204	4.8%	8.	Lake Lancer	48	1.1%
4.	Lake Superior	97	2.3%	9.	Houghton Lake	46	1.1%
5.	Lake St Clair	88	2.1%	10.	Deer Lake - Independence Twp	38	0.9%

Total Michigan Listings:

Most Homes Available

Most Land Available

4,254

1.	Lake Michigan	572	19.8%	1.	Lake Michigan	351	25.7%
2.	Lake Huron	166	5.8%	2.	Lake Huron	75	5.5%
3.	St Clair River	151	5.2%	3.	St Clair River	53	3.9%
4.	Lake St Clair	68	2.4%	4.	Lake Lancer	40	2.9%
5.	Muskegon Lake	60	2.1%	4.	Lake Superior	40	2.9%
б.	Lake Superior	57	2.0%	6.	Lake St Clair	20	1.5%
7.	Houghton Lake	37	1.3%	7.	Black River - Cheboygan	14	1.0%
8.	Muskegon River	36	1.2%	7.	Muskegon River	14	1.0%
9.	Deer Lake - Independence Twp	31	1.1%	9.	Grand Lake	13	1.0%
10.	Lake Macatawa	22	0.8%	10.	Mona Lake	12	0.9%
т	otal Michigan Home Listings:		2,884	\$	Total Michigan Land Listings:		1,366

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

1.	Cass Lake	\$1,320,127	1. L
2.	Lake St Clair	\$991,812	
3.	Lake Michigan - New Buffalo-Sawyer Area	\$926,023	
4.	Muskegon Lake	\$710,658	
5.	Lake Michigan - Torch Lake Area	\$658,775	
6.	Mona Lake	\$608,738	
7.	Lake Michigan - Traverse City Area	\$555,156	
8.	Torch Lake	\$531,133	

Listings of 10 Acres or More

1,320,127	1. Lake Superior	\$15,959
\$991,812		
\$926,023		
\$710,658		
\$658,775		
\$608,738		
\$555,156		
\$531,133		

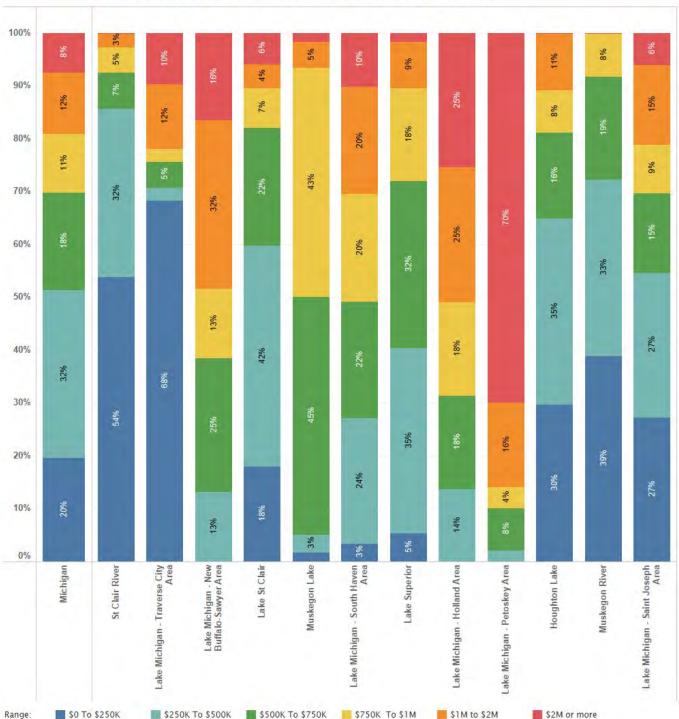
Most Affordable Land per Acre

	Listings of Less Than 10 A	cres	Listings of 10 Acres or More		
1.	Lake Lancer	\$22,696	1. Lake Michigan - Escanaba Area	\$5,150	
2.	Lake Michigan - Escanaba Area	\$48,009			
3.	Black River - Cheboygan	\$50,525			
4.	Lake Bellaire	\$57,012			
5.	Lake Superior	\$71,061			
6.	Lake Michigan - Manistee Area	\$96,990			
7.	Lake Michigan - Beaver Island Area	\$100,074			
8.	Lake Michigan - Petoskey Area	\$144,889			

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



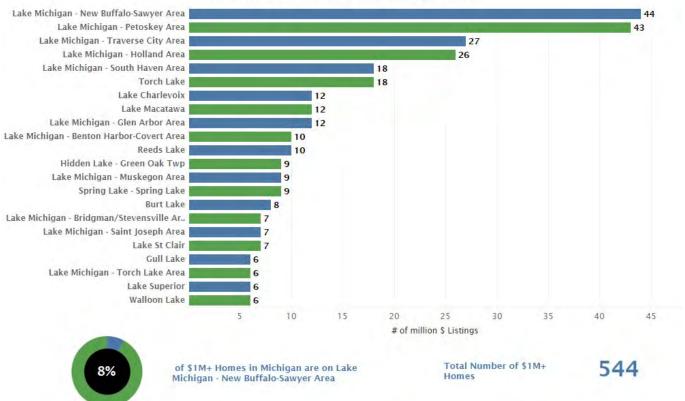
Lake Real Estate Market Report: Chapter 1 Winter 2024

Price Breakdown by Percentage of Homes in the Michigan Market 2024Q4

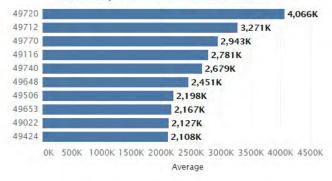


Luxury Lake Real Estate in Michigan

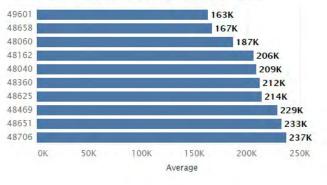
Where Are The Million-Dollar Listings? 2024Q4



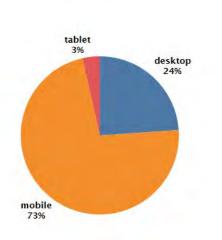
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4

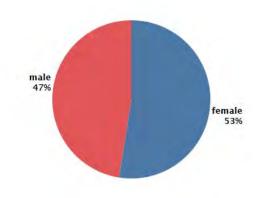






Who's Shopping Michigan Lake Real Estate

Male/Female Visitors 2024Q4

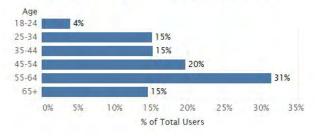


How are shoppers connecting 2024Q4

Ashburn VA

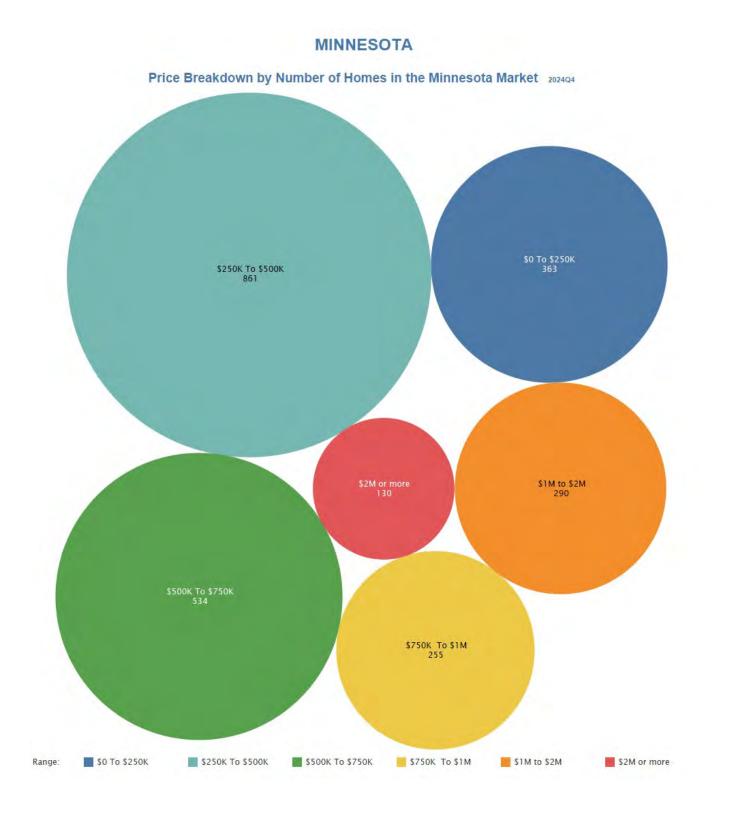
is the Number 1 metro area outside of MI searching for MI lake property!





- · Chicago, IL
- Atlanta, GA
- New York, NY
- · Dallas, TX
- Indianapolis, IN
- · Cincinnati, OH
- · Columbus, OH
- Miami, FL
- · Los Angeles, CA







Minnesota

The Minnesota market decreased from \$3.4 billion in fall 2024 to \$2.4 billion in winter 2024, a 30% fall.

Largest Markets

1.	Lake Minnetonka	\$377,970,486	16.0%	6.	Lower Prior Lake - Prior Lake	\$47,829,400	2.0%
2.	Other Northern Metro Area Lakes	\$121,110,257	5.1%	7.	Other Greater St Cloud Area Lakes	\$45,500,595	1.9%
3.	Other SW Metro Area Lakes	\$69,081,548	2.9%	8.	Pleasant Lake - White Bear Twp	\$39,043,441	2.1%
4.	Other Prior Lake Area Lakes	\$65,930,819	2.8%	9.	Other Annandale Area Lakes	\$35,321,304	1.5%
5.	Lake Of The Isles - Minneapolis	\$55,096,400	2.9%	10.	Other Detroit Lakes Area Lakes	\$32,517,800	1.4%

Largest Home Markets

1.	Lake Minnetonka	\$337,390,486	17.9%	1.	Lake Minnetonka	\$40,580,000	8.6%
2.	Other Northern Metro Area Lakes	\$96,934,657	5.1%	2.	Other SW Metro Area Lakes	\$30,088,399	6.4%
3.	Lake Of The Isles - Minneapolis	\$55,096,400	2.9%	3.	Other Prior Lake Area Lakes	\$26,902,400	5.7%
4.	Pleasant Lake - White Bear Twp	\$39,043,441	2.1%	4.	Other Northern Metro Area Lakes	\$24,175,600	5.1%
5.	Other Prior Lake Area Lakes	\$39,028,419	2.1%	5.	Lower Prior Lake - Prior Lake	\$21,934,000	4.6%
б.	Other SW Metro Area Lakes	\$38,993,149	2.1%	6.	Other Detroit Lakes Area Lakes	\$16,197,300	3.4%
7.	Other Greater St Cloud Area Lakes	\$32,495,697	1.7%	7.	Other Annandale Area Lakes	\$13,537,678	2.9%
8.	Other St Croix River Valley Area Lakes	\$30,798,650	1.6%	8.	Uhl Lake	\$13,530,000	2.9%
9.	Gull Lake - Nisswa	\$29,482,900	1.6%	9.	Other Greater St Cloud Area Lakes	\$13,004,898	2.7%
10.	Other Bemidji Area Lakes	\$26,112,762	1.4%	10.	Other Greater Brainerd Area Lakes	\$12,247,000	2.6%

Total Minnesota Home Market:

\$1,888,179,566

Total Minnesota Land Market:

Total Minnesota Market:

\$473,625,788

\$2,361,805,354

The total Minnesota home market fell from \$2.9 billion in fall 2024 to \$1.9 billion resulting in a -35% decrease.

Largest Land Markets

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Lake Minnetonka	\$2,788,351	1.	Cokato Lake	\$122,292
2.	Gull Lake - Nisswa	\$1,734,288	2.	Savage Lake - Little Canada	\$172,725
3.	Lake Of The Isles - Minneapolis	\$1,530,456	3.	Okabena Lake North - Worthington Twp	\$278,308
4.	Lake Minnewashta - Jackson Twp	\$1,449,100	4.	Silver Lake - Rochester	\$317,425
5.	Pleasant Lake - White Bear Twp	\$1,183,135	5.	Clamshell Lake	\$355,175

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

72

70

64

62

61

1.8%

1.8%

1.6%

1.6%

1.5%

3,985

Most Listings

1.	Other Northern Metro Area Lakes	166	4.2%	
2.	Lake Minnetonka	136	3.4%	
3.	Other Greater St Cloud Area Lakes	130	3.3%	
4.	Other Detroit Lakes Area Lakes	105	2.6%	
5.	Other Greater Brainerd Area Lakes	104	2.6%	

Most Homes Available

Total Minnesota Listings:

8. Mille Lacs Lake - South Harbor Twp

6. Other Prior Lake Area Lakes

9. Other Annandale Area Lakes

7. Other Bemidji Area Lakes

10. Lake Vermilion

Most Land Available

1.	Other Northern Metro Area Lakes	129	5.3%	1. Other Detroit Lakes Area Lakes	79	5.1%
2.	Lake Minnetonka	121	5.0%	2. Other Greater Brainerd Area Lakes	74	4.8%
3.	Other Greater St Cloud Area Lakes	59	2.4%	3. Other Greater St Cloud Area Lakes	71	4.6%
4.	Other Bemidji Area Lakes	53	2.2%	4. Lake Vermilion	39	2.5%
5.	Mille Lacs Lake - South Harbor Twp	48	2.0%	5. Other Northern Metro Area Lakes	37	2.4%
5.	Other Prior Lake Area Lakes	48	2.0%	6. Other Otter Tail County Area Lakes	34	2.2%
7.	Other Longville Area Lakes	37	1.5%	7. Other Mankato Area Lakes	31	2.0%
8.	Lake Of The Isles - Minneapolis	36	1.5%	8. Other Annandale Area Lakes	27	1.7%
8.	Other SW Metro Area Lakes	36	1.5%	9. Long Lake - Detroit Twp	24	1.5%
10.	Other Annandale Area Lakes	35	1.4%	9. Other Prior Lake Area Lakes	24	1.5%
т	otal Minnesota Home Listings:		2,433	Total Minnesota Land Listings:		1,552

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

1.	Lake Minnetonka	\$2,255,698
2.	Lower Prior Lake - Prior Lake	\$1,445,320
3.	Cokato Lake	\$829,474
4.	Lake Jessie - Alexandria Twp	\$459,922
5.	Other Northern Metro Area Lakes	\$362,764
6.	Lake John - Southside Twp	\$315,954
7.	Other Mankato Area Lakes	\$221,455
8.	Other Prior Lake Area Lakes	\$202,040

Listings of 10 Acres or More

1. Other SW Metro Area Lakes	\$49,124

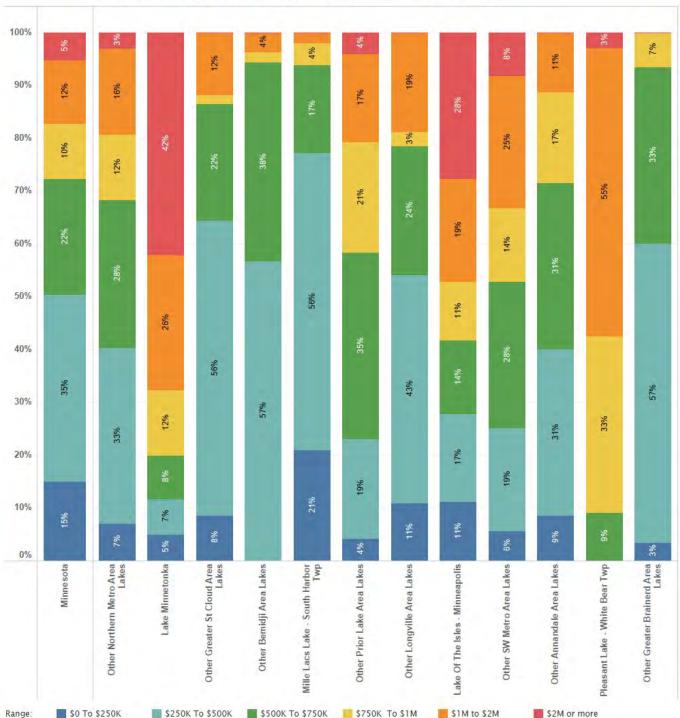
Most Affordable Land per Acre

Listings of Less Than 10 Acres			Listings of 10 Acres or More		
1.	Spink Lake - Rock Lake Twp	\$17,404	1. Other Virginia Area Lakes	\$2,359	
2.	Other Otter Tail County Area Lakes	\$18,061			
3.	Other Cambridge Area Lakes	\$29,477			
4.	Other Bemidji Area Lakes	\$29,951			
5.	Other Lake of the Woods Area Lakes	\$42,713			
6.	Other Grand Rapids Area Lakes	\$43,421			
7.	Other Greater Brainerd Area Lakes	\$45,539			
8.	Trout Lake - Trout Lake Twp	\$52,508			

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



Price Breakdown by Percentage of Homes in the Minnesota Market 2024Q4

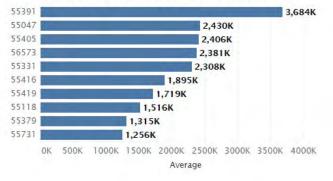


Luxury Lake Real Estate in Minnesota Where Are The Million-Dollar Listings? 2024Q4 Lake Minnetonka 82 Other Northern Metro Area Lakes 25 Pleasant Lake - White Bear Twp 19 Lake Of The Isles - Minneapolis 17 Other SW Metro Area Lakes 12 Gull Lake - Nisswa 11 Other Prior Lake Area Lakes 10 Lake Harriet - Minneapolis 9 Other St Croix River Valley Area Lakes 9 Lake Minnewashta - Jackson Twp 8 Other Greater St Cloud Area Lakes 7 Other Longville Area Lakes 7 Lower Prior Lake - Prior Lake 6 Green Lake - Spicer 5 Burntside Lake - Morse Twp 4 Lake Medina - Medina 4 Lake Vermilion 4 Long Lake - Long Lake 4 Other Annandale Area Lakes 4 Other Detroit Lakes Area Lakes 4 Otter Tail Lake 4 Sunfish Lake - Saint Paul 4 10 20 30 40 50 60 70 80 90 # of million \$ Listings Total Number of \$1M+ 420 of \$1M+ Homes in Minnesota are on Lake 20% Homes

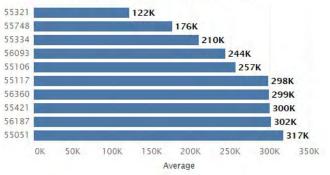
Minnetonka



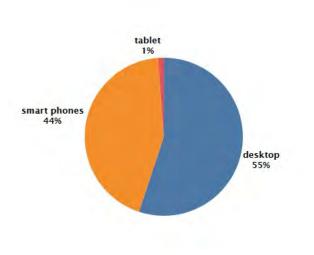
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4



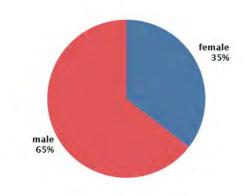




How are shoppers connecting 2024Q4

Who's Shopping Minnesota Lake Real Estate

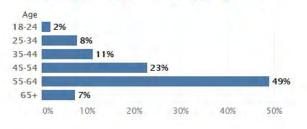
Male/Female Visitors 2024Q4



Chicago IL

is the Number 1 metro area outside of MN searching for MN lake property!

What Age Groups are Shopping 2024Q4

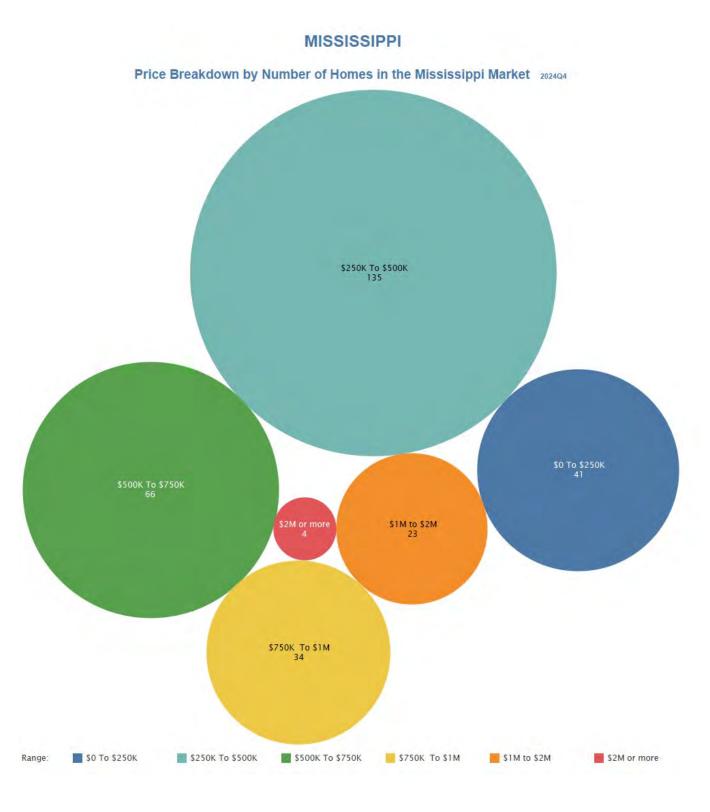


Number 2-10 metros are:

• St. Louis, MO

- Omaha, NE
- Kansas City, MO
- Indianapolis, IN
- Hastings, NE
- · Jacksonville, IL
- Villa Grove, IL
- · Macon, MO
- · Pawnee City, NE







Mississippi

Largest Markets

1. Ross R Barnett Reservoir \$58,647,549 28.9% 2. Lake Caroline \$26,262,144 12.9% \$21,727,550 3. Reunion Lake 10.7% 4. Oxford Region Lakes \$19,232,800 9.5% 5. Charlton Place Lakes \$8,979,973 4.4% Total Mississippi Market: \$203,237,226

Largest Home Markets

1.	Ross R Barnett Reservoir	\$47,792,739	28.1%	
2.	Lake Caroline	\$23,886,144	14.0%	
3.	Reunion Lake	\$19,307,550	11.3%	
4.	Oxford Region Lakes	\$18,077,800	10.6%	
5.	Pickwick Lake	\$6,619,800	3.9%	

Total Mississippi Home Market: \$170,144,229

Largest Land Markets

1. Ross R Barnett Reservoir \$10,854,810 32.8% 2. Lake Castle \$5,073,619 15.3% 3. Charlton Place Lakes \$3,355,473 10.1% 4 Chestnut Hill Lakes \$2,964,196 9.0% 5. Reunion Lake \$2,420,000 7.3%

Total Mississippi Land Market:

Most Expensive Home Markets**

1.	Oxford Region Lakes	\$1,185,353
2.	Reunion Lake	\$742,598
3.	Lake Caroline	\$555,492
4.	Pickwick Lake	\$509,215
5.	Stribling Lake	\$486,542

The Total Mississippi market rose from \$184 million in fall 2024 to \$203 million in winter 2024 resulting in a \$19 million increase.

Most Listings

1.	Ross R Barnett Reservoir	180	35.9%
2.	Lake Caroline	56	11.2%
3.	Reunion Lake	35	7.0%
4.	Chestnut Hill Lakes	29	5.8%
5.	Oxford Region Lakes	25	5.0%
-	Fotal Mississippi Listings:		501

Most Homes Available

1.	Ross R Barnett Reservoir	104	34.2%
2.	Lake Caroline	43	14.1%
3.	Reunion Lake	26	8.6%
4.	Oxford Region Lakes	16	5.3%
5.	Pickwick Lake	13	4.3%

Total Mississippi Home Listings:

Most Land Available

	Ross R Barnett Reservoir	76	38.6%
		70	50.0%
2.	Chestnut Hill Lakes	28	14.2%
3.	Charlton Place Lakes	14	7.1%
4.	Lake Caroline	13	6.6%
5.	Oxford Region Lakes	9	4.6%
	Total Mississippi Land Listings:		197

Total Mississippi Land Listings:

Average Land Price Per Acre

\$33,092,997

Listings of Less Than 10 Acres

1.	Lake Caroline	\$542,466
2.	Ross R Barnett Reservoir	\$251,533
3.	Chestnut Hill Lakes	\$70,158
4.	Charlton Place Lakes	\$31,022

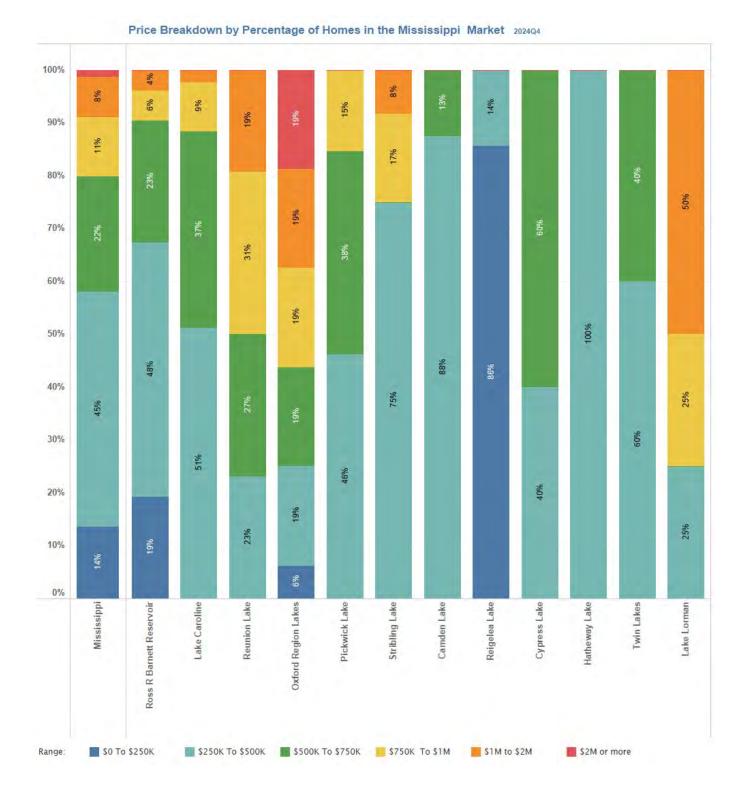
Listings of 10 Acres or More

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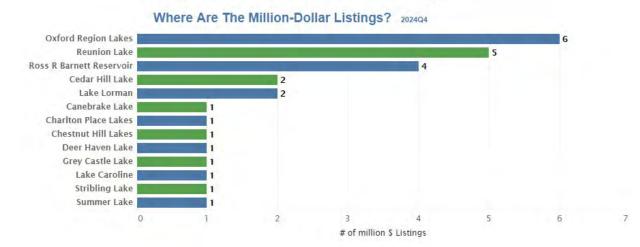
** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

304



LAKE HOMES. REALTY.

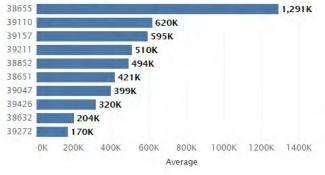
Luxury Lake Real Estate in Mississippi

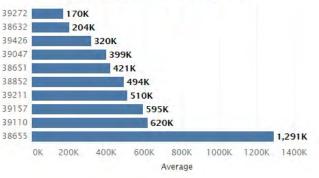




of \$1M+ Homes in Mississippi are on Oxford Region Lakes Total Number of \$1M+ Homes 27

Most Expensive ZIP Codes 2024Q4

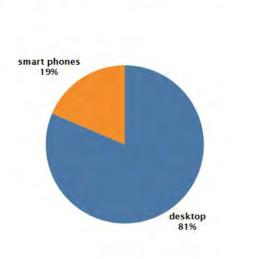




Most Affordable ZIP Codes 2024Q4



Male/Female Visitors 202404



How are shoppers connecting 2024Q4

Who's Shopping Mississippi Lake Real Estate

female 30%

Seattle WA

is the Number 1 metro area outside of MS searching for MS lake property!



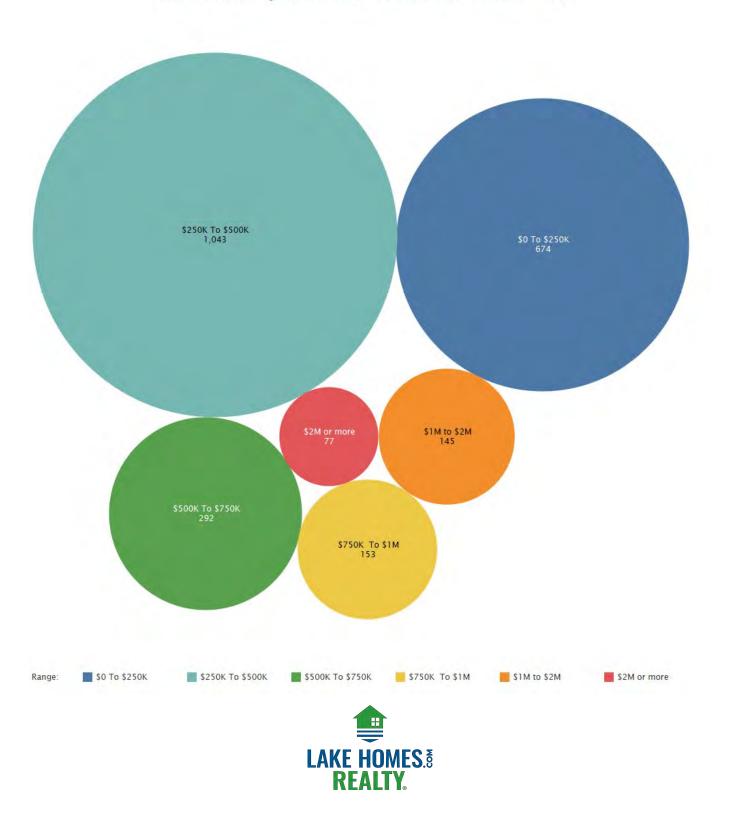
Number 2-10 metros are:

- Brewster, WA
- Raymond, WA
- Tacoma, WA



MISSOURI

Price Breakdown by Number of Homes in the Missouri Market 2024Q4



Missouri

There was no significant change in the total Missouri market from fall 2024 to winter 2024.

Largest Markets

 Lake Of The Ozarks 	\$799,378,389	48.0%	1.
2. Table Rock Lake*	\$465,568,152	28.0%	2.
3. Lake Taneycomo	\$134,761,482	8.1%	З.
4. Bull Shoals Lake*	\$67,700,935	4.1%	4.
5. Pomme De Terre Lake	\$14,904,498	0.9%	5.
Total Missouri Market:	\$1,669,63	3,155	
Largest Hon	ne Markets		
1. Lake Of The Ozarks	\$665,172,583	49.0%	1
2. Table Rock Lake*	\$357,469,546	26.3%	2
3. Lake Taneycomo	\$114,371,233	8.4%	3.
4. Bull Shoals Lake*	\$49,551,796	3.6%	4.
5. Pomme De Terre Lake	\$13,651,698	1.0%	5.

Largest Land Markets

. Lake Of The Ozarks

2.	Table Rock Lake*	1,244	27.8%
3.	Lake Taneycomo	409	9.1%
4.	Bull Shoals Lake*	274	6.1%
5.	Pomme De Terre Lake	89	2.0%

Most Listings

Most Homes Available

1.	Lake Of The Ozarks	1,007	40.4%
2.	Table Rock Lake*	564	22.6%
3.	Lake Taneycomo	340	13.6%
4.	Bull Shoals Lake*	127	5.1%
5.	Pomme De Terre Lake	52	2.1%

Total Missouri Home Listings:

Total Missouri Listings:

2,495

1 649

36.9%

4,482

1. Lake Of The Ozarks \$134,205,806 43.8% 2. Lake Taneycomo \$20,390,249 6.7% 3. Bull Shoals Lake* \$13,344,339 4.4% 4. Lake Springfield 1.7% \$5,256,500 5. Stockton Lake \$3,781,500 1.2% Total Missouri Land Market: \$306,063,674 Missouri Land Listings:

\$1,358,764,681

Most Expensive Home Markets**

Total Missouri Home Market:

1.	Lake Of The Ozarks	\$664,216
2.	Table Rock Lake	\$651,828
3.	Number 126 Reservoir	\$648,390
4.	Lake Springfield	\$544,979
5.	Lake Saint Louis	\$506,726

Most Land Available

1.	Table Rock Lake*	680	34.4%
2.	Lake Of The Ozarks	642	32.5%
3.	Bull Shoals Lake*	138	7.0%
4.	Lake Taneycomo	69	3.5%
5.	Lake Springfield	37	1.9%
	Total Missouri Land Listings:		1,978

Average Land Price Per Acre

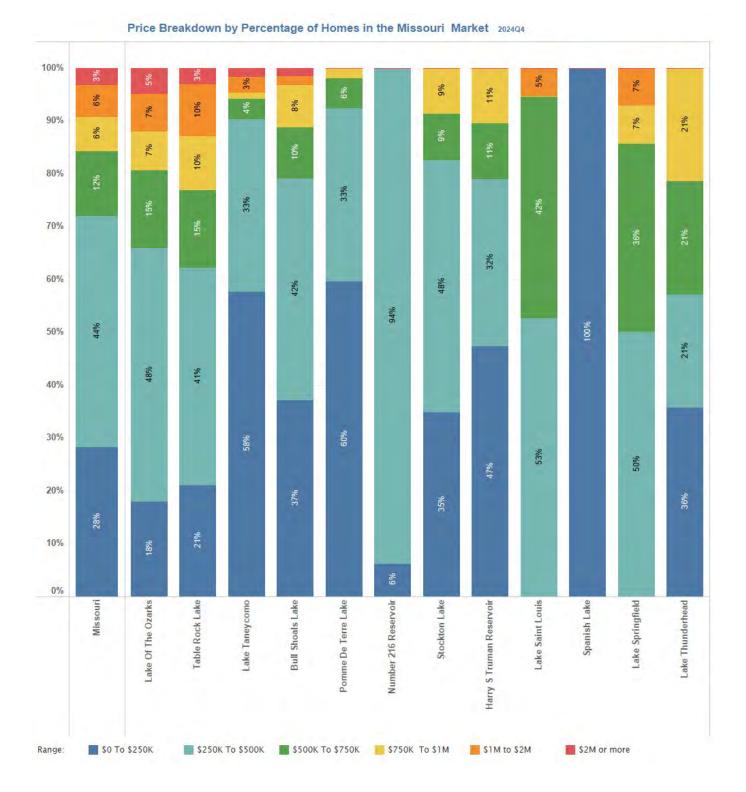
Listings of Less Than 10 Acres

Listings of 10 Acres or More

1. Lake Thunderhead	\$282,068		\$75,491
1. Lake inundernead	3282,008	 Lake Taneycomo 	375,491
Lake Springfield	\$217,471	2. Lake Of The Ozarks	\$23,558
3. Goose Creek Lake	\$156,005	3. Table Rock Lake	\$11,934
4. Port Perry Number 2 Lake	\$123,335	4. Stockton Lake	\$7,044
5. Lake Of The Ozarks	\$116,848	5. Harry S Truman Reservoir	\$6,704

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

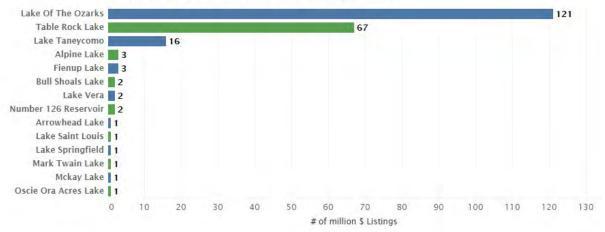
** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



LAKE HOMES. REALTY.

Luxury Lake Real Estate in Missouri

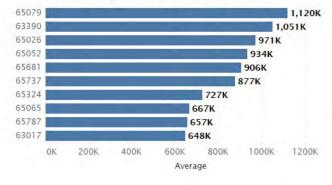
Where Are The Million-Dollar Listings? 2024Q4



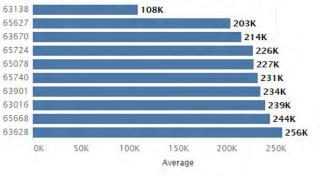


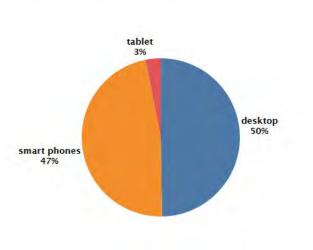
of \$1M+ Homes in Missouri are on Lake Of The Ozarks Total Number of \$1M+ Homes 222

Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4

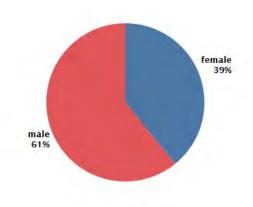




How are shoppers connecting 2024Q4

Who's Shopping Missouri Lake Real Estate

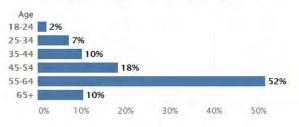
Male/Female Visitors 2024Q4



Chicago IL

is the Number 1 metro area outside of MO searching for MO lake property!

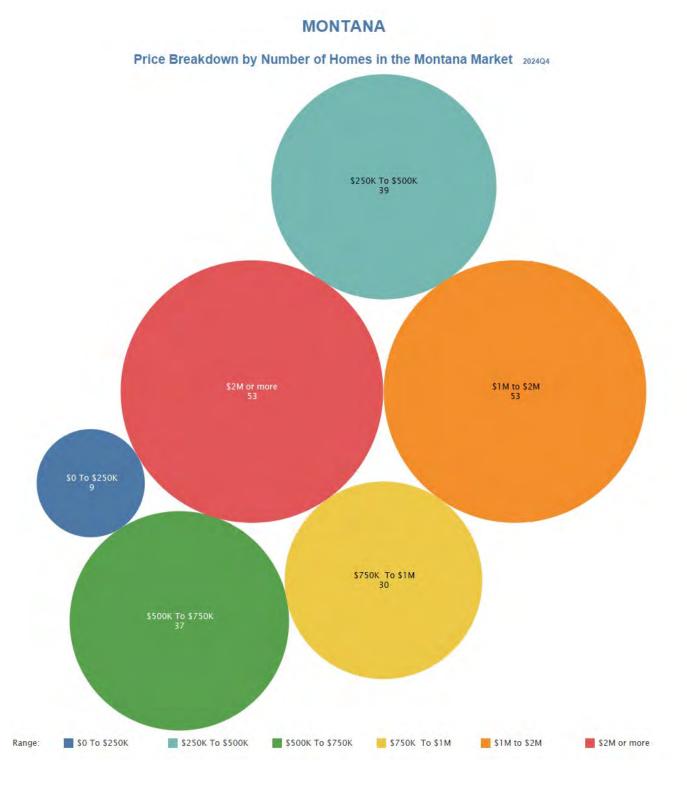
What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

- Omaha, NE
- Minneapolis, MN
- Lincoln, NE
- Indianapolis, IN
- Quincy, IL
- Belleville, IL
- Milwaukee, WI
- Springfield, IL
- · Hastings, NE







Montana

The Montana market declined from \$852 million in fall 2024 to \$551 million in winter 2024, a 35% decrease.

Largest Markets Most Listings 1. Flathead Lake \$280,549,399 50.9% 1. Flathead Lake 138 35.4% 2. Whitefish Lake \$99,534,999 18.1% 2. Whitefish Lake 37 9.5% 3. Noxon Reservoir \$15,113,800 2.7% 3. Noxon Reservoir 33 8.5% 4. Eagle Lake \$12,369,000 2.7% 4. Lake Elmo 23 5.9% 5. Swan Lake \$11,766,000 2.1% 5. Wilderness Lake 14 3.6% 390 **Total Montana Market:** \$551,155,874 **Total Montana Listings:** Most Homes Available Largest Home Markets 1. Flathead Lake \$239,812,500 52.3% 1. Flathead Lake 81 35.8% 2. Whitefish Lake \$96,030,999 20.9% 2. Whitefish Lake 33 14.6% 3. Eagle Lake \$12,369,000 2.7% 3. Noxon Reservoir 18 8.0% 4. Noxon Reservoir \$11,253,000 2.5% 4. Eagle Lake 9 4.0% 5. Swan Lake \$10,483,000 2.3% 4. Wilderness Lake 9 4.0% **Total Montana Home Market: Total Montana Home Listings:** 226 \$458,474,499 Most Land Available Largest Land Markets 1. Flathead Lake \$40,736,899 44.0% 1. 2. Little Bootjack Lake \$3,900,000 4.2% 2. 3. Noxon Reservoir \$3,860,800 4.2% 3. 4. Ashley Lake \$3,746,000 4.0% 4. 5 Whitefish Lake \$3,504,000 3.8% 4. **Total Montana Land Market:** \$92,681,375 **Total Montana Land Listings:** 164 Most Expensive Home Markets** Flathead Lake \$2,960,648 Whitefish Lake \$2,910,030 Noxon Reservoir \$625 167

Average Land Price Per Acre

Listings of Less Than 10 Acres			Listings of 10 Ac	res or More
1.	Flathead Lake	\$325,506	1. Flathead Lake	\$76,661
2.	Lake Elmo	\$278,432		
3.	Noxon Reservoir	\$83,882		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

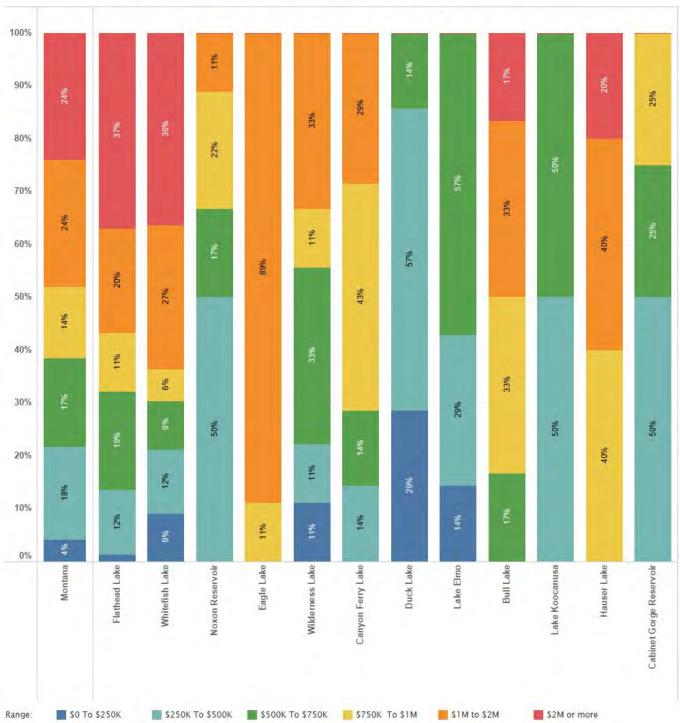
** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

1.

2.

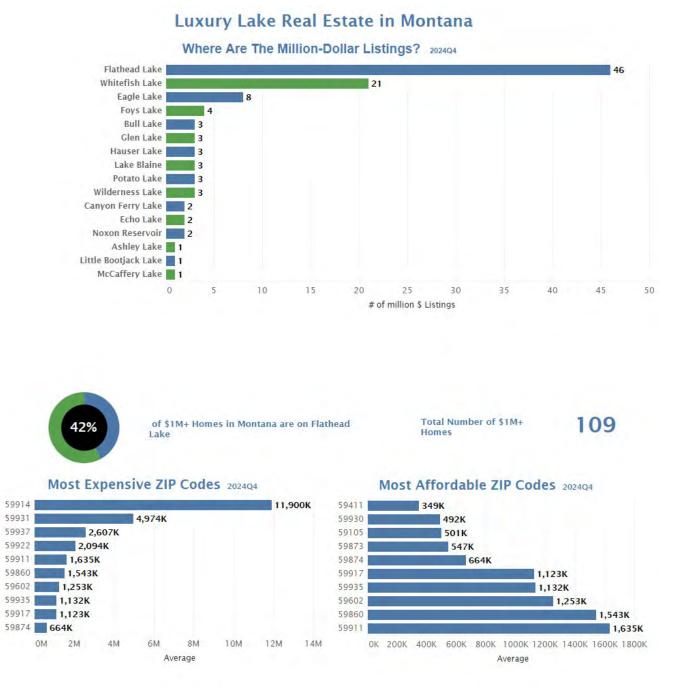
3

Flathead Lake	57	34.8%
Lake Elmo	16	9.8%
Noxon Reservoir	15	9.1%
Ashley Lake	б	3.7%
Cabinet Gorge Reservoir	б	3.7%

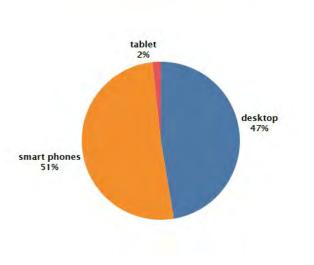


Price Breakdown by Percentage of Homes in the Montana Market 2024Q4





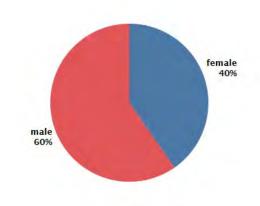
www.LakeHomes.com



How are shoppers connecting 2024Q4

Who's Shopping Montana Lake Real Estate

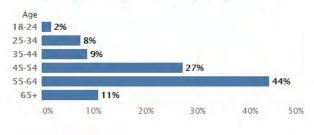
Male/Female Visitors 2024Q4



Chicago IL

is the Number 1 metro area outside of MT searching for MT lake property!

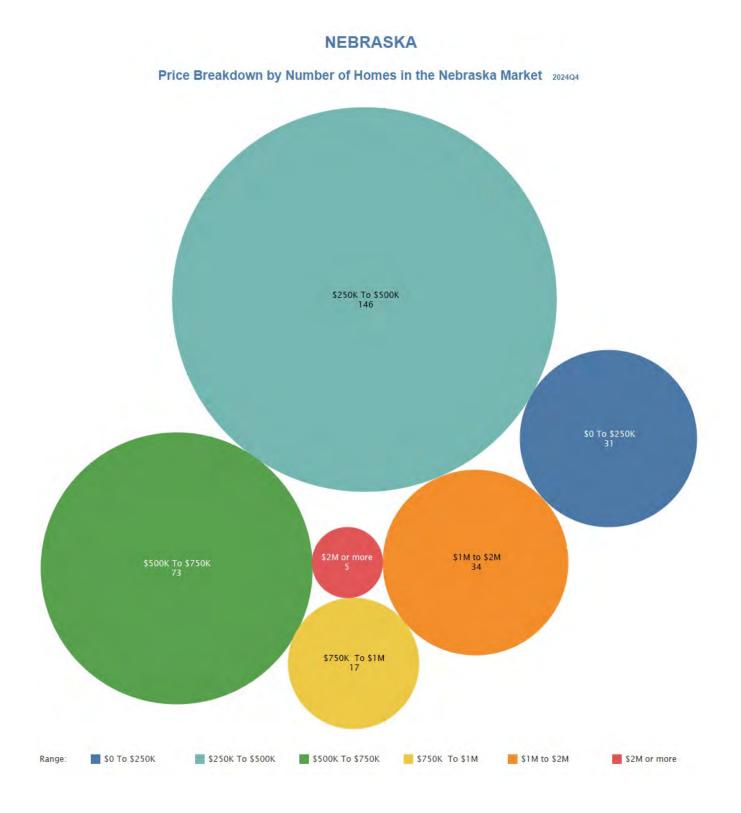
What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

- Minneapolis, MN
- · Boston, MA
- · Chadron, NE
- · Omaha, NE
- Sidney, NE
- Kansas City, MO
- St. Louis, MO
- Indianapolis, IN
- · Saint Paul, MN







Nebraska

The total Nebraska market declined from \$241 million in fall 2024 to \$214 million resulting in a \$27 million decrease.

Most Listings

52

50

50

49

46

49

43

34

27

16

9.0%

8.7%

8.7%

8.0%

577

16.0%

14.1%

11.1%

8.8%

5.2%

306

16.0%

Largest Markets

1.	Waterford Lake	\$28,322,930	15.9%	1.	Iron Horse Lake
2.	Newport Landing Lake	\$26,785,121	12.5%	2.	Ritz Lake
3.	Walnut Creek Lake	\$18,956,975	8.8%	2.	Walnut Creek Lake
4.	Boys Town Reservoir Number 3	\$15,396,950	7.2%	4.	Waterford Lake
5.	Bluewater Lake	\$13,737,406	7.7%	5.	Newport Landing Lake
т	otal Nebraska Market:	\$214,34	41,449	1	Fotal Nebraska Listings:
	Largest Home Mar	kets			Most Homes Available
1.	Waterford Lake	\$28,322,930	15.9%	1.	Waterford Lake
2.	Newport Landing Lake	\$25,345,621	14.2%	2.	Walnut Creek Lake
3.	Walnut Creek Lake	\$18,283,125	10.2%	3.	Newport Landing Lake
4.	Bluewater Lake	\$13,737,406	7.7%	4.	Standing Bear Reservoir

\$178,454,245

5. Lake Galleria

3.	Walnut Creek Lake	\$18,283,125	10.2%
4.	Bluewater Lake	\$13,737,406	7.7%
5.	Boys Town Reservoir Number 3	\$13,080,950	7.3%
9.	boys four Reservoir Humber 5	\$15,000,550	

Total Nebraska Home Market:

Largest Land Markets

1. Ritz Lake \$7,260,000 20.2% 2. Iron Horse Lake \$4,743,434 13.2% 3. Eagle View Lake \$3,664,000 10.2% 4. Kings Lake \$2,928,650 8 2% 5. Boys Town Reservoir Number 3 \$2,316,000 6.5% Total Nebraska Land Market:

\$35,887,204

Most Expensive Home Markets**

1.	Bluewater Lake	\$1,373,741
2.	Flatwater Lake	\$793,255
3.	Newport Landing Lake	\$745,459
4.	Zorinsky Lake	\$641,439
5.	Waterford Lake	\$578,019

Average Land Price Per Acre

Listings of Less Than 10 Acres

1.	Boys Town Reservoir Number 3	\$646,927
2.	Ritz Lake	\$336,092
3.	Lake Galleria	\$280,156
4.	Mariposa Lake	\$121,608
5.	Beaver Lake	\$76,724

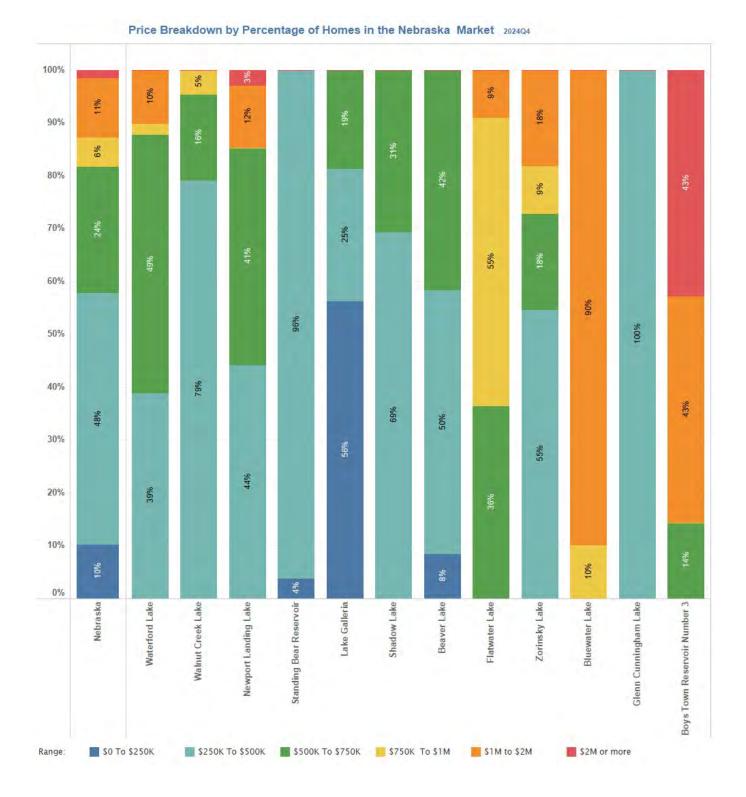
Listings of 10 Acres or More

- * This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.
- ** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.
- *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Land Available

1.	Ritz Lake	49	18.1%
2.	Iron Horse Lake	47	17.3%
3.	Eagle View Lake	32	11.8%
4.	Beaver Lake	30	11.1%
5.	Lake Galleria	24	8.9%
	Total Nebraska Land Listings:		271

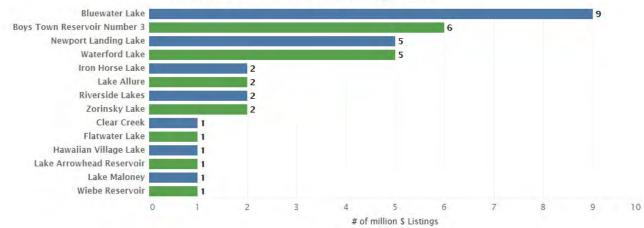
Total Nebraska Home Listings:



LAKE HOMES. REALTY.

Luxury Lake Real Estate in Nebraska





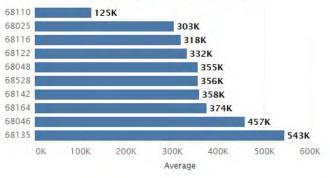
23%

of \$1M+ Homes in Nebraska are on Bluewater Lake Total Number of \$1M+ Homes

39

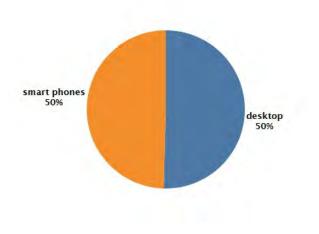
68154 1,350K 68003 1,112K 68130 1,054K 68064 1,029K 68007 745K 68527 582K 68135 543K 68046 457K 68164 374K 68142 358K 600K 1000K 1200K 1400K OK 200K 400K 800K Average

Most Expensive ZIP Codes 202404



Most Affordable ZIP Codes 2024Q4

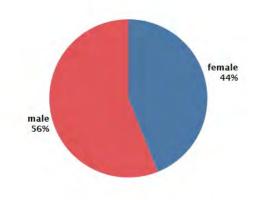




How are shoppers connecting 2024Q4

Who's Shopping Nebraska Lake Real Estate

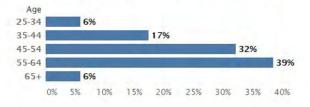




Chicago IL

is the Number 1 metro area outside of NE searching for NE lake property!

What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

- Kansas City, MO
- Minneapolis, MN
- · Pipestone, MN
- · St. Louis, MO
- · Bolivar, MO
- · Boston, MA
- Geneseo, IL
- · Lamar, MO
- Marinette, WI



Price Breakdown by Number of Homes in the New Hampshire Market 2024Q4 \$250K To \$500K 192 \$2M or more 59 \$1M to \$2M 73 \$750K To \$1M 103 S0 To \$250K \$250K To \$500K 5500K To \$750K \$750K To \$1M \$1M to \$2M \$2M or more Range:





New Hampshire

The total New Hampshire market declined from \$1 billion in fall 2024 to \$740 million resulting in a \$26 million decrease.

Largest Markets

1.	Lake Winnipesaukee	\$260,575,487	35.2%	б.	South Mill Pond	\$22,555,000	3.3%
2.	North Mill Pond	\$77,484,500	11.4%	7.	Opechee Bay Reservoir	\$21,795,800	2.9%
3.	Sunapee Lake	\$37,790,400	5.1%	8.	Mascoma Lake	\$11,661,000	1.6%
4.	Squam Lake	\$33,615,700	5.1%	9.	Eastman Pond	\$10,973,382	1.7%
5.	Lake Winnisquam	\$27,091,387	3.7%	10.	Meadow Pond	\$10,854,899	1.8%

Largest Home Markets

Largest Land Markets

1.	Lake Winnipesaukee	\$205,771,198	34.3%	1.	Lake Winnipesaukee	\$32,082,589	50.8%
2.	North Mill Pond	\$67,025,500	11.2%	2.	Loon Lake	\$3,724,900	5.9%
3.	Sunapee Lake	\$33,315,400	5.6%	3.	Canaan Street Lake	\$2,696,000	4.3%
4.	Squam Lake	\$32,055,700	5.3%	4.	Squam Lake	\$1,560,000	2.5%
5.	Lake Winnisquam	\$25,016,887	4.2%	5.	Mascoma Lake	\$1,450,000	2.3%
6.	South Mill Pond	\$15,755,000	2.6%	6.	Perkins Pond	\$1,347,000	2.1%
7.	Opechee Bay Reservoir	\$14,866,900	2.5%	7.	Lake Waukewan	\$1,250,000	2.0%
8.	Meadow Pond	\$10,854,899	1.8%	8.	Mirror Lake - Dalton	\$1,100,400	1.7%
9.	Eastman Pond	\$10,771,782	1.8%	9.	Sunrise Lake	\$999,900	1.6%
10.	Ossipee Lake	\$8,793,699	1.5%	10.	Little Sunapee Lake	\$995,000	1.6%

Total New Hampshire Home Market:

Suna 1

2

3.

4.

5.

\$600,195,362

Total New Hampshire Land Market:

Total New Hampshire Market:

\$63,190,309

\$740,013,071

Most Expensive Home Markets**

Most Affordable Home Markets**

Su	inapee Lake	\$1,959,729	1.	Little Pea Porridge Pond	\$529,444
S	uam Lake	\$1,595,835	2.	Locke Lake	\$535,570
La	ke Winnipesaukee	\$1,336,047	3.	Eastman Pond	\$538,589
N	orth Mill Pond	\$1,155,612	4.	Ossipee Lake	\$595,200
La	ke Winnisquam	\$1,011,399	5.	Opechee Bay Reservoir	\$619,454

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Lake Winnipesaukee	217	23.9%	
2.	North Mill Pond	64	9.1%	
3.	Lake Winnisquam	32	3.5%	
4.	Opechee Bay Reservoir	29	3.2%	
5.	Squam Lake	26	3.0%	

6.	Eastman Pond	25	2.9%
6.	Gould Pond	25	2.9%
8.	Little Pea Porridge Pond	23	2.7%
9.	Ossipee Lake	22	2.6%
10.	Sunapee Lake	21	2.3%
Т	otal New Hampshire Listings:		907

Most Land Available

Most Homes Available

Lake Winnipesaukee	155	23.7%	1.	Lake Winnipesaukee	46	22.7%
North Mill Pond	58	8.9%	2.	Gould Pond	20	9.9%
Lake Winnisquam	29	4.4%	3.	Shellcamp Pond	9	4.4%
Opechee Bay Reservoir	24	3.7%	4.	Canaan Street Lake	8	3.9%
Squam Lake	21	3.2%	4.	Mirror Lake - Dalton	8	3.9%
Eastman Pond	20	3.1%	6.	Little Pea Porridge Pond	7	3.4%
Sunapee Lake	17	2.6%	6.	Sunrise Lake	7	3.4%
Little Pea Porridge Pond	16	2.5%	8.	Lower Mountain Lake	6	3.0%
Ossipee Lake	16	2.5%	8.	Ossipee Lake	6	3.0%
Meadow Pond	15	2.3%	10.	Eastman Pond	5	2.5%
otal New Hampshire Home Listings:		653	4	Total New Hampshire Land Listings:		203
	Opechee Bay Reservoir Squam Lake Eastman Pond Sunapee Lake Little Pea Porridge Pond Ossipee Lake	North Mill Pond58Lake Winnisquam29Opechee Bay Reservoir24Squam Lake21Eastman Pond20Sunapee Lake17Little Pea Porridge Pond16Ossipee Lake16Meadow Pond15	North Mill Pond588.9%Lake Winnisquam294.4%Opechee Bay Reservoir243.7%Squam Lake213.2%Eastman Pond203.1%Sunapee Lake172.6%Little Pea Porridge Pond162.5%Ossipee Lake162.5%Meadow Pond152.3%	North Mill Pond 58 8.9% 2. Lake Winnisquam 29 4.4% 3. Opechee Bay Reservoir 24 3.7% 4. Squam Lake 21 3.2% 4. Eastman Pond 20 3.1% 6. Sunapee Lake 17 2.6% 6. Little Pea Porridge Pond 16 2.5% 8. Ossipee Lake 16 2.5% 8. Meadow Pond 15 2.3% 10.	North Mill Pond588.9%2.Gould PondLake Winnisquam294.4%3.Shellcamp PondOpechee Bay Reservoir243.7%4.Canaan Street LakeSquam Lake213.2%4.Mirror Lake - DaltonEastman Pond203.1%6.Little Pea Porridge PondSunapee Lake172.6%6.Sunrise LakeLittle Pea Porridge Pond162.5%8.Lower Mountain LakeOssipee Lake162.5%8.Ossipee LakeMeadow Pond152.3%10.Eastman Pond	North Mill Pond588.9%2.Gould Pond20Lake Winnisquam294.4%3.Shellcamp Pond9Opechee Bay Reservoir243.7%4.Canaan Street Lake8Squam Lake213.2%4.Mirror Lake - Dalton8Eastman Pond203.1%6.Little Pea Porridge Pond7Sunapee Lake172.6%6.Sunrise Lake7Little Pea Porridge Pond162.5%8.Lower Mountain Lake6Ossipee Lake162.5%8.Ossipee Lake6Meadow Pond152.3%10.Eastman Pond5

Most Expensive Land Per Acre

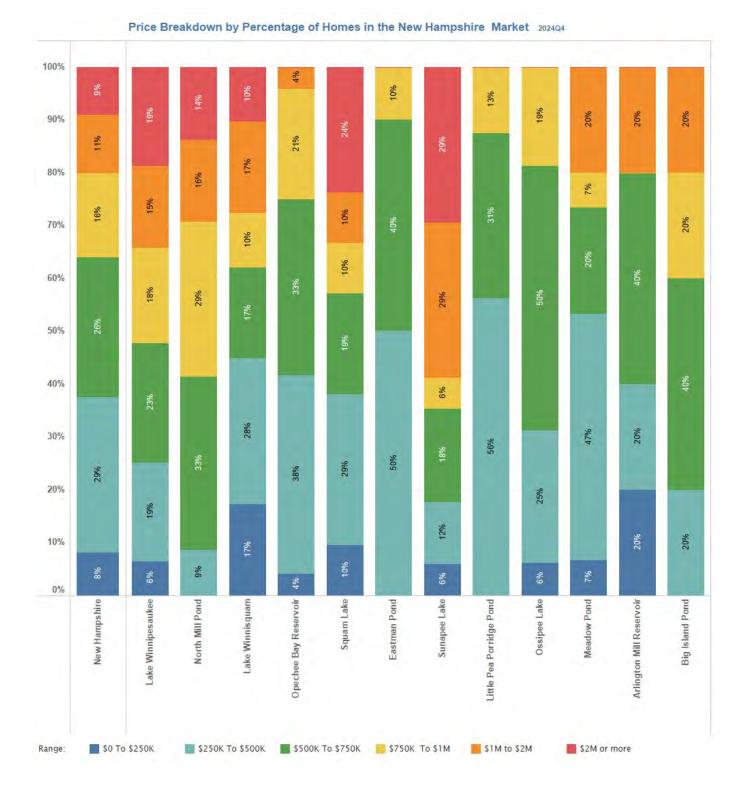
Listings of Less Than 10 Acres			Listings of 10 Acres or More				
1.	Lake Winnipesaukee	\$669,341	1. Lake Winnipesaukee	\$63,515			
2.	Gould Pond	\$93,435					

Most Affordable Land per Acre

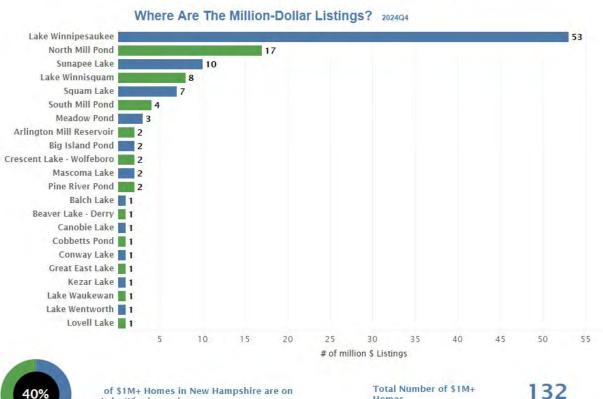
Listings of Less Than 10 Acres		Listings of 10 Acres or More		
1. Gould Pond	\$93,435	1. Lake Winnipesaukee	\$63,515	
2. Lake Winnipesaukee	\$669,341			

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



LAKE HOMES. REALTY.



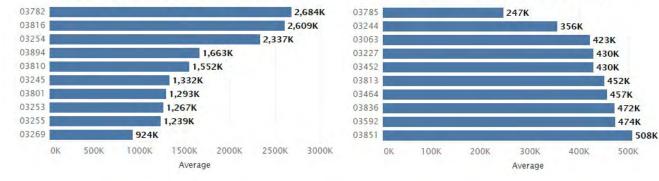
Luxury Lake Real Estate in New Hampshire

of \$1M+ Homes in New Hampshire are on Lake Winnipesaukee

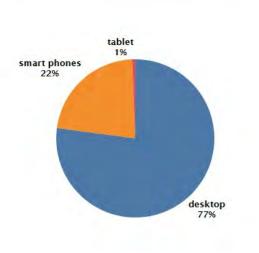
Most Affordable ZIP Codes 202404

Homes

Most Expensive ZIP Codes 202404



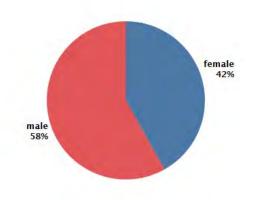




How are shoppers connecting 2024Q4

Who's Shopping New Hampshire Lake Real Estate

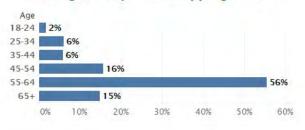
Male/Female Visitors 2024Q4



Boston MA

is the Number 1 metro area outside of NH searching for NH lake property!

What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

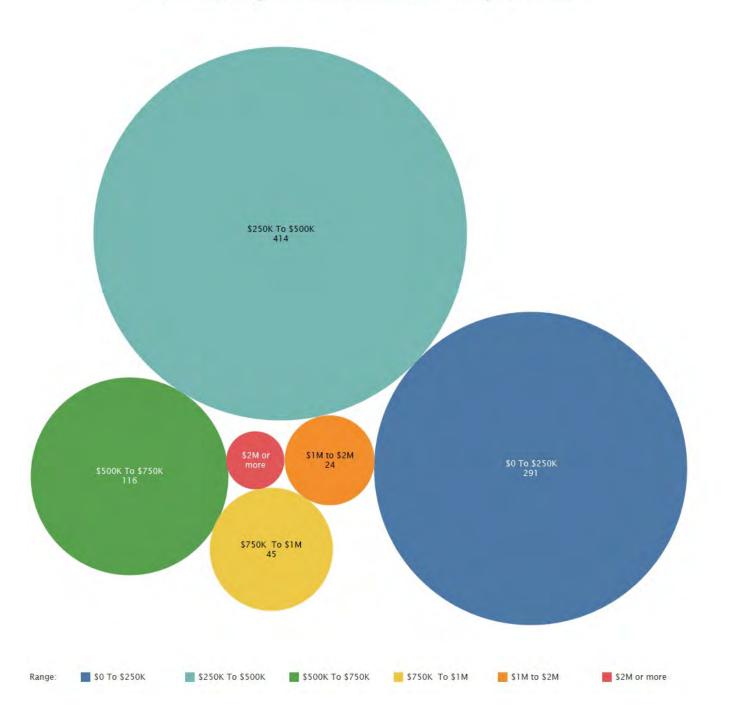
· Chicago, IL

- Franklin, MA
- · Cambridge, MA
- · Lowell, MA
- Woburn, MA
- · Danvers, MA
- · Lynn, MA
- Needham, MA
- Haverhill, MA



NEW JERSEY

Price Breakdown by Number of Homes in the New Jersey Market 2024Q4





New Jersey

There was no significant change in the New Jersey market from fall 2024 to winter 2024.

Largest Markets

1.	Delaware River	\$183,733,934	47.7%	6.	Upper Greenwood Lake	\$6,712,488	1.8%
2.	Lake Hopatcong	\$35,535,498	9.6%	7.	Mirror Lake	\$6,560,498	1.8%
3.	Lake Mohawk	\$26,475,587	7.1%	8.	Greenwood Lake	\$6,180,284	1.7%
4.	Lake Kinnelon	\$12,459,000	3.4%	9.	Lake Riviera	\$5,372,699	1.5%
5.	Lake Musconetcong	\$7,053,899	1.9%	10.	Mountain Lake - Parsippany	\$4,850,000	1.3%

Total New Jersey Market:

Largest Home Markets

Largest Land Markets

\$385,255,056

ake - Parsippany	\$4,850,000	1.3%			
a	\$5,372,699	1.5%			
d Lake	\$6,180,284	1.7%			
e	\$6,560,498	1.8%			
enwood Lake	\$6,712,488	1.8%			
onetcong	\$7,053,899	1.9%			
lon	\$12,459,000	3.4%			
wk	\$26,475,587	7.1%	3. Taunton Lake	\$238,000	1.6%
tcong	\$35,535,498	9.6%	2. Wilderness Lake	\$325,000	2.2%
liver	\$169,568,162	45.8%	1. Delaware River	\$14,165,772	96.2%

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Lake Mohawk	\$827,362	1.	Holiday Lake	\$250,969
2.	Lake Hopatcong	\$602,297	2.	Lake Wadill	\$256,255
3.	Lake Musconetcong	\$470,260	3.	Highland Lake	\$290,794
4.	Greenwood Lake	\$441,449	4.	Delaware River	\$318,737
5.	Upper Greenwood Lake	\$372,916	5.	Mirror Lake	\$345,289

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Delaware River	585	61.3%	6.	High
2.	Lake Hopatcong	59	6.6%	6.	Lake
3.	Lake Mohawk	32	3.6%	8.	Lake
4.	Mirror Lake	19	2.1%	9.	Gree
5.	Upper Greenwood Lake	18	2.0%	10.	Coun

6.	Highland Lake	16	1.8%
6.	Lake Wadill	16	1.8%
8.	Lake Musconetcong	15	1.7%
9.	Greenwood Lake	14	1.6%
10.	Country Lake	12	1.3%
т	otal New Jersey Listings:		955

Most Homes Available

Most Land Available

1.	Delaware River	532	59.1%	1.	Delaware River	53	96.4%
2.	Lake Hopatcong	59	6.6%	2.	Taunton Lake	1	1.8%
3.	Lake Mohawk	32	3.6%	2.	Wilderness Lake	1	1.8%
4.	Mirror Lake	19	2.1%				
5.	Upper Greenwood Lake	18	2.0%				
6.	Highland Lake	16	1.8%				
6.	Lake Wadill	16	1.8%				
8.	Lake Musconetcong	15	1.7%				
9.	Greenwood Lake	14	1.6%				
10.	Country Lake	12	1.3%				

Total New Jersey Home Listings:

1.

Total New Jersey Land Listings:

55

Most Expensive Land Per Acre

Listings of Less Than 10 Acres	Listings of 10 Acres or More		
. Delaware River	\$431,173	***	

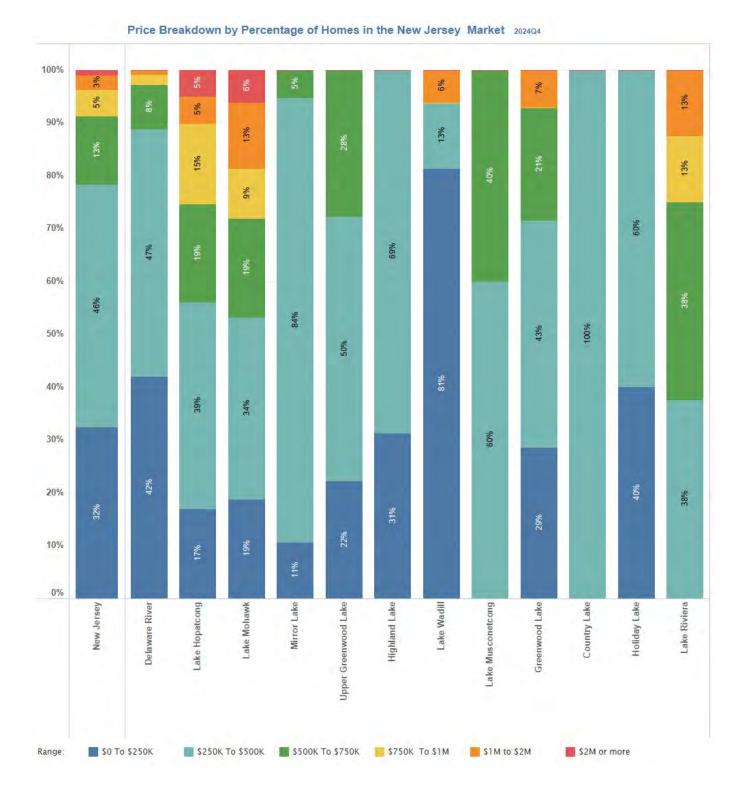
900

Most Affordable Land per Acre

Listings of Less Than 10 Acres	Listings of 10 Acres or More	
1. Delaware River	\$431,173	***

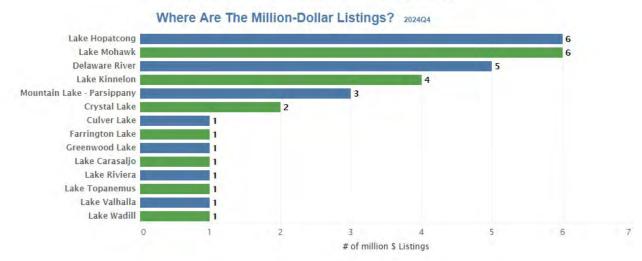
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LAKE HOMES. REALTY.

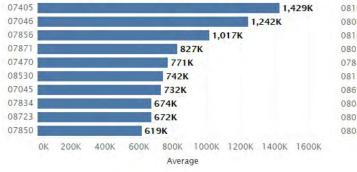
Luxury Lake Real Estate in New Jersey



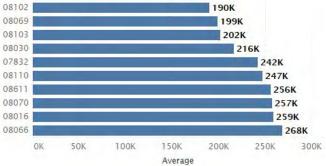


of \$1M+ Homes in New Jersey are on Lake Hopatcong Total Number of \$1M+ Homes 34

Most Expensive ZIP Codes 2024Q4

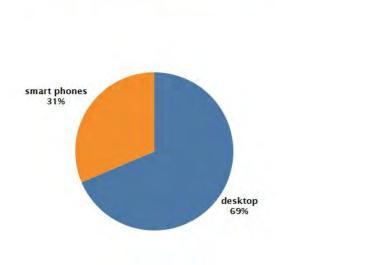


Most Affordable ZIP Codes 2024Q4



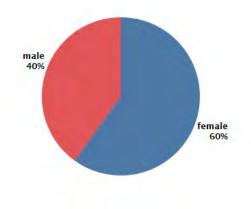


Male/Female Visitors 202404

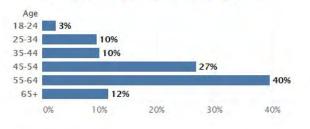


How are shoppers connecting 2024Q4

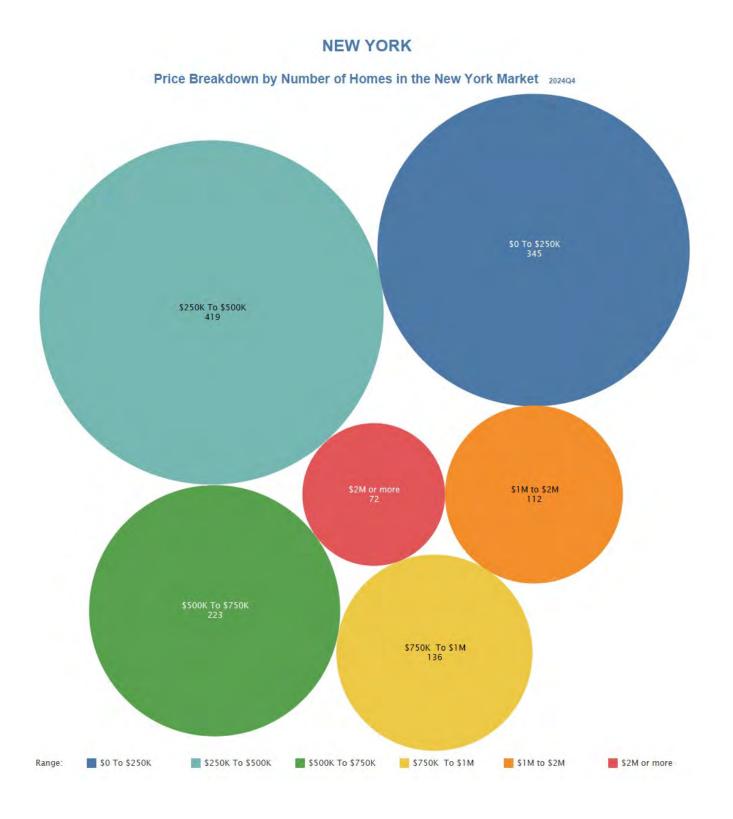
Who's Shopping New Jersey Lake Real Estate



What Age Groups are Shopping 2024Q4









New York

The total New York market declined from \$1.6 billion in fall 2024 to \$1.3 billion resulting in a \$300 million decrease.

Largest Markets

1.	Lake Champlain*	\$229,952,340	18.4%	6.	Delaware River*	\$45,043,700	3.6%
2.	Lake George	\$151,701,498	12.2%	7.	Lake Placid	\$41,639,800	3.4%
3.	Skaneateles Lake	\$55,703,200	4.5%	8.	Chautauqua Lake	\$40,359,249	3.3%
4.	Seneca Lake	\$54,061,188	4.4%	9.	Keuka Lake	\$39,083,499	3.2%
5.	Canandaigua Lake	\$50,719,100	4.1%	10.	Cayuga Lake	\$38,899,100	3.1%

Largest Home Markets

Largest Land Markets

\$1,251,608,693

Т	otal New York Home Market:	\$1,112,971	,460	Т	otal New York Land Market:	\$126,8	87,433
10.	Lake Ontario	\$32,001,893	2.9%	10.	Oneida Lake	\$3,752,000	3.0%
9.	Keuka Lake	\$36,305,700	3.3%	9.	St Lawrence River	\$4,609,300	3.6%
8.	Chautaugua Lake	\$38,918,549	3.5%	8.	Lake Ontario	\$5,831,298	4.6%
7.	Lake Placid	\$38,940,900	3.5%	7.	Great Sacandaga Lake	\$5,961,699	4.7%
б.	Delaware River*	\$42,019,200	3.8%	6.	Saratoga Lake	\$6,152,400	4.8%
5.	Seneca Lake	\$46,008,788	4.1%	5.	Seneca Lake	\$8,052,400	6.3%
4.	Canandaigua Lake	\$47,713,900	4.3%	4.	Lake George	\$8,435,700	6.6%
3.	Skaneateles Lake	\$53,036,200	4.8%	3.	Cayuga Lake	\$8,659,700	6.8%
2.	Lake George	\$143,265,798	12.9%	2.	Lake Erie	\$11,305,798	8.9%
1.	Lake Champlain*	\$197,186,790	17.7%	1.	Lake Champlain*	\$21,015,750	16.6%

Most Expensive Home Markets**

Total New York Market:

Most Affordable Home Markets**

1.	Skaneateles Lake	\$2,209,842	1.	Iroquois Lake	\$203,127
2.	Lake George	\$1,508,061	2.	Mirror Lake	\$234,577
3.	Lake Placid	\$1,298,030	3.	Lake Ontario	\$249,400
4.	Cazenovia Lake	\$1,120,325	4.	Silver Lake - Perry	\$287,230
5.	Canandaigua Lake	\$1,058,087	5.	Buckingham Lake	\$362,951

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Lake Champlain*	292	14.7%	6.	Chautaugua Lake	78	4.0%
2.	Oneida Lake	116	5.9%	7.	Great Sacandaga Lake	77	3.9%
3.	Lake George	114	5.8%	8.	St Lawrence River	74	3.8%
4.	Lake Ontario	106	5.4%	9.	Delaware River*	66	3.3%
5.	Seneca Lake	101	5.1%	10.	Cayuga Lake	64	3.2%

Total New York Listings:

Most Homes Available

Most Land Available

1,982

1. Lake Champlain*	214	14.2%	1.	Lake Champlain*	67	14.6%
2. Lake George	95	6.3%	2.	Oneida Lake	33	7.2%
3. Oneida Lake	83	5.5%	3.	Lake Ontario	30	6.5%
4. Seneca Lake	81	5.4%	4.	Great Sacandaga Lake	26	5.7%
5. Lake Ontario	76	5.0%	5.	Cayuga Lake	23	5.0%
6. Chautauqua Lake	70	4.6%	5.	St Lawrence River	23	5.0%
7. Delaware River*	57	3.8%	7.	Seneca Lake	20	4.3%
7. Mirror Lake	57	3.8%	8.	Lake George	19	4.1%
9. Great Sacandaga Lake	51	3.4%	9.	Canandaigua Lake	14	3.0%
9. St Lawrence River	51	3.4%	9.	Keuka Lake	14	3.0%
Total New York Home Listings:		1,511	-	Total New York Land Listings:		460

Most Expensive Land Per Acre

	Listings of Less Than 10 Acres		
1.	Seneca Lake	\$222,212	
2.	Lake George	\$221,912	
3.	Cayuga Lake	\$173,555	
4.	Canandaigua Lake	\$105,767	
5.	Lake Champlain	\$75,215	
6.	Oneida Lake	\$72,931	
7.	St Lawrence River	\$53,769	
8.	Great Sacandaga Lake	\$52,367	

Listings of 10 Acres or More

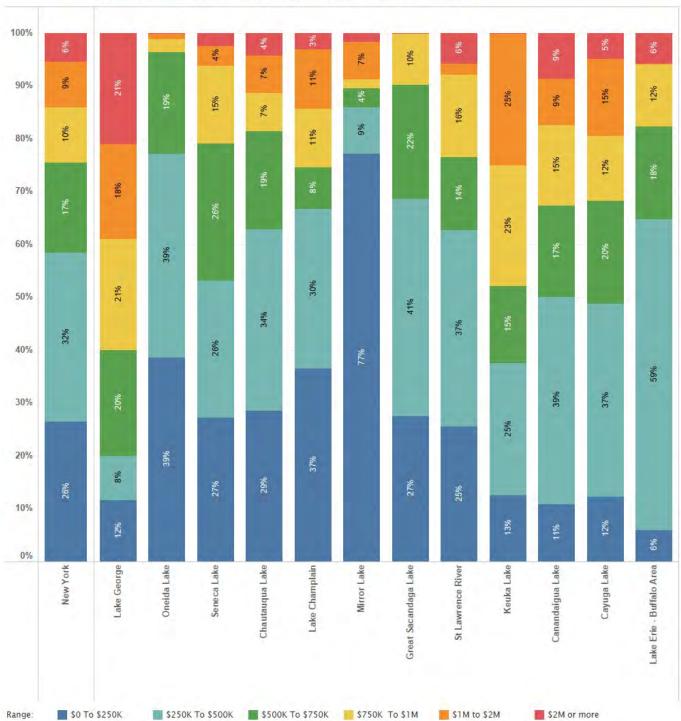
\$222,212	 Keuka Lake 	\$8,446
\$221,912		
\$173,555		
\$105,767		
\$75,215		
\$72,931		
\$53,769		
\$52,367		

Most Affordable Land per Acre

	Listings of Less Than 10 Acre	25	Listings of 10 Acres	or More
1.	Great Sacandaga Lake	\$52,367	1. Great Sacandaga Lake	\$6,188
2.	St Lawrence River	\$53,769		
3.	Oneida Lake	\$72,931		
4.	Lake Champlain	\$75,215		
5.	Canandaigua Lake	\$105,767		
6.	Cayuga Lake	\$173,555		
7.	Lake George	\$221,912		
8.	Seneca Lake	\$222,212		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

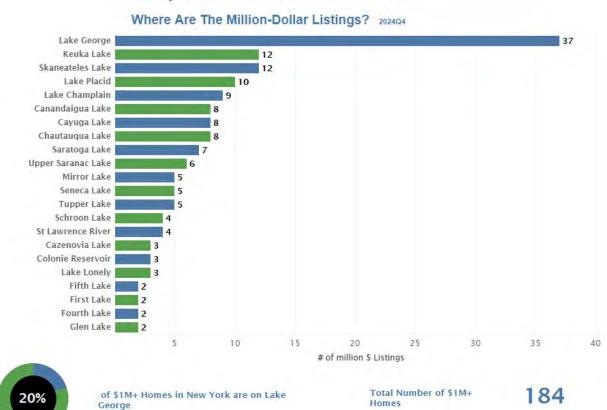
** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



Lake Real Estate Market Report: Chapter 1 Winter 2024

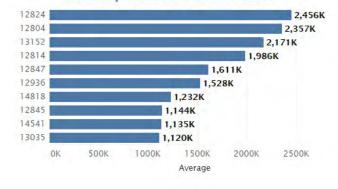
Price Breakdown by Percentage of Homes in the New York Market 2024Q4



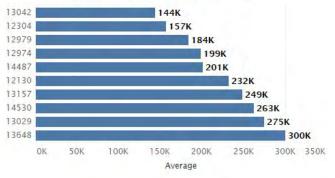


Luxury Lake Real Estate in New York

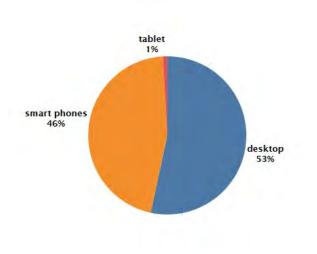
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4



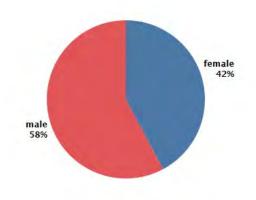




How are shoppers connecting 2024Q4

Who's Shopping New York Lake Real Estate

Male/Female Visitors 2024Q4



and the second second



Ashburn VA

is the Number 1 metro area outside of NY searching for NY lake property!

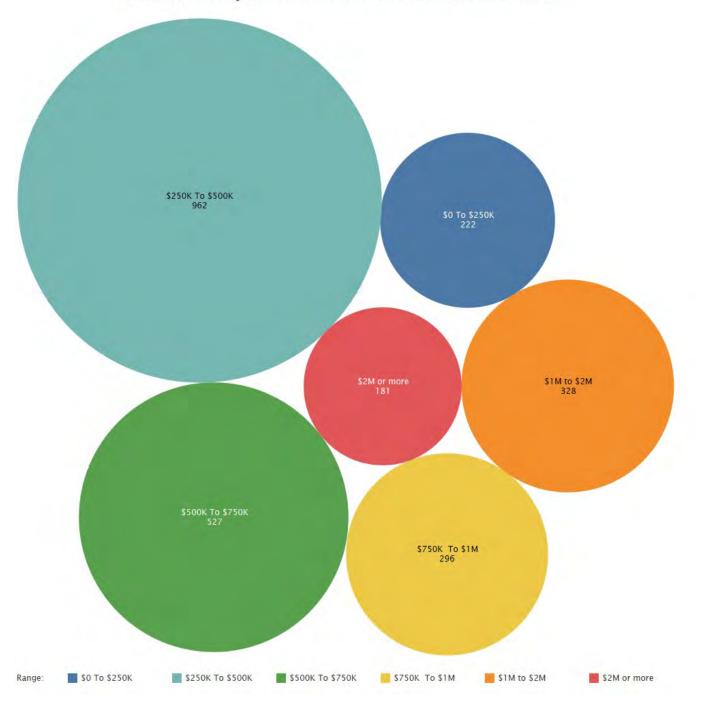
Number 2-10 metros are:

- Philadelphia, PA
- Dallas, TX
- · Detroit, MI
- Hampton, VA
- Charlotte, NC
- Petersburg, VA
- Raleigh, NC
- Grand Ledge, MI
- Chesaning, MI



NORTH CAROLINA

Price Breakdown by Number of Homes in the North Carolina Market 2024Q4





North Carolina

The total North Carolina market declined from \$3.5 billion in fall 2024 to \$3 billion resulting in a \$500 million decrease.

Largest Markets

				То	tal North Carolina Market:	\$2,964,79	3,327
5.	. Chatuge Lake*	\$82,731,677	2.8%	10.	Jordan Lake	\$63,342,607	2.1%
4.	. Lake Toxaway	\$104,400,300	3.5%	9.	High Rock Lake	\$63,447,437	2.1%
3.	. Lake Gaston*	\$133,199,597	4.5%	8.	Lake Lure	\$66,275,827	2.2%
2.	. Lake Wylie*	\$348,869,328	11.8%	7.	Lake Hickory	\$75,460,020	2.5%
1	Lake Norman	\$1,180,414,243	39.9%	б.	Falls Lake	\$79,319,599	2.7%

Largest Home Markets

Largest Land Markets

1.	Lake Norman	\$993,366,118	41.6%	1.	Lake Norman	\$187,048,125	32.5%
2.	Lake Wylie*	\$323,422,311	13.6%	2.	Lake Gaston*	\$48,417,620	8.4%
3.	Lake Gaston*	\$84,781,977	3.6%	3.	Lake Toxaway	\$36,357,300	6.3%
4.	Falls Lake	\$74,970,699	3.1%	4.	Lake Mackintosh	\$30,159,750	5.2%
5.	Lake Toxaway	\$68,043,000	2.9%	5.	Lake Wylie*	\$25,447,017	4.4%
6.	Lake Hickory	\$64,437,897	2.7%	6.	Apalachia Lake	\$22,194,897	3.9%
7.	Chatuge Lake*	\$61,066,678	2.6%	7.	Chatuge Lake*	\$21,664,999	3.8%
8.	Lake Lure	\$49,516,483	2.1%	8.	High Rock Lake	\$20,485,440	3.6%
9.	Lake James	\$47,736,799	2.0%	9.	Lake Lure	\$16,759,344	2.9%
10.	Jordan Lake	\$45,951,872	1.9%	10.	Bear Creek Lake	\$16,584,000	2.9%

Total North Carolina Home Market:

\$2,386,337,919

Total North Carolina Land Market:

\$575,480,408

On Falls Lake, 63% of homes are valued at \$1M or more.

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Lake Toxaway	\$2,721,720	1.	Oak Hollow Lake	\$273,582
2.	Falls Lake	\$1,743,505	2.	Badin Lake	\$311,325
3.	Hyco Lake	\$1,517,019	3.	Lake Mackintosh	\$375,750
4.	Lake James	\$1,491,775	4.	Lake Royale	\$389,174
5.	Enka Lake	\$1,185,658	5.	Lake Jeanette	\$395,186

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Lake Norman	1,226	26.0%	6.	Lake Lure	180	3.8%
2.	Lake Wylie*	509	10.8%	7.	High Rock Lake	178	3.8%
3.	Lake Gaston*	269	5.7%	8.	Lake Royale	174	3.7%
4.	Lake Hickory	222	4.7%	9.	Lake Rhodhiss	170	3.6%
5.	Chatuge Lake*	202	4.3%	10.	Lake Tillery	158	3.4%

Most Homes Available

Total North Carolina Listings: Most Land Available

1.	Lake Norman	955	33.9%	1.	Lake Norman	271	14.3%
2.	Lake Wylie*	421	15.0%	2.	Lake Gaston*	169	8.9%
3.	Lake Hickory	125	4.4%	3.	Lake Rhodhiss	149	7.9%
4.	Lake Gaston*	100	3.6%	4.	Lake Lure	126	6.7%
5.	Lake Tillery	89	3.2%	5.	Chatuge Lake*	114	6.0%
6.	Chatuge Lake*	88	3.1%	6.	High Rock Lake	108	5.7%
7.	Lake Royale	81	2.9%	7.	Lake Hickory	97	5.1%
8.	High Rock Lake	70	2.5%	8.	Lake Royale	93	4.9%
9.	Badin Lake	64	2.3%	9.	Lake Wylie*	88	4.6%
10.	Lake Jeanette	60	2.1%	10.	Lake Tillery	69	3.6%

Total North Carolina Home Listings:

Total North Carolina Land Listings:

1,894

4,712

Most Expensive Land Per Acre

2,816

Listings of Less Than 10 Acres

1.	Lake Toxaway	\$301,029	
2.	Lake Norman	\$295,013	
3.	Lake Junaluska	\$177,115	
4.	Lake Royale	\$170,776	
5.	Lake Wylie	\$160,384	
6.	Lake Gaston	\$146,019	
7.	Ticoa Lake	\$142,203	
8.	Jordan Lake	\$120,388	

Listings of 10 Acres or More

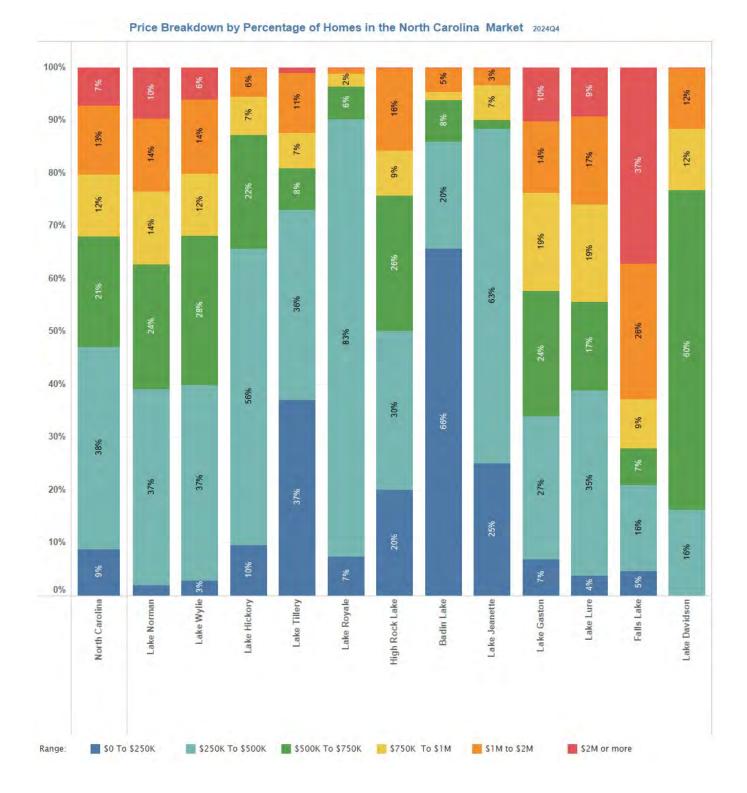
\$301,029	 Lake Norman 	\$77,218
\$295,013		
\$177,115		
\$170,776		
\$160,384		
\$146,019		
\$142,203		
\$120,388		

Most Affordable Land per Acre

Listings of Less Than 10 Acres			Listings of 10 Acres or More	
1.	Blewett Falls Lake	\$19,110	1. Lake Rhodhiss	\$11,364
2.	High Rock Lake	\$39,441		
3.	Lake Adger	\$43,219		
4.	Hiwassee Lake	\$50,972		
5.	Roanoke Rapids Lake	\$51,417		
6.	Lake Lookout	\$53,933		
7.	Fontana Lake	\$54,445		
8.	Lake Rhodhiss	\$62,226		

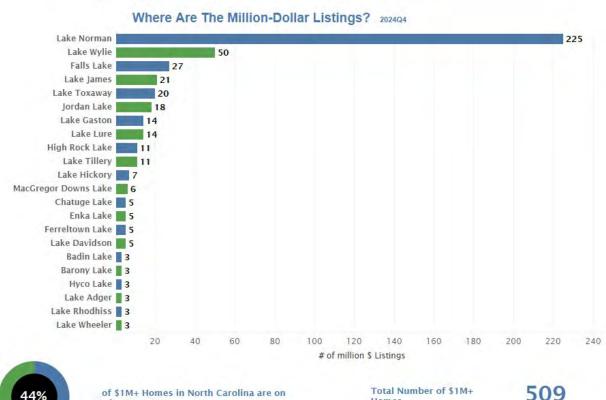
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Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.



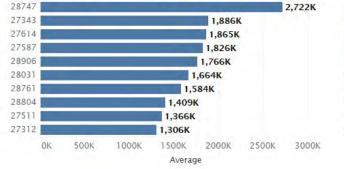
Luxury Lake Real Estate in North Carolina

44%

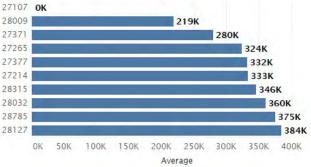
of \$1M+ Homes in North Carolina are on Lake Norman

Homes

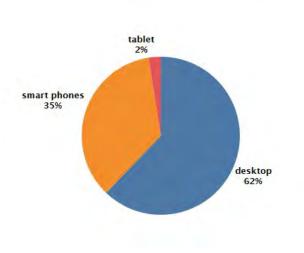
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 202404



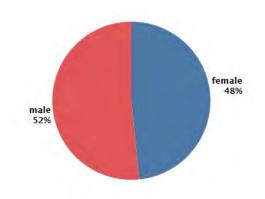




How are shoppers connecting 2024Q4

Who's Shopping North Carolina Lake Real Estate

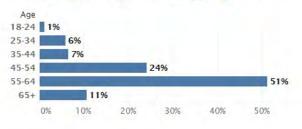
Male/Female Visitors 2024Q4



Ashburn VA

is the Number 1 metro area outside of NC searching for NC lake property!

What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

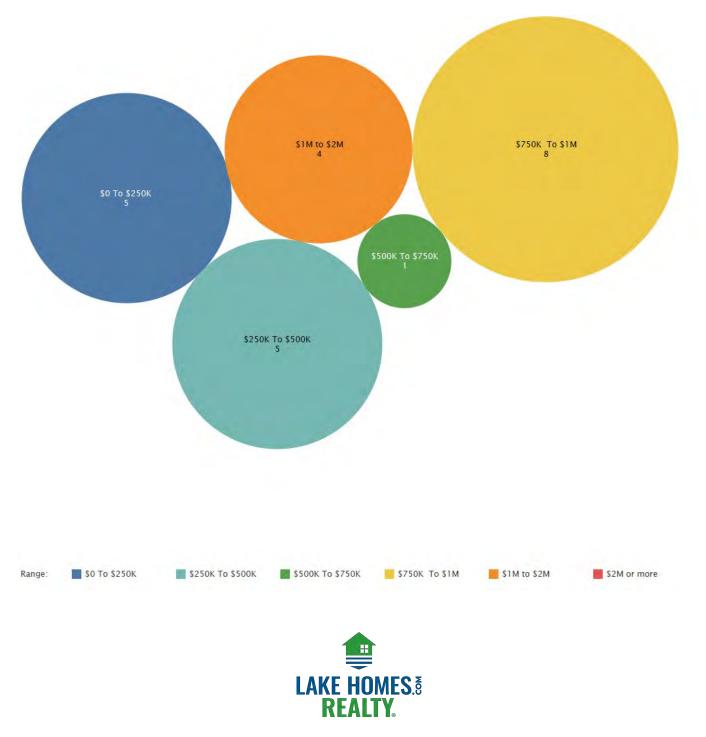
• New York, NY

- Nashville, TN
- · Dallas, TX
- Virginia Beach, VA
- · Philadelphia, PA
- · Reston, VA
- Roanoke, VA
- Gasburg, VA
- Hampton, VA



NORTH DAKOTA

Price Breakdown by Number of Homes in the North Dakota Market 2024Q4



North Dakota

The total North Dakota market declined from \$37 million in fall 2024 to \$24 million resulting in a \$13 million decrease.

Largest Land Markets

Largest Markets

		Total North Dakota Market:	\$23,66	9,749
\$980,800	6.5%			
\$1,944,000	8.2%			
\$2,257,100	9.5%	8. Lake Five	\$164,000	1.9%
\$4,892,300	20.7%	7. Alkali Lake	\$674,000	7.9%
\$12,060,649	51.0%	6. Jamestown Reservoir	\$696,900	8.1%
	£12.050.540	£12.060.640 E1.0%	512 050 540 51 0% 6 Jamestera Becaraia	513 060 540 51 0V 6 Interactions Recommis 5505 000

Largest Home Markets

 Lake Sakakawea 	\$8,225,949	54.4%	 Lake Sakakawea 	\$3,834,700	44.8%
2. Devils Lake	\$4,517,400	29.9%	2. Lake Oahe	\$1,978,100	23.1%
3. Spiritwood Lake	\$1,109,000	7.3%	3. Spiritwood Lake	\$835,000	9.8%
4. Lake Tschida	\$980,800	6.5%	4. Jamestown Reservoir	\$696,900	8.1%
5. Lake Oahe	\$279,000	1.8%	5. Alkali Lake	\$674,000	7.9%
			6. Devils Lake	\$374,900	4.4%
			7. Lake Five	\$164,000	1.9%
Total North Dakota Home Market:	\$15.112	.149	Total North Dakota Land	Markot \$8.5	57,600
				Market 50,5	57,000
	 Spiritwood Lake Lake Tschida 	3. Spiritwood Lake \$1,109,000 4. Lake Tschida \$980,800 5. Lake Oahe \$279,000	3. Spiritwood Lake \$1,109,000 7.3% 4. Lake Tschida \$980,800 6.5% 5. Lake Oahe \$279,000 1.8%	 3. Spiritwood Lake 4. Lake Tschida 5. Lake Oahe 5. Lake Oahe 5. Lake Oahe 5. Lake Oahe 5. Alkali Lake 6. Devils Lake 7. Lake Five 	3. Spiritwood Lake \$1,109,000 7.3% 3. Spiritwood Lake \$835,000 4. Lake Tschida \$980,800 6.5% 4. Jamestown Reservoir \$696,900 5. Lake Oahe \$279,000 1.8% 5. Alkali Lake \$674,000 6. Devils Lake \$374,900 7. Lake Five \$164,000

Most Expensive Home Markets**

Most Affordable Home Markets**

1. Lake Sakakawea

\$817,095

1. Lake Sakakawea

\$817,095

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

Total North Dakota Listings:

	A Real And American			and the second sec		
1.	Lake Sakakawea	42	46.7%	6. Lake Tschida	4	17.4%
2.	Lake Oahe	22	24.4%	7. Lake Five	2	3.0%
3.	Spiritwood Lake	7	7.8%	8. Alkali Lake	1	1.5%
4.	Devils Lake	6	6.7%			
4.	Jamestown Reservoir	6	9.0%			

Most Homes Available

1.	Lake Sakakawea	11	47.8%	
2.	Devils Lake	5	21.7%	
3.	Lake Tschida	4	17.4%	
4.	Spiritwood Lake	2	8.7%	
5.	Lake Oahe	1	4.3%	

1.	Lake Sakakawea	31	46.3%
2.	Lake Oahe	21	31.3%
3.	Jamestown Reservoir	6	9.0%
4.	Spiritwood Lake	5	7.5%
5.	Lake Five	2	3.0%
6.	Alkali Lake	1	1.5%
6.	Devils Lake	1	1.5%

Most Land Available

90

Total North Dakota Home Listings:	23	Total North Dakota Land Listings:	67
Мо	st Expensive	Land Per Acre	
Listings of Less Than 10 A	cres	Listings of 10 Acres or More	
1. Lake Sakakawea	\$66,827	***	
2. Lake Oahe	\$47,884		

Most Affordable Land per Acre

Listings of Less Than 10	Acres	Listings of 10 Acres or More		
1. Lake Oahe	\$47,884	***		
2. Lake Sakakawea	\$66,827			

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Price Breakdown by Percentage of Homes in the North Dakota Market 2024Q4 100% 17% 20% 90% 25% 27% 80% 50% 70% 35% 60% 27% 100% 50% 80% 40% 22% 30% 18% 50% 20% 10% 18% 0% North Dakota Spiritwood Lake Lake Sakakawea Devils Lake Lake Tschida Lake Oahe Range: S0 To \$250K S250K To \$500K S500K To \$750K S750K To \$1M S1M to \$2M \$2M or more

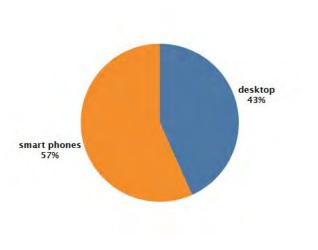
Lake Real Estate Market Report: Chapter 1 Winter 2024





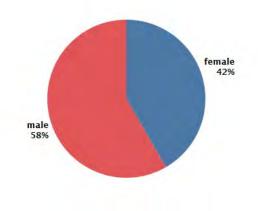


Male/Female Visitors 2024Q4

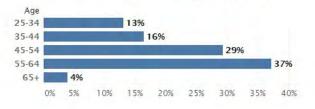


How are shoppers connecting 2024Q4

Who's Shopping North Dakota Lake Real Estate



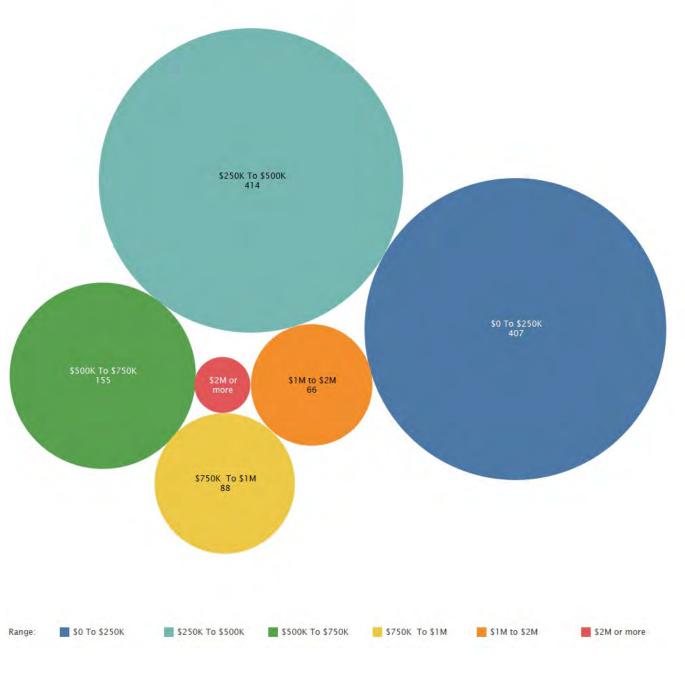
What Age Groups are Shopping 2024Q4





OKLAHOMA

Price Breakdown by Number of Homes in the Oklahoma Market 2024Q4





Oklahoma

The Oklahoma market decreased from \$1 billion in fall 2024 to \$905 million in winter 2024, a 10% fall.

Largest Markets

1	Grand Lake	\$282,065,422	31.1%	6.	Keystone Lake	\$37,125,999	4.1%
2.	Lake Eufaula	\$175,893,523	19.4%	7.	Lake Hudson	\$36,806,848	4.1%
3.	Lake Texoma*	\$145,268,397	16.0%	8.	Fort Gibson Lake	\$33,368,000	3.7%
4.	Skiatook Lake	\$42,538,411	4.7%	9.	Oologah Lake	\$23,197,385	2.6%
5.	Tenkiller Lake	\$41,845,072	4.6%	10.	Sardis Lake	\$12,270,400	1.5%

Largest Home Markets

Most Expensive Home Markets**

Largest Land Markets

1.	Grand Lake	\$174,818,660	30.2%	1.	Grand Lake	\$74,289,839	28.3%
2.	Lake Eufaula	\$116,126,236	20.0%	2.	Lake Eufaula	\$54,859,387	20.9%
3.	Lake Texoma*	\$103,997,864	17.9%	3.	Lake Texoma*	\$39,799,533	15.2%
4.	Tenkiller Lake	\$29,528,097	5.1%	4.	Skiatook Lake	\$14,129,653	5.4%
5.	Lake Hudson	\$26,273,598	4.5%	5.	Keystone Lake	\$10,139,600	3.9%
6.	Skiatook Lake	\$25,184,758	4.3%	6.	Oologah Lake	\$9,941,985	3.8%
7.	Keystone Lake	\$22,842,399	3.9%	7.	Sardis Lake	\$9,890,000	3.8%
8.	Fort Gibson Lake	\$19,396,200	3.3%	8.	Tenkiller Lake	\$9,601,075	3.7%
9.	Oologah Lake	\$11,530,400	2.0%	9.	Lake Hudson	\$8,283,250	3.2%
10.	Lake Claremore	\$10,937,113	1.9%	10.	Fort Gibson Lake	\$6,102,000	2.3%

Total Oklahoma Home Market:

\$579,451,774

Total Oklahoma Land Market:

Total Oklahoma Market:

\$262,251,822

\$905,935,119

Grand Lake currently occupies the #1 spot on the Largest Markets, Largest Home Markets, and Largest Land Markets lists.

Most Affordable Home Markets**

1.	Lake Texoma	\$596,797	1.	Tenkiller Lake	\$324,485
2.	Grand Lake	\$549,162	2.	Arbuckle Lake	\$344,271
3.	Lake Murray	\$493,750	3.	Keystone Lake	\$346,097
4.	Lake Eufaula	\$472,058	4.	Oologah Lake	\$349,406
5.	Skiatook Lake	\$457,905	5.	Fort Gibson Lake	\$387,924

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Lake Eufaula	674	25.2%	6.	Lake Hudson	130	4.9%
2.	Grand Lake	548	20.5%	7.	Skiatook Lake	122	4.6%
3.	Lake Texoma*	338	12.6%	8.	Fort Gibson Lake	108	4.0%
4.	Tenkiller Lake	273	10.2%	9.	Oologah Lake	75	2.8%
5.	Keystone Lake	155	5.8%	10.	Arbuckle Lake	65	2.5%

Total Oklahoma Listings:

Most Homes Available

Most Land Available

2,677

1.	Grand Lake	334	27.0%	1.	Lake Eufaula	414	31.0%
2.	Lake Eufaula	246	19.9%	2.	Grand Lake	173	13.0%
3.	Lake Texoma*	168	13.6%	3.	Tenkiller Lake	172	12.9%
4.	Tenkiller Lake	91	7.4%	4.	Lake Texoma*	166	12.4%
5.	Lake Hudson	67	5.4%	5.	Keystone Lake	80	6.0%
б.	Keystone Lake	66	5.3%	6.	Lake Hudson	62	4.6%
7.	Skiatook Lake	55	4.5%	6.	Skiatook Lake	62	4.6%
8.	Fort Gibson Lake	50	4.0%	8.	Arbuckle Lake	48	3.6%
9.	Oologah Lake	33	2.7%	9.	Fort Gibson Lake	42	3.1%
10.	Lake Claremore	28	2.3%	10.	Oologah Lake	41	3.1%
т	otal Oklahoma Home Listings:		1,235	ç	Total Oklahoma Land Listings:		1,334

Most Expensive Land Per Acre

Listings of Less Than 10 Acres 1. Lake Texoma \$2 2. Grand Lake S 3. Lake Eufaula S 4. Skiatook Lake \$ 5. Lake Hudson S 6. Tenkiller Lake S 7. Oologah Lake S 8. Arbuckle Lake S

Listings of 10 Acres or More

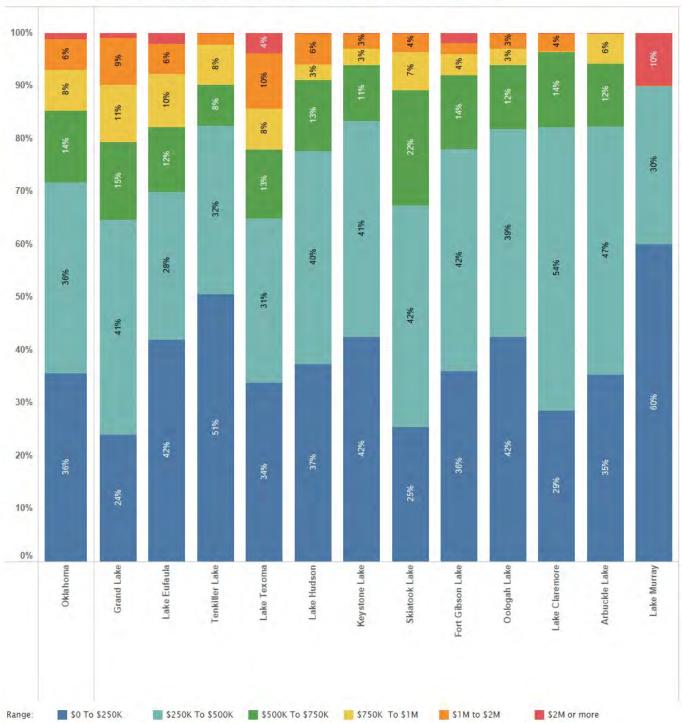
234,186	 Grand Lake 	\$34,443
\$85,602		
\$79,589		
\$60,154		
\$48,223		
\$42,556		
\$40,977		
\$37,052		

Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Birch Lake	\$10,599	1. Tenkiller Lake	\$5,660
2.	Fort Gibson Lake	\$25,655		
3.	Keystone Lake	\$32,240		
4.	Arbuckle Lake	\$37,052		
5.	Oologah Lake	\$40,977		
6.	Tenkiller Lake	\$42,556		
7.	Lake Hudson	\$48,223		
8.	Skiatook Lake	\$60,154		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

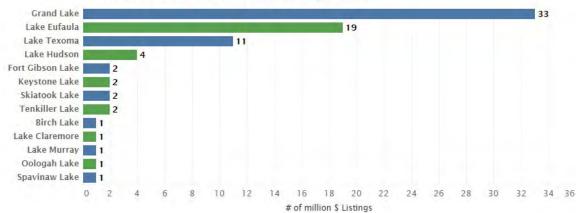


Price Breakdown by Percentage of Homes in the Oklahoma Market 2024Q4



Luxury Lake Real Estate in Oklahoma





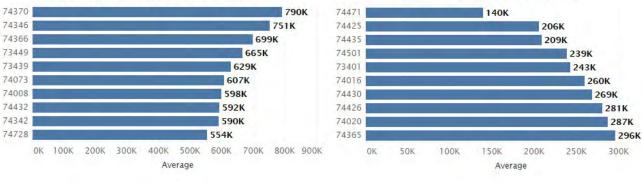
41%

of \$1M+ Homes in Oklahoma are on Grand Lake Total Number of \$1M+ Homes

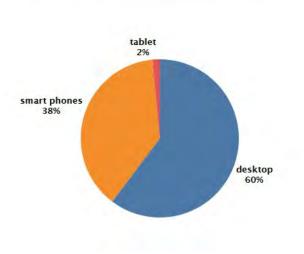
Most Affordable ZIP Codes 202404



Most Expensive ZIP Codes 202404



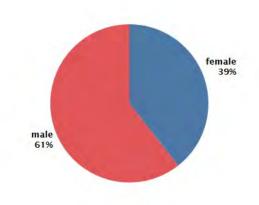




How are shoppers connecting 2024Q4

Who's Shopping Oklahoma Lake Real Estate

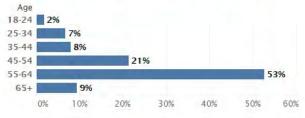
Male/Female Visitors 2024Q4



Dallas TX

is the Number 1 metro area outside of OK searching for OK lake property!





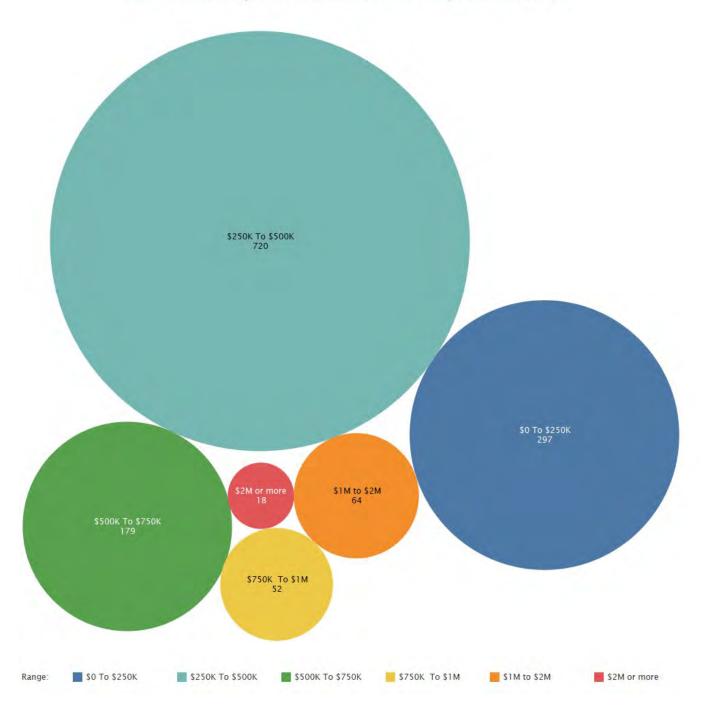
Number 2-10 metros are:

- San Antonio, TX
- Houston, TX
- Fort Worth, TX
- McKinney, TX
- New York, NY
- Austin, TX
- Plano, TX
- Ashburn, VA
- Wichita Falls, TX



PENNSYLVANIA

Price Breakdown by Number of Homes in the Pennsylvania Market 2024Q4





Pennsylvania

The total Pennsylvania market slightly declined from \$740 million in fall 2024 to \$674 million in winter 2024.

Largest Markets

1.	Lake Wallenpaupack	\$59,823,190	8.9%	6.	Lake Harmony - Split Rock	\$27,572,198	4.1%
2.	Delaware River*	\$45,043,700	6.7%	7.	Lake Erie	\$27,084,499	4.0%
3.	Pocono Country Place	\$36,782,074	5.5%	8.	Springton Reservoir	\$22,210,000	3.3%
4.	Towamensing Trails	\$31,422,599	4.7%	9.	Roamingwood Lake	\$21,066,184	3.1%
5.	Arrowhead Lakes	\$28,883,698	4.3%	10.	Lake Naomi	\$21,047,299	3.4%

Total Pennsylvania Market:

Largest Home Markets

Largest Land Markets

Most Affordable Home Markets**

\$674,119,238

\$168,224

\$197,910

\$222 250

\$295,500

\$302,993

1	Fotal Pennsylvania Home Market:	\$625,827,	882	Т	otal Pennsylvania Land Market:	\$48	291,356
10.	Roamingwood Lake	\$20,876,785	3.3%	10.	Indian Mountain Lakes	\$1,453,587	3.0%
9.	Lake Naomi	\$21,047,299	3.4%	9.	Towamensing Trails	\$1,455,900	3.0%
8.	Springton Reservoir	\$21,925,000	3.5%	8.	Spruce Lake - Thompson	\$1,475,000	3.1%
7.	Lake Erie	\$26,302,300	4.2%	7.	Sprint Lake	\$1,500,000	3.1%
б.	Lake Harmony - Split Rock	\$26,543,398	4.2%	6.	Caster Lake	\$1,950,000	4.0%
5.	Arrowhead Lakes	\$27,563,887	4.4%	5.	Greenwood Acres	\$2,165,000	4.5%
4.	Towamensing Trails	\$29,966,699	4.8%	4.	Lake Winola - Overfield Twp	\$2,700,000	5.6%
3.	Pocono Country Place	\$35,717,274	5.7%	3.	Delaware River*	\$3,024,500	6.3%
2.	Delaware River*	\$42,019,200	6.7%	2.	Edinboro Lake	\$3,367,700	7.0%
1.	Lake Wallenpaupack	\$56,181,192	9.0%	1.	Lake Wallenpaupack	\$3,641,998	7.5%

Most Expensive Home Markets**

1. Springton Reservoir \$1,566,071 1. Pymatuning Lake 2. Delaware River \$779,256 2. Kiwanis Lake 3. Lake Winola - Overfield Twp \$770,280 3. East Park Reservoir 4. Lake Naomi \$657,728 4. Winona Lakes 5. Lake Wallenpaupack \$622,685 5. Gold Key Lake

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Land Available

Most Listings

1.	Lake Wallenpaupack	156	7.5%	6.	Delaware River*	66	3.2%
2.	Pocono Country Place	140	6.7%	7.	Roamingwood Lake	65	3.1%
3.	Indian Mountain Lakes	115	5.5%	8.	Lake Erie	63	3.0%
4.	Arrowhead Lakes	113	5.4%	8.	Lake Harmony - Split Rock	63	3.0%
5.	Towamensing Trails	112	5.4%	10.	Emerald Lakes	48	2.3%

Total Pennsylvania Listings:

Most Homes Available

1. Pocono Country Place 115 8.6% 1. Indian Mountain Lakes 73 9.7% 2. Lake Wallenpaupack 93 6.9% 2. Lake Wallenpaupack 63 8.4% 3. Arrowhead Lakes 72 5.4% 3. Towamensing Trails 48 6.4% 4. Towamensing Trails 64 4.8% 4. Arrowhead Lakes 41 5.4% 5. Delaware River* 57 4.3% 5. Crystal Lake 30 4.0% 4.2% 6. Tink Wig Lake 6. Lake Erie 56 26 3.5% 7. Pocono Country Place 7. Roamingwood Lake 53 4.0% 25 3.3% 8. Lake Harmony - Split Rock 45 3 4% 8. Big Bass Lake 21 2.8% 9. Indian Mountain Lakes 42 3.1% 9. Holiday Pocono 19 2.5% 10. Emerald Lakes 10. Edinboro Lake 40 3.0% 18 2.4% Total Pennsylvania Home Listings: 1,340 Total Pennsylvania Land Listings: 753

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

1.	Edinboro Lake	\$110,359	1.
2.	Lake Harmony - Split Rock	\$93,527	
3.	Arrowhead Lakes	\$80,302	
4.	Pocono Country Place	\$68,789	
5.	Lake Wallenpaupack	\$62,515	
6.	Towamensing Trails	\$55,135	
7.	Canadohta Lake	\$54,731	
8.	Locust Lake	\$48,753	

Listings of 10 Acres or More

,359	1. Edinboro Lake	\$15,696
,527		
,302		
,789		
515		
,135		
,731		
,753		

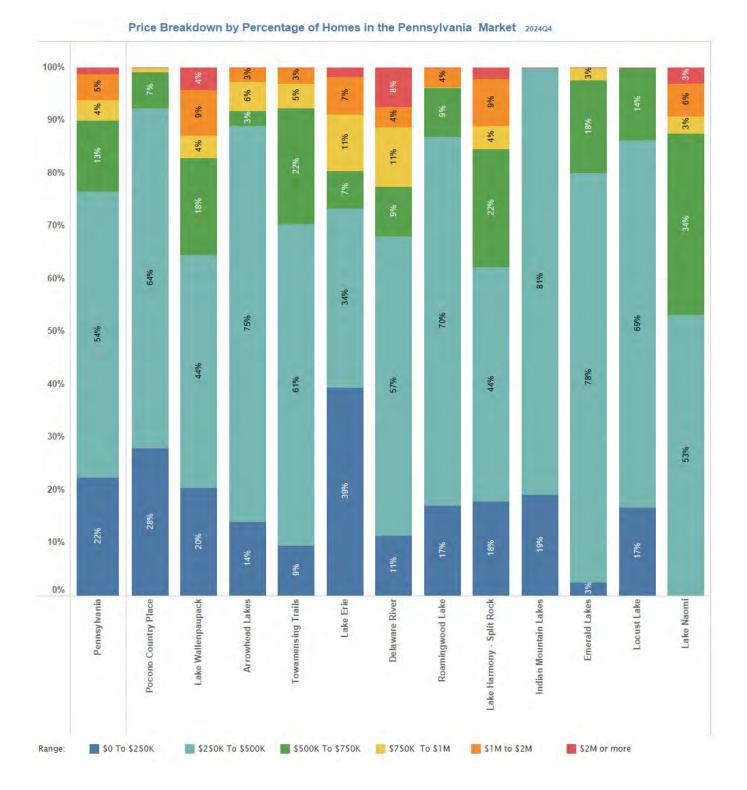
Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Tink Wig Lake	\$11,952	1. Edinboro Lake	\$15,696
2.	Holiday Pocono	\$20,172		
3.	Lake in the Clouds	\$21,746		
4.	Big Bass Lake	\$22,940		
5.	Walker Lake	\$23,933		
6.	Paupackan Lake	\$24,583		
7.	Crystal Lake	\$25,961		
8.	Roamingwood Lake	\$27,771		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

2,093



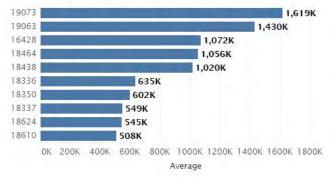
Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.

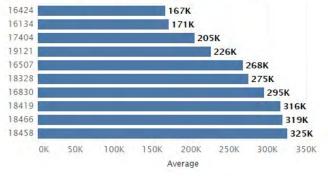
Where Are The Million-Dollar Listings? 2024Q4 Lake Wallenpaupack 12 **Springton Reservoir** 11 Broomalls Lake 8 **Delaware River** 6 Lake Erie 5 Lake Harmony - Split Rock 5 Earles Lake 4 Conneaut Lake 3 Lake Naomi 3 Lake Winola - Overfield Twp 3 Arrowhead Lakes 2 Italian Lake 2 Lake Henry 2 Roamingwood Lake 2 Towamensing Trails 2 Aquetong Lake Baylors Pond - Benton Twp 1 Big Bass Lake 1 Club Lake 1 Harveys Lake 1 Hemlock Farms Area Lakes 1 Lake Agmar - Hickory Hills 1 6 9 10 11 12 13 14 2 7 8 1 5 # of million \$ Listings Total Number of \$1M+ 82 of \$1M+ Homes in Pennsylvania are on Lake 15% Homes Wallenpaupack

Luxury Lake Real Estate in Pennsylvania

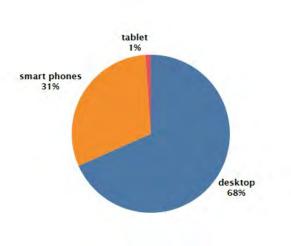
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4



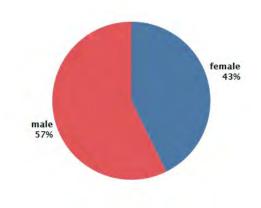




How are shoppers connecting 2024Q4

Who's Shopping Pennsylvania Lake Real Estate

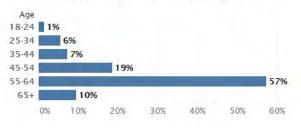
Male/Female Visitors 2024Q4



New York NY

is the Number 1 metro area outside of PA searching for PA lake property!

What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

- · Ashburn, VA
- Reston, VA
- Albany, NY
- Buffalo, NY
- Binghamton, NY
- Dallas, TX
- · Charlotte, NC
- Charleston, SC
- Syracuse, NY



SOUTH CAROLINA Price Breakdown by Number of Homes in the South Carolina Market 2024Q4 \$250K To \$500K 581 \$0 To \$250K 166 \$1M to \$2M 118 \$750K To \$1M 154 \$750K To \$1M S0 To \$250K \$250K To \$500K 5500K To \$750K \$1M to \$2M \$2M or more Range:



South Carolina

The South Carolina market has slightly declined from \$1.8 billion in fall 2024 to 1.6 billion in winter 2024

Largest Markets

				Total South Carolina Market:	\$1,593,80	00,224
5.	Lake Marion	\$78,861,749	4.9%	10. Lake Moultrie	\$23,482,537	1.5%
4.	Lake Murray	\$240,223,827	15.1%	9. Lake Carolina	\$24,000,119	1.5%
3.	Lake Hartwell*	\$274,568,468	17.2%	8. Lake Wateree	\$42,953,199	2.7%
2.	Lake Keowee	\$312,966,979	19.6%	Thurmond Lake*	\$49,003,235	3.1%
1.	Lake Wylie*	\$348,869,328	21.9%	6. Lake Greenwood	\$63,444,489	4.0%

Largest Home Markets

Largest Land Markets

1.	Lake Wylie*	\$323,422,311	25.9%	1.	Lake Keowee	\$85,304,458	24.6%
2.	Lake Keowee	\$227,662,521	18.3%	2.	Lake Hartwell*	\$72,577,863	20.9%
3.	Lake Hartwell*	\$201,990,605	16.2%	3.	Lake Murray	\$59,105,744	17.1%
4.	Lake Murray	\$181,118,083	14.5%	4.	Lake Wylie*	\$25,447,017	7.3%
5.	Lake Marion	\$57,885,580	4.6%	5.	Lake Marion	\$20,839,169	6.0%
6.	Lake Greenwood	\$49,390,565	4.0%	6.	Thurmond Lake*	\$16,567,075	4.8%
7.	Lake Wateree	\$34,398,399	2.8%	7.	Lake Greenwood	\$14,053,924	4.1%
8.	Thurmond Lake*	\$32,436,160	2.6%	8.	Lake Moultrie	\$13,645,649	3.9%
9.	Lake Carolina	\$23,572,219	1.9%	9.	Lake Wateree	\$8,554,800	2.5%
10.	Lake Robinson	\$18,781,553	1.5%	10.	Savannah River - North Augusta	\$7,937,290	2.3%
1	Fotal South Carolina Home Market:	\$1,247,035	5,176	Т	otal South Carolina Land Market:	\$346.6	28.048

Total South Carolina Land Market:

\$346,628,048

42% of the listings on Lake Keowee are priced in the \$1M or more range. Most Affordable Home Markets**

1.	Lake Moultrie	\$366,113
2.	Lake Secession	\$386,700
3.	Lake Marion	\$391,834
4.	Fishing Creek Lake	\$417,528
5.	Lake Robinson	\$436,780

Most Expensive Home Markets**

1.	Lake Keowee	\$1,559,332	1.	L
2.	Lake Murray	\$761,031	2.	L
3.	Lake Wateree	\$734,723	3.	L
4.	Lake Greenwood	\$710,851	4.	F
5.	Lake Wylie	\$688,890	5.	L

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Land Available

Most Listings

1.	Lake Hartwell*	730	22.4%	6.	Lake Marion	243	7.5%
2.	Lake Wylie*	509	15.6%	7.	Lake Greenwood	199	6.1%
3.	Lake Murray	406	12.5%	8.	Lake Wateree	91	2.8%
4.	Lake Keowee	338	10.4%	9.	Lake Moultrie	73	2.2%
5.	Thurmond Lake*	249	7.6%	10.	Lake Carolina	49	1.5%

Most Homes Available

Total South Carolina Listings:

1.	Lake Wylie*	421	23.4%	1.	Lake Hartwell*	387	26.5%
2.	Lake Hartwell*	343	19.1%	2.	Lake Keowee	192	13.1%
3.	Lake Murray	243	13.5%	3.	Thurmond Lake*	190	13.0%
4.	Lake Marion	158	8.8%	4.	Lake Murray	163	11.1%
5.	Lake Keowee	146	8.1%	5.	Lake Greenwood	121	8.3%
6.	Lake Greenwood	78	4.3%	6.	Lake Wylie*	88	6.0%
7.	Thurmond Lake*	59	3.3%	7.	Lake Marion	84	5.7%
8.	Lake Wateree	49	2.7%	8.	Lake Wateree	42	2.9%
9.	Lake Carolina	45	2.5%	9.	Lake Moultrie	41	2.8%
10.	Lake Robinson	43	2.4%	10.	Richard B. Russell Lake*	32	2.2%
т	otal South Carolina Home Listings:		1,796		Total South Carolina Land Listings:		1,462

Total South Carolina Land Listings:

1,462

3,259

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

1.	Savannah River - North Augusta	\$328,802	1. 1
2.	Lake Murray	\$247,732	
3.	Lake Keowee	\$206,805	
4.	Lake Wylie	\$139,095	
5.	Lake Hartwell	\$96,967	
6.	Thurmond Lake	\$84,888	
7.	Lake Secession	\$73,894	
8.	Lake Moultrie	\$68,870	

Listings of 10 Acres or More

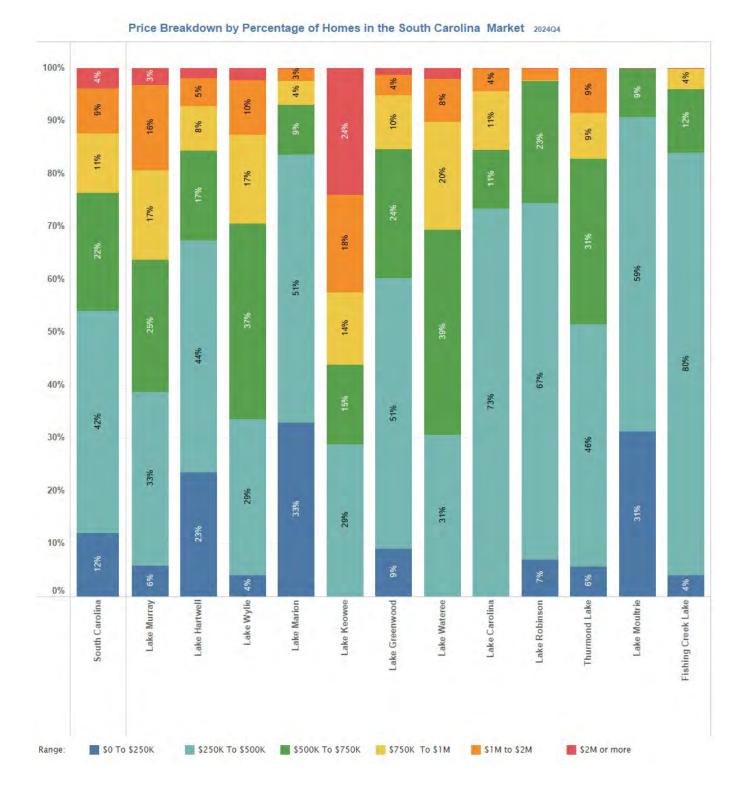
\$328,802	1. Lake Murray	\$80,064
\$247,732		
\$206,805		
\$139,095		
\$96,967		
\$84,888		
\$73,894		
\$68,870		

Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Lake Wateree	\$57,379	1. Lake Greenwood	\$7,611
2.	Lake Marion	\$59,311		
3.	Lake Greenwood	\$61,821		
4.	Lake Moultrie	\$68,870		
5.	Lake Secession	\$73,894		
6.	Thurmond Lake	\$84,888		
7.	Lake Hartwell	\$96,967		
8.	Lake Wylie	\$139,095		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

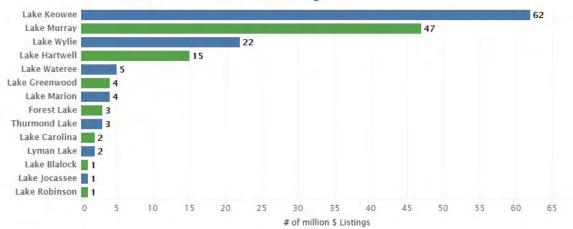


Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.

Luxury Lake Real Estate in South Carolina

Where Are The Million-Dollar Listings? 2024Q4

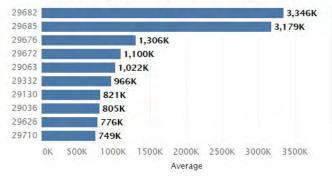


36%

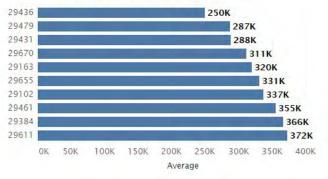
of \$1M+ Homes in South Carolina are on Lake Keowee Total Number of \$1M+ Homes

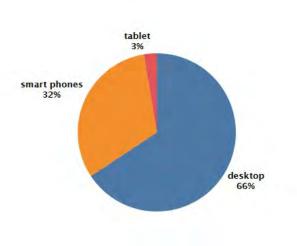
172

Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4

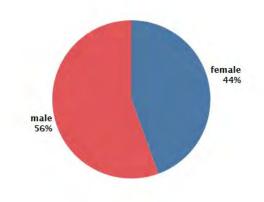




How are shoppers connecting 2024Q4

Who's Shopping South Carolina Lake Real Estate

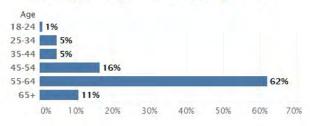
Male/Female Visitors 2024Q4



Charlotte NC

is the Number 1 metro area outside of SC searching for SC lake property!

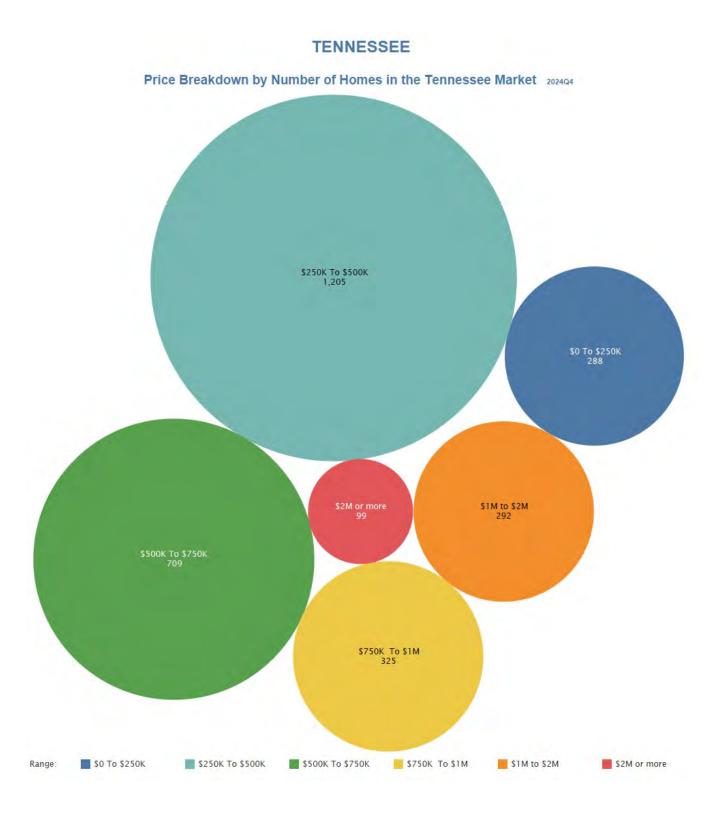
What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

- Raleigh, NC
- Ashburn, VA
- New York, NY
- Dallas, TX
- Nashville, TN
- Philadelphia, PA
- Asheville, NC
- Reston, VA
- Hendersonville, NC







Tennessee

The total Tennessee market declined from \$3 billion in fall 2024 to \$2.8 billion resulting in a \$200 million decrease.

Largest Markets

1	Old Hickory Lake	\$538,300,447	19.6%	6.	Watts Bar Lake	\$150,414,857	5.5%
2.	Tellico Lake	\$208,933,772	7.6%	7.	Douglas Lake	\$131,439,206	4.8%
3.	Fort Loudoun Lake	\$186,751,075	6.8%	8.	Norris Lake	\$118,979,281	4.3%
4.	J. Percy Priest Lake	\$159,791,399	5.8%	9.	Nickajack Lake	\$112,202,522	4.1%
5.	Tims Ford Lake	\$151,856,409	5.5%	10.	Kentucky Lake*	\$110,795,398	4.0%

Total Tennessee Market:

\$2,752,781,871

Largest Home Markets

Largest Land Markets

1.	Old Hickory Lake	\$448,494,927	21.4%	1.	Old Hickory Lake	\$89,805,520	13.7%
2.	Tellico Lake	\$164,131,773	7.8%	2.	Watts Bar Lake	\$46,858,082	7.1%
3.	Fort Loudoun Lake	\$161,096,875	7.7%	3.	Tellico Lake	\$44,801,999	6.8%
4.	Tims Ford Lake	\$122,979,969	5.9%	4.	Center Hill Lake	\$37,599,803	5.7%
5.	J. Percy Priest Lake	\$122,377,099	5.8%	5.	J. Percy Priest Lake	\$37,414,300	5.7%
6.	Watts Bar Lake	\$103,556,775	4.9%	6.	Kentucky Lake*	\$37,190,760	5.7%
7.	Douglas Lake	\$99,756,430	4.8%	7.	Norris Lake	\$32,716,759	5.0%
8.	Nickajack Lake	\$86,619,553	4.1%	8.	Douglas Lake	\$31,682,776	4.8%
9.	Norris Lake	\$86,262,522	4.1%	9.	Tims Ford Lake	\$28,876,440	4.4%
10.	Chickamauga Lake	\$82,108,229	3.9%	10.	Fort Loudoun Lake	\$25,654,200	3.9%

Total Tennessee Home Market:

\$2,095,618,185

Total Tennessee Land Market:

\$657,163,686

Old Hickory Lake ranks in the #1 spot on the Largest Markets, Largest Home Markets, and Largest Land Markets lists.

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Fort Loudoun Lake	\$1,258,569	1.	Lake Catherine	\$328,461
2.	Norris Lake	\$937,636	2.	Lake Barkley	\$352,916
3.	Dale Hollow Lake	\$935,008	3.	Lake Tansi	\$414,134
4.	Lake Dartmoor	\$870,350	4.	Melton Hill Lake	\$414,465
5.	Chickamauga Lake	\$852,484	5.	Cordell Hull Lake	\$421,502

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Old Hickory Lake	727	11.3%	6.	Center Hill Lake	350	5.5%
2.	Kentucky Lake*	510	7.9%	7.	Norris Lake	343	5.3%
3.	Watts Bar Lake	388	6.0%	8.	J. Percy Priest Lake	286	4.5%
4.	Tellico Lake	378	5.9%	9.	Tims Ford Lake	264	4.1%
5.	Lake Barkley*	354	5.5%	10.	Tennessee River - West/Middle TN	244	3.8%

Total Tennessee Listings:

Most Homes Available

Most Land Available

6,419

\$179,406

 Old Hickory Lake 	626	19.9%	1.	Kentucky Lake*	336	10.3%
2. J. Percy Priest Lake	265	8.4%	2.	Center Hill Lake	271	8.3%
3. Tellico Lake	206	6.6%	3.	Norris Lake	251	7.7%
4. Tims Ford Lake	183	5.8%	4.	Watts Bar Lake	250	7.6%
5. Kentucky Lake*	174	5.5%	5.	Lake Barkley*	233	7.1%
6. Watts Bar Lake	138	4.4%	6.	Tennessee River - West/Middle TN	184	5.6%
7. Nickajack Lake	135	4.3%	7.	Tellico Lake	172	5.3%
8. Fort Loudoun Lake	128	4.1%	8.	Cherokee Lake	157	4.8%
9. Douglas Lake	121	3.8%	9.	Dale Hollow Lake*	139	4.2%
9. Lake Barkley*	121	3.8%	10.	Douglas Lake	121	3.7%
Total Tennessee Home Listings:		3,143	6	Total Tennessee Land Listings:		3,276

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

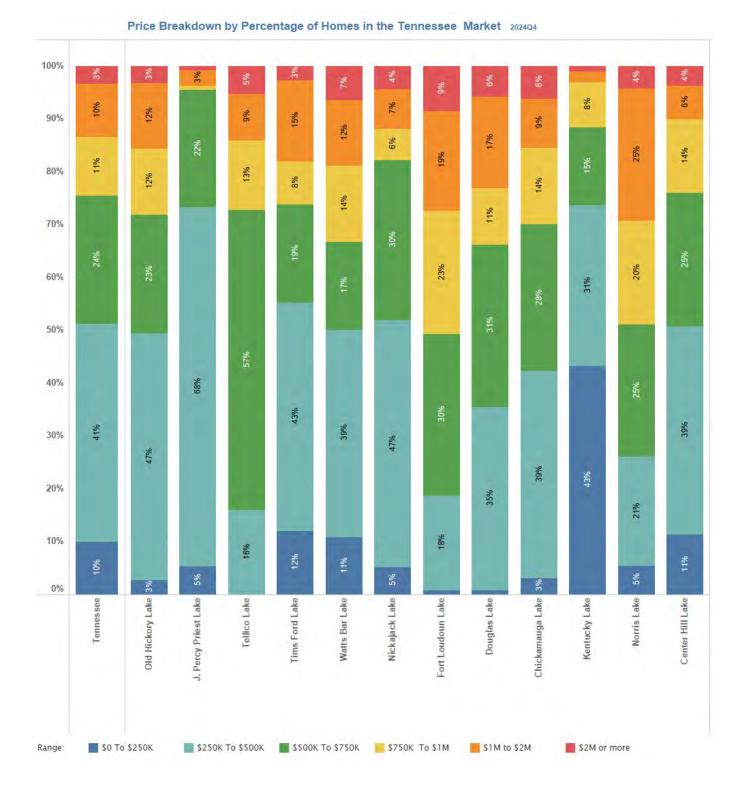
	5 1		
1	. Nickajack Lake	\$357,651	1. J. Percy Priest Lake
2	. J. Percy Priest Lake	\$356,632	
3	. Fort Loudoun Lake	\$351,269	
4	. Tellico Lake	\$338,841	
5	. Pickwick Lake	\$207,428	
6	. Tims Ford Lake	\$195,574	
7	. Old Hickory Lake	\$152,309	
8	. Tennessee River - West/Middle TN	\$113,360	

Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More			
1.	Indian Lake	\$21,267	1. Kentucky Lake	\$6,602		
2.	Lake Pomeroy	\$28,078				
3.	Cordell Hull Lake	\$28,551				
4.	Kentucky Lake	\$29,324				
5.	Lake Catherine	\$34,355				
6.	Lake Barkley	\$35,744				
7.	Great Falls Lake	\$36,121				
8.	Lake Malvern	\$36,336				

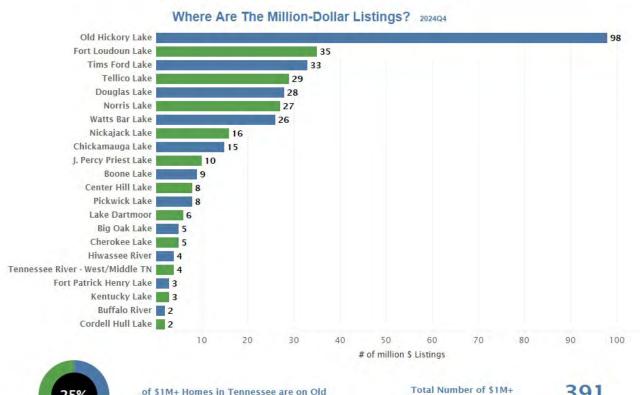
* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.



Luxury Lake Real Estate in Tennessee

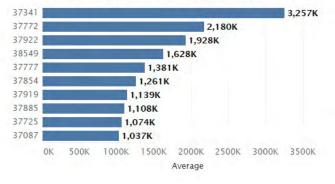
25%

of \$1M+ Homes in Tennessee are on Old Hickory Lake

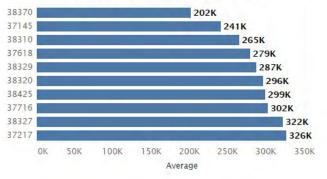
Homes

391

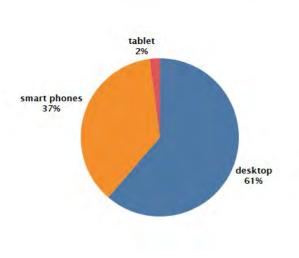
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4



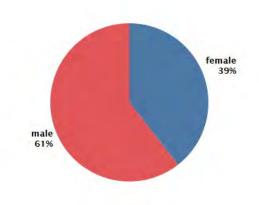




How are shoppers connecting 2024Q4

Who's Shopping Tennessee Lake Real Estate

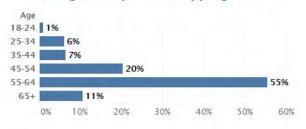
Male/Female Visitors 2024Q4



Ashburn VA

is the Number 1 metro area outside of TN searching for TN lake property!

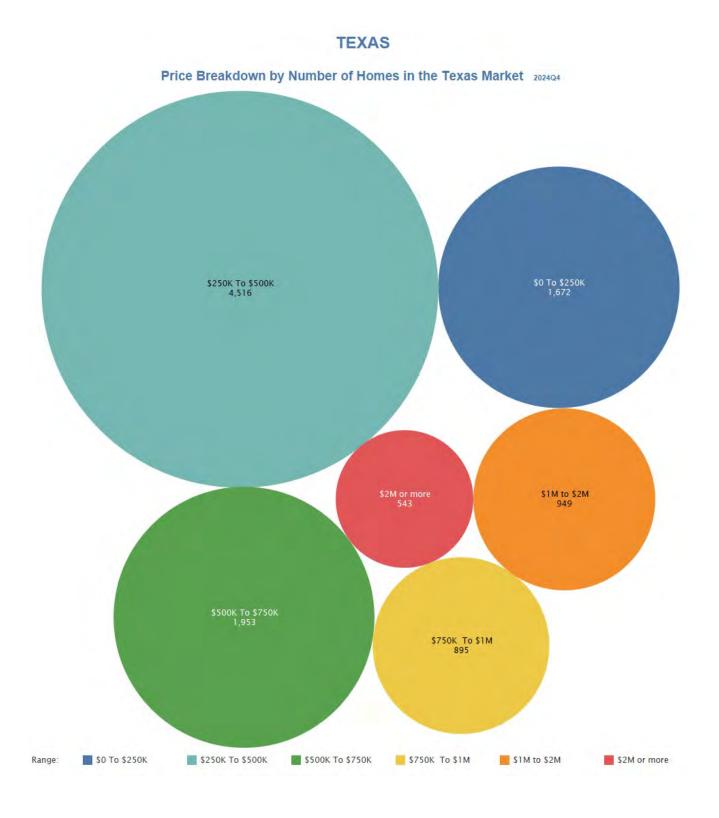
What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

- Dallas, TX
- New York, NY
- · Charlotte, NC
- Philadelphia, PA
- Raleigh, NC
- Houston, TX
- Asheville, NC
- Detroit, MI
- Reston, VA







Texas

The total Texas market declined from \$11.3 billion in fall 2024 to \$9.7 billion in winter 2024, a \$1.6 billion decrease.

Largest Markets

1	Lewisville Lake	\$887,377,968	9.2%	6	Cedar Creek Lake	\$490,607,716	5.1%
	Lake Travis	\$697,719.058	7.4%		Canvon Lake	\$439,886,440	4.7%
	Lake LBI	\$681,716,547	7.0%		Lake Conroe	\$396.639.715	4.2%
	Lake Ray Hubbard	\$576,434,477	6.0%		Lady Bird Lake	\$390,039,713	
			1000				4.2%
э.	Lake Austin	\$514,790,845	5.4%	10.	Grapevine Lake	\$388,114,212	4.0%

Largest Home Markets

Largest Land Markets

1.	Lewisville Lake	\$780,401,717	10.4%	1.	Lake Travis	\$169,705,542	8.8%
2.	Lake LBJ	\$557,182,459	7.4%	2.	Lake LBJ	\$124,369,088	6.4%
3.	Lake Travis	\$528,013,516	7.0%	3.	Canyon Lake	\$118,741,123	6.1%
4.	Lake Ray Hubbard	\$462,243,980	6.2%	4.	Lake Austin	\$108,402,150	5.6%
5.	Lake Austin	\$406,388,695	5.4%	5.	Cedar Creek Lake	\$96,638,424	5.0%
6.	Cedar Creek Lake	\$376,071,092	5.0%	6.	Lewisville Lake	\$92,519,921	4.8%
7.	Lady Bird Lake	\$366,853,668	4.9%	7.	Lake Ray Roberts	\$85,727,701	4.4%
8.	Lake Conroe	\$331,422,545	4.4%	8.	Lake Livingston	\$70,321,951	3.6%
9.	Grapevine Lake	\$324,794,664	4.3%	9.	Lake Ray Hubbard	\$66,558,370	3.4%
10.	Canyon Lake	\$321,145,317	4.3%	10.	Lake Conroe	\$65,217,170	3.4%

Total Texas Home Market:

\$7,508,512,004

Total Texas Land Market:

Total Texas Market:

\$1,939,285,682

\$9,671,660,269

46% of the listings on Lady Bird Lake are priced in the \$1M or more range.

Most Expensive Home Markets**

Most Affordable Home Markets**

1.	Lake Austin	\$2,941,947	1.	Meadow Lake	\$292,698
2.	Grapevine Lake	\$1,743,789	2.	Leisure Lake	\$300,622
3.	Lake LBJ	\$1,607,809	3.	Country Club Lake	\$309,517
4.	Lake Woodlands	\$1,575,044	4.	Toledo Bend Reservoir	\$338,757
5.	Possum Kingdom Lake	\$1,421,018	5.	Holly Lake Ranch	\$339,176

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** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Lewisville Lake	1,370	7.7%	6.	Lake Granbury	882	5.0%
2.	Canyon Lake	1,164	6.6%	7.	Lake Travis	843	4.8%
3.	Cedar Creek Lake	1,031	5.8%	8.	Lake Conroe	792	4.5%
4.	Lake Ray Hubbard	989	5.6%	9.	Lake LBJ	741	4.2%
5.	Lake Livingston	970	5.5%	10.	Lake Whitney	402	2.3%

Most Homes Available

Most Land Available

1.	Lewisville Lake	1,269	12.0%	1.	Canyon Lake	635	9.2%
2.	Lake Ray Hubbard	879	8.3%	2.	Lake Livingston	530	7.7%
3.	Lake Conroe	621	5.8%	3.	Cedar Creek Lake	455	6.6%
4.	Cedar Creek Lake	556	5.2%	4.	Lake LBJ	383	5.5%
5.	Lake Granbury	532	5.0%	5.	Lake Travis	372	5.4%
6.	Canyon Lake	529	5.0%	6.	Lake Granbury	328	4.7%
7.	Lake Travis	471	4.4%	7.	Lake Whitney	266	3.8%
8.	Lake Livingston	440	4.1%	8.	Richland Chambers Reservoir	264	3.8%
9.	Lake LBJ	357	3.4%	9.	Lake Sam Rayburn	256	3.7%
10.	Eagle Mountain Lake	332	3.1%	10.	Possum Kingdom Lake	229	3.3%
т	otal Texas Home Listings:		10,616	e e	Total Texas Land Listings:		6,925

Total Texas Land Listings:

Total Texas Listings:

6,925

17,740

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

1.	Lady Bird Lake	\$4,694,715	1
2.	Lake Austin	\$3,373,556	
3.	Clear Lake	\$1,030,230	
4.	Taylor Lake	\$748,491	
5.	Lake Waco	\$706,320	
6.	Grapevine Lake	\$625,414	
7.	Lake LBJ	\$562,816	
8.	Lewisville Lake	\$464,813	

Listings of 10 Acres or More

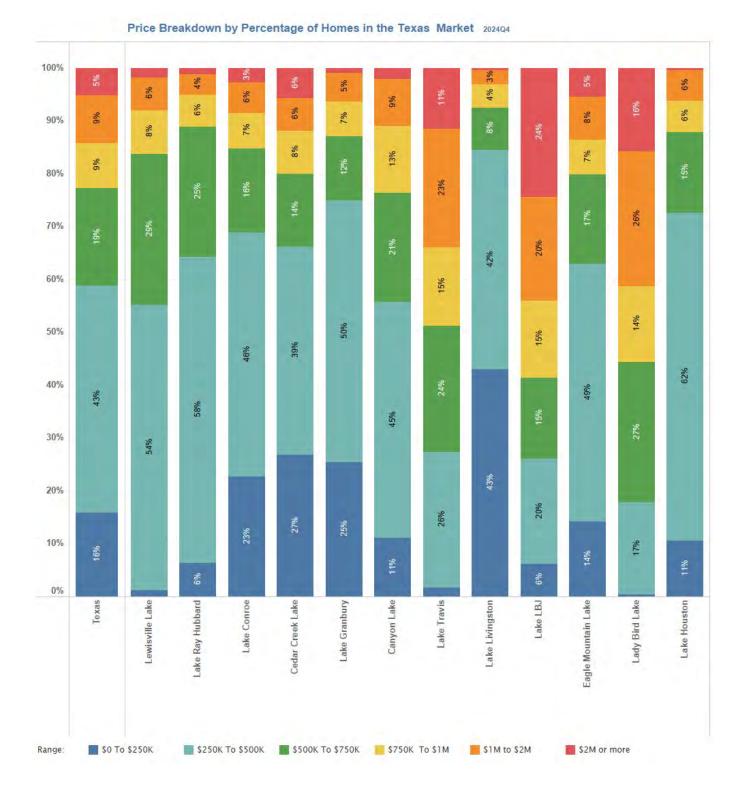
1,715	1. Lewisville Lake	\$150,119
8,556		
,230		
3,491		
5,320		
5,414		
2,816		
4,813		

Most Affordable Land per Acre

	Listings of Less Than 10 Acres		Listings of 10 Acres or More	
1.	Safari Waters Ranch	\$33,656	1. Lake Brownwood	\$7,071
2.	Swan Lake	\$43,080		
3.	Cherokee Lake	\$43,743		
4.	Palo Pinto Lake	\$44,098		
5.	Hilltop Lakes	\$45,793		
6.	Callender Lake	\$53,745		
7.	Lake Bob Sandlin	\$62,054		
8.	Toledo Bend Reservoir	\$65,663		

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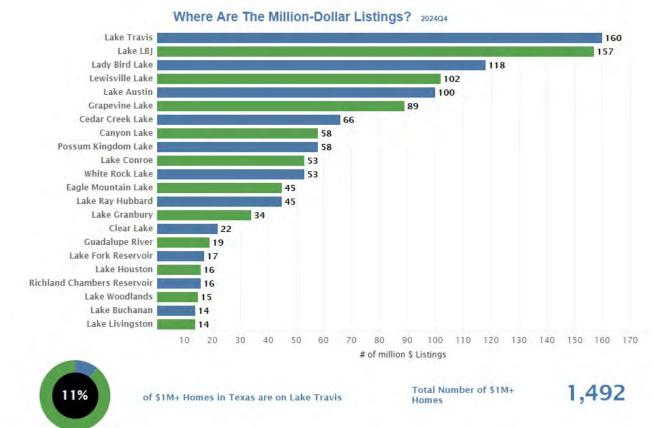
** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



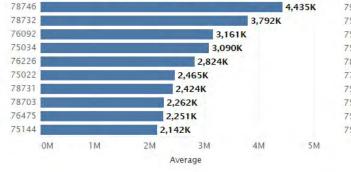
Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.

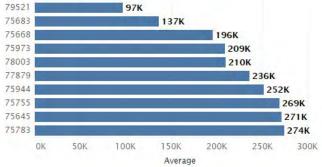
Luxury Lake Real Estate in Texas



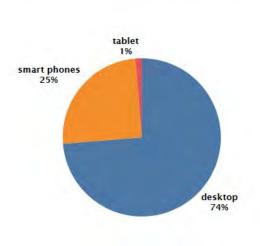
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4



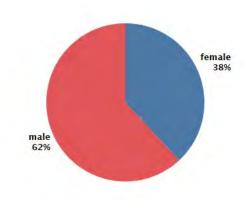




How are shoppers connecting 2024Q4

Who's Shopping Texas Lake Real Estate

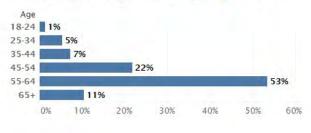




Ashburn VA

is the Number 1 metro area outside of TX searching for TX lake property!

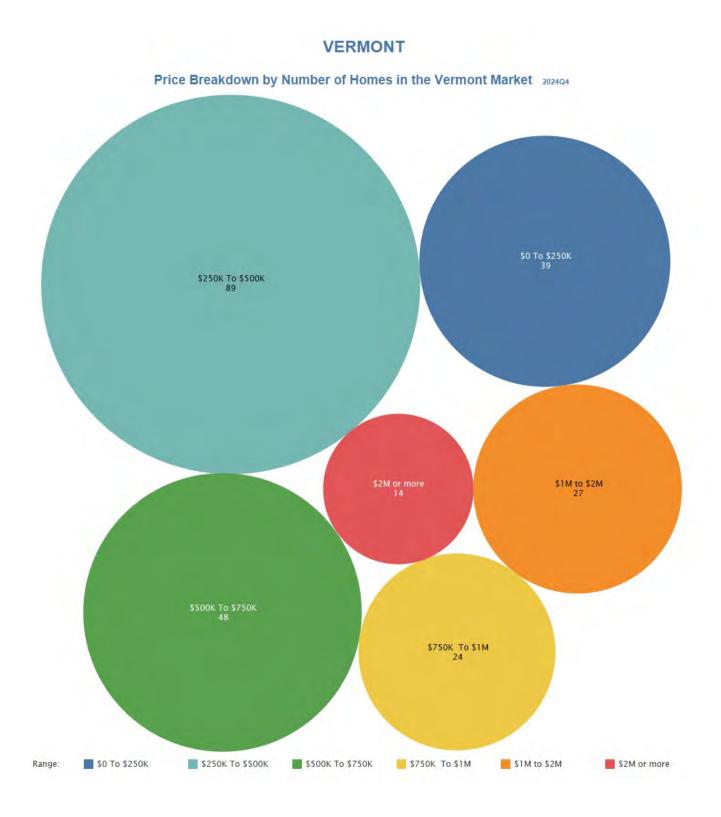
What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

- New York, NY
- Oklahoma City, OK
- Coalgate, OK
- Stillwater, OK
- Martin, TN
- Weatherford, OK
- Selmer, TN
- Dickson, TN
- Nashville, TN







Vermont

The total Vermont market fell from \$380 million in fall 2024 to \$298 million in winter 2024, an \$82 million decrease.

Most Listings

Total Vermont Market:	\$298,35	97,038	Total Vermont Listings:		440
5. Lake Seymour	\$4,093,300	1.5%	5. Island Pond	7	2.1%
4. Island Pond	\$4,820,000	1.8%	4. Lake Bomoseen	11	2.5%
3. Silver Lake	\$5,472,800	1.8%	3. Lake Raponda	16	3.8%
2. Lake Memphremagog	\$12,203,700	4.1%	2. Lake Memphremagog	24	5.5%
1. Lake Champlain*	\$229,952,340	77.1%	1. Lake Champlain*	292	66.4%

Largest Home Markets

Largest Markets

1.	Lake Champlain*	\$197,186,790	79.6%	
2.	Lake Memphremagog	\$10,150,300	4.1%	
3.	Lake Seymour	\$3,905,900	1.6%	
4.	Echo Lake	\$3,042,000	1.2%	
5.	Lake Bomoseen	\$2,954,800	1.2%	

Total Vermont Home Market:

Largest Land Markets

1.	Lake Champlain*	\$21,015,750	73.1%	
2.	Lake Memphremagog	\$1,354,400	4.7%	
3.	Lake Lamoille	\$1,023,900	3.6%	
4.	Lake Raponda	\$844,000	2.9%	
5.	Lake St Catherine	\$800,000	2.8%	

Total Vermont Land Market:

Most Expensive Home Markets**

1.	Lake Champlain - Addison Area	\$3,470,336
2.	Lake Champlain - Burlington Area	\$1,209,526
3.	Lake Champlain - Grand Isle Area	\$693,839
4.	Lake Memphremagog	\$676,687
5.	Lake Champlain - Swanton Area	\$538,915

Most Homes Available

1.	Lake Champlain*	214	70.2%
2.	Lake Memphremagog	15	4.9%
3.	Lake Bomoseen	6	2.0%
3.	Lake Raponda	6	2.0%
5.	Lake Carmi	5	1.6%

Total Vermont Home Listings:

Most Land Available

1.	Lake Champlain*	67	60.4%
2.	Lake Raponda	10	9.0%
3.	Lake Memphremagog	8	7.2%
4.	Lake Bomoseen	4	3.6%
5.	Echo Lake	3	2.7%
	Total Vermont Land Listings:		111

Average Land Price Per Acre

Listings of	of Less	Than	10 Acres	
-------------	---------	------	----------	--

Listings of	10	Acres	or	More	
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 1. Lake Champlain - Grand Isle Area
 \$120,084

 2. Lake Raponda
 \$86,831

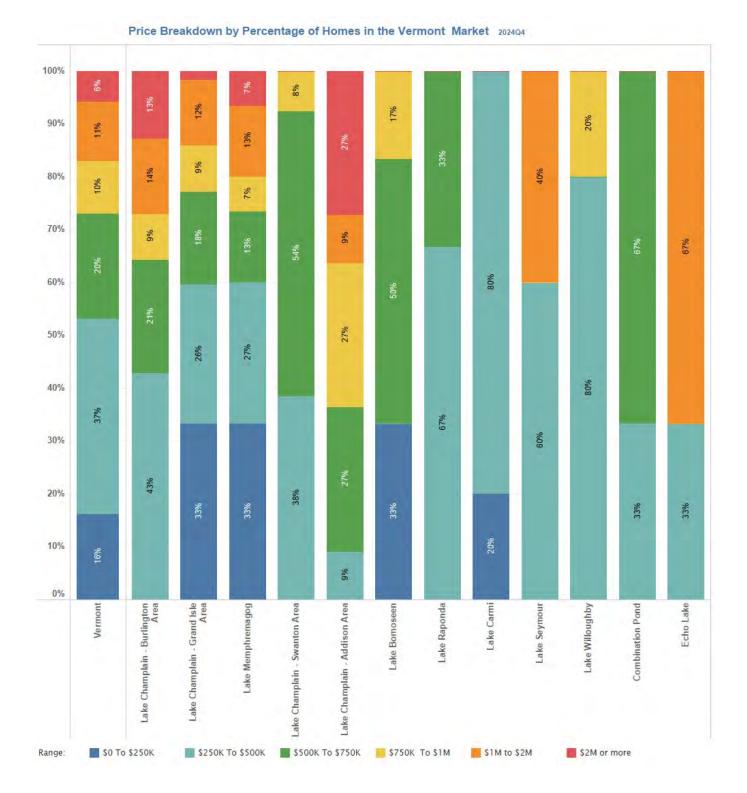
\$247,706,988

\$28,735,850

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

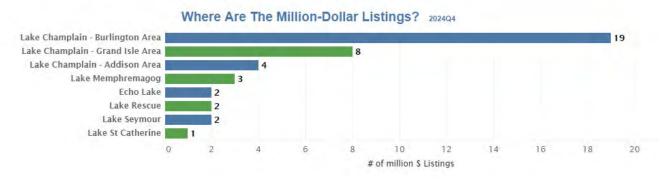
305



Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.

Luxury Lake Real Estate in Vermont



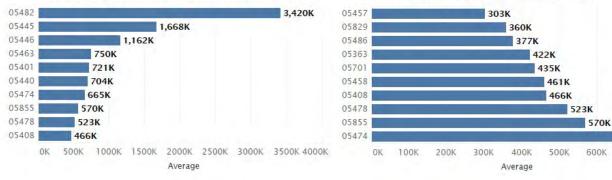


of \$1M+ Homes in Vermont are on Lake Champlain - Burlington Area Total Number of \$1M+ Homes

Most Affordable ZIP Codes 202404

42

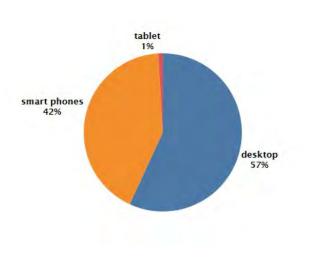
Most Expensive ZIP Codes 2024Q4





665K

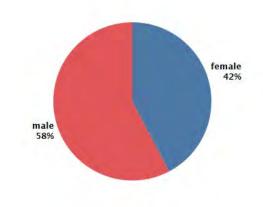
700K



How are shoppers connecting 2024Q4

Who's Shopping Vermont Lake Real Estate

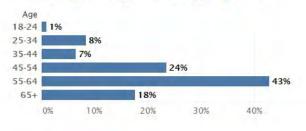
Male/Female Visitors 2024Q4



New York NY

is the Number 1 metro area outside of VT searching for VT lake property!

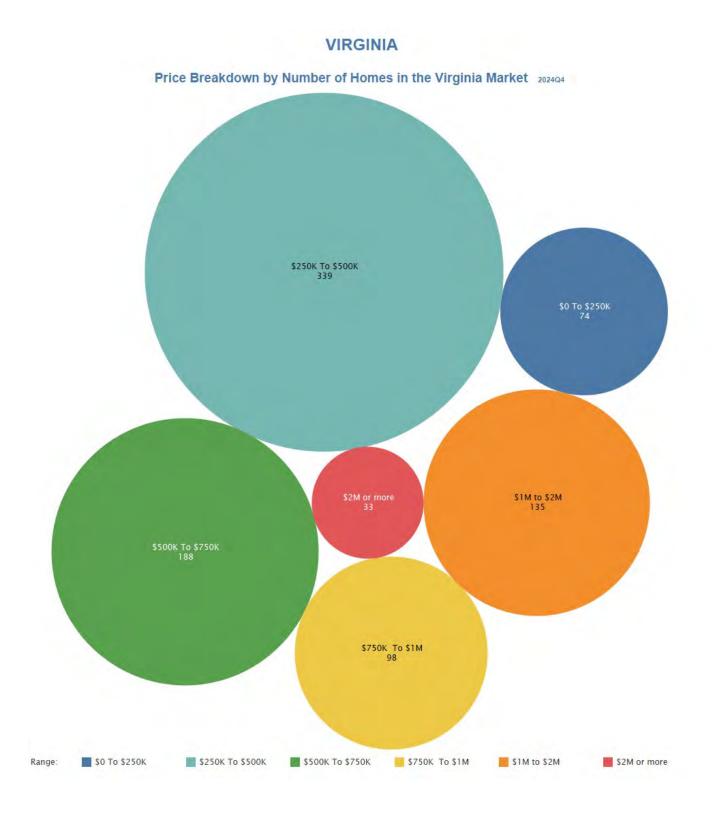
What Age Groups are Shopping 2024Q4



Number 2-10 metros are:

- · Ashburn, VA
- · Albany, NY
- Philadelphia, PA
- · Dallas, TX
- Raleigh, NC
- · Saratoga Springs, NY
- Syracuse, NY
- Country Knolls, NY
- · Detroit, MI







Virginia

The total Virginia market declined from \$997 million in fall 2024 to \$896 million in winter 2024, a \$101 billion decrease.

Largest Markets

1.	Smith Mountain Lake	\$244,459,024	27.3%	6.	Lake Frederick	\$23,529,049	2.6%
	Lake Anna	\$145,476,649	16.2%	7.	Fawn Lake	\$21,280,354	2.4%
3.	Lake Gaston*	\$133,199,597	14.9%	8.	Lake Monticello	\$18,945,224	2.1%
4.	Lake of the Woods	\$31,970,977	3.6%	9.	Occoquan Reservoir	\$15,951,599	1.8%
5.	John H Kerr Reservoir*	\$30,258,140	3.4%	10.	Ni River Reservoir	\$14,574,705	1.6%

23.3%

17.5%

12.2%

4.5%

3.4%

3.0%

2.7%

2.2%

1.8%

2.8%

Largest Home Markets

Largest Land Markets

1.	Smith Mountain Lake	\$82,572,004	40.9%
2.	Lake Gaston*	\$48,417,620	24.0%
3.	Lake Anna	\$24,209,827	12.0%
4.	John H Kerr Reservoir*	\$9,530,540	4.7%
5.	South Holston Lake*	\$7,826,750	3.9%
6.	Leesville Lake	\$7,236,180	3.6%
7.	Claytor Lake	\$3,403,500	1.7%
8.	Ni River Reservoir	\$2,395,000	1.2%
9.	Fawn Lake	\$1,529,000	0.8%
10.	Lake Barcroft	\$1,200,000	0.6%

Total Virginia Home Market:

1. Smith Mountain Lake

4. Lake of the Woods

6. John H Kerr Reservoir*

2. Lake Anna

7. Fawn Lake

3. Lake Gaston*

5. Lake Frederick

8. Lake Monticello

10. Ni River Reservoir

1. Smith Mountain Lake

9. Occoquan Reservoir

\$694,018,877

\$161,887,020

\$121,266,822

\$84,781,977

\$31,158,977

\$23,279,149

\$19 751 354

\$18,705,224

\$15,031,600

\$12,179,705

\$20,727,600

Total Virginia Land Market:

Total Virginia Market:

\$201,876,753

\$895,895,630

Most Expensive Home Markets**

 S1,044,432
 1.
 College Hill Reservoir
 \$169,894

 \$1,035,341
 2.
 College Lake
 \$229,657

2.	Lake Manassas	\$1,035,341	2.	College Lake	\$229,657
3.	Sleeter Lake	\$1,027,082	3.	Placid Lake	\$328,820
4.	Ni River Reservoir	\$936,900	4.	Chrystal Lake	\$355,708
5.	Fawn Lake	\$897,789	5.	Lake Louisa	\$375,223

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Land Available

Most Listings

			Total Virginia Listings:		1,765
5. John H Kerr Reservoir*	77	4.4%	10. Lake Holiday	32	1.8%
4. Leesville Lake	94	5.3%	9. Lake Frederick	36	2.0%
3. Lake Anna	234	13.3%	8. South Holston Lake*	40	2.3%
2. Lake Gaston*	269	15.2%	7. Lake Monticello	49	2.8%
1. Smith Mountain Lake	426	24.1%	6. Lake of the Woods	59	3.3%

Most Homes Available

1.	Smith Mountain Lake	155	16.4%	1. Sm	ith Mountain Lake	271	33.0%
2.	Lake Anna	136	14.4%	2. Lak	e Gaston*	169	20.6%
3.	Lake Gaston*	100	10.6%	3. Lak	e Anna	98	12.0%
4.	Lake of the Woods	53	5.6%	4. Lee	sville Lake	89	10.9%
5.	Lake Monticello	48	5.1%	5. Joh	n H Kerr Reservoir*	44	5.4%
6.	Lake Frederick	35	3.7%	6. Soi	th Holston Lake*	29	3.5%
7.	John H Kerr Reservoir*	33	3.5%	7. Lak	e Holiday	14	1.7%
8.	Fawn Lake	22	2.3%	7. Lak	e Izac	14	1.7%
9.	Occoquan Reservoir	20	2.1%	9. Cla	ytor Lake	13	1.6%
10.	Lake Holiday	18	1.9%	10. Lak	se of the Woods	6	0.7%
т	otal Virginia Home Listings:		945	Tota	al Virginia Land Listings:		820

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

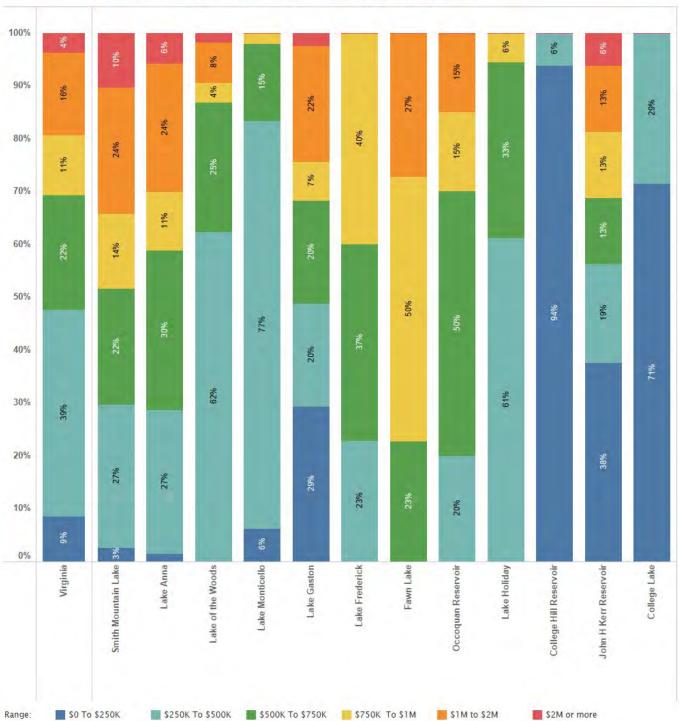
1	. Lake Holiday	\$180,992	1. Smith Mountain Lake	\$31,339
2	. Claytor Lake	\$153,311		
3	. Smith Mountain Lake	\$149,418		
4	. Lake Anna	\$106,623		
5	. Lake Izac	\$92,005		
6	. South Holston Lake	\$58,459		
7	. John H Kerr Reservoir	\$58,366		
8	. Lake Gaston	\$54,520		

Most Affordable Land per Acre

Listings of Less Than 10 Acres Listings of 10 Acres or More 1. Leesville Lake \$34,928 1. Leesville Lake \$6,534 2. Lake Gaston \$54,520 3. John H Kerr Reservoir \$58,366 4. South Holston Lake \$58,459 5. Lake Izac \$92,005 6. Lake Anna \$106,623 7. Smith Mountain Lake \$149,418 8. Claytor Lake \$153,311

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

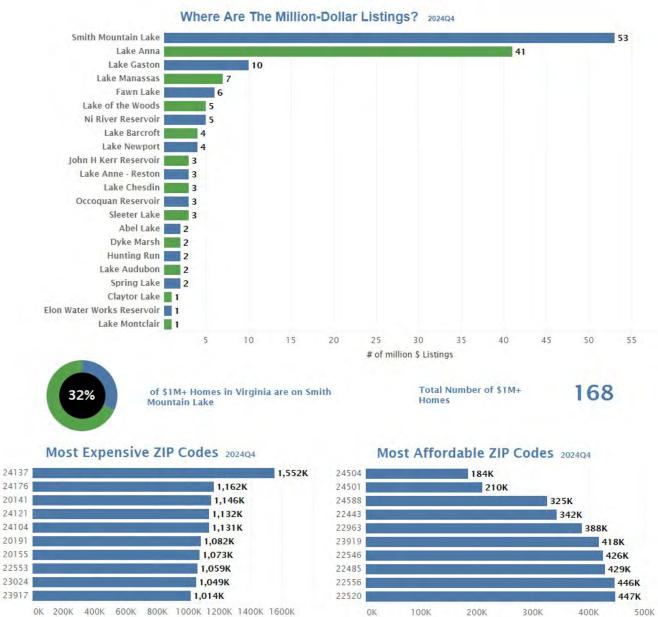


Lake Real Estate Market Report: Chapter 1 Winter 2024

Price Breakdown by Percentage of Homes in the Virginia Market 2024Q4



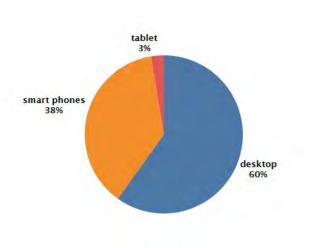
Average



Luxury Lake Real Estate in Virginia

LAKE HOMES. REALTY.

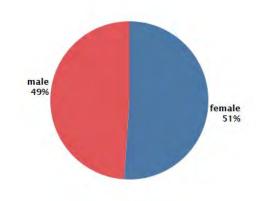
Average



How are shoppers connecting 2024Q4

Who's Shopping Virginia Lake Real Estate

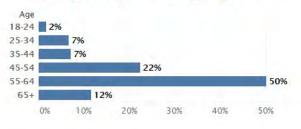
Male/Female Visitors 2024Q4



New York NY

is the Number 1 metro area outside of VA searching for VA lake property!

What Age Groups are Shopping 2024Q4



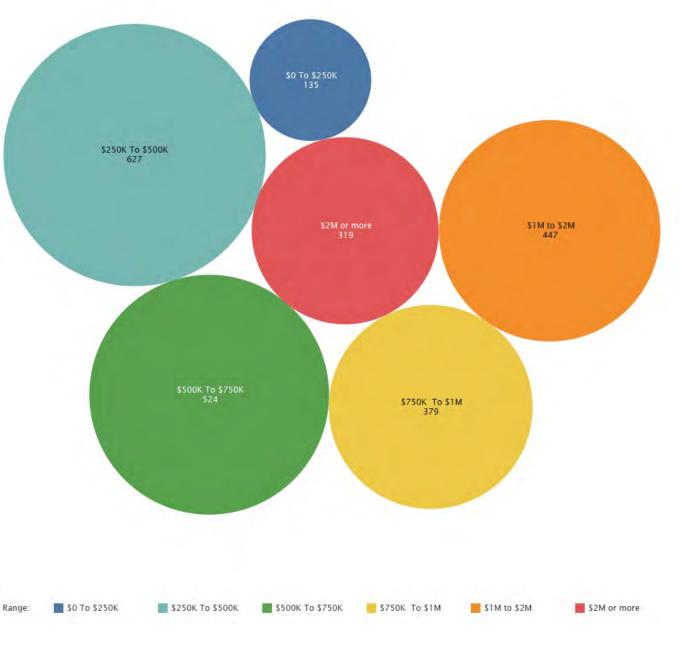
Number 2-10 metros are:

- · Raleigh, NC
- Charlotte, NC
- Philadelphia, PA
- · Durham, NC
- · Dallas, TX
- Wake Forest, NC
- Nashville, TN
- Greensboro, NC
- Cary, NC



WASHINGTON

Price Breakdown by Number of Homes in the Washington Market 2024Q4





Washington

The Washington market declined from \$5.3 billion in fall 2024 to \$3.5 billion in fall 2024, a \$1.3 billion (34%) decrease.

Largest Markets

1.	Puget Sound	\$1,151,975,777	32.8%	б.	Lake Tapps	\$47,329,859	1.3%
2.	Lake Washington	\$1,020,340,672	29.0%	7.	Moses Lake	\$47,156,465	1.3%
3.	Lake Chelan	\$129,975,271	3.7%	8.	Volunteer Park Reservoir	\$31,725,450	1.0%
4.	Lake Sammamish	\$97,609,748	2.8%	9.	Lake Whatcom	\$29,725,669	0.8%
5.	Lake Union	\$93,444,986	2.7%	10.	Wanapum Lake	\$27,989,199	0.8%

Total Washington Market:

\$3,513,665,764

Largest Home Markets

Largest Land Markets

1	otal Washington Home Market:	\$3,085,938	3,410	Т	otal Washington Land Market:	\$427,72	27,354
10.	Lake Washington Ship Canal	\$24,571,749	0.8%	10.	Lake Union	\$4,849,950	1.1%
9.	Lake Whatcom	\$28,547,669	0.9%	9.	Lake Tapps	\$5,500,910	1.3%
8.	Volunteer Park Reservoir	\$31,725,450	1.0%	8.	Rock Island Pool	\$6,054,800	1.4%
7.	Moses Lake	\$34,277,665	1.1%	7.	Columbia River - Rocky Reach	\$10,147,410	2.4%
6.	Lake Tapps	\$41,828,949	1.4%	6.	Wanapum Lake	\$11,187,000	2.6%
5.	Lake Chelan	\$81,840,998	2.7%	5.	Moses Lake	\$12,878,800	3.0%
4.	Lake Union	\$88,595,036	2.9%	4.	Osoyoos Lake	\$14,693,800	3.4%
3.	Lake Sammamish	\$92,864,748	3.0%	3.	Lake Chelan	\$48,134,273	11.3%
2.	Lake Washington	\$945,740,672	30.6%	2.	Lake Washington	\$74,600,000	17.4%
1.	Puget Sound	\$1,023,403,556	33.2%	1.	Puget Sound	\$128,572,221	30.1%

Most Expensive Home Markets**

1.	Lake Washington	\$3,940,586	1.	
2.	Lake Sammamish	\$2,509,858	2.	
3.	Volunteer Park Reservoir	\$1,982,841	3.	
4.	Lake Whatcom	\$1,774,245	4.	
5.	Columbia River - Rocky Reach	\$1,458,825	5.	

Most Affordable Home Markets**

1.	Clear Lake - Yelm	\$425,483
2.	Duck Lake	\$487,971
3.	Wanapum Lake	\$542,006
4.	Moses Lake	\$565,157
5.	Lincoln Reservoir	\$614,644

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Puget Sound	1,190	34.7%	6.	Duck Lake	84	2.4%	
2.	Lake Washington	265	7.7%	7.	Wanapum Lake	59	1.7%	
3.	Lake Chelan	127	3.7%	8.	Lake Tapps	41	1.2%	
4.	Moses Lake	121	3.5%	9.	Lake Sammamish	40	1.2%	
5.	Lake Union	89	2.6%	10.	Osoyoos Lake	31	0.9%	

Most Homes Available

Most Land Available

1.	Puget Sound	824	33.8%	1.	Puget Sound	366	37.0%
2.	Lake Washington	240	9.8%	2.	Lake Chelan	56	5.7%
3.	Lake Union	87	3.6%	2.	Moses Lake	56	5.7%
4.	Lake Chelan	71	2.9%	4.	Duck Lake	41	4.1%
5.	Moses Lake	65	2.7%	5.	Wanapum Lake	28	2.8%
6.	Duck Lake	43	1.8%	6.	Lake Washington	25	2.5%
7.	Lake Sammamish	37	1.5%	7.	Osoyoos Lake	20	2.0%
8.	Lake Tapps	33	1.4%	8.	Columbia River - Rocky Reach	18	1.8%
9.	Wanapum Lake	31	1.3%	9.	Josephine Lake	14	1.4%
10.	Lake Washington Ship Canal	26	1.1%	10.	Florence Lake	11	1.1%
т	otal Washington Home Listings:		2,440	e e	Total Washington Land Listings:		989

Total Washington Home Listings:

Total Washington Listings:

3,429

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

1.	Lake Washington	\$5,933,963
2.	Lake Chelan	\$1,255,511
3.	Osoyoos Lake	\$637,022
4.	Duck Lake	\$396,804
5.	Moses Lake	\$327,910
6.	Puget Sound	\$250,606
7.	Wanapum Lake	\$225,660
8.	Josephine Lake	\$175,065

Listings of 10 Acres or More

\$5,933,963	 Osoyoos Lake 	\$73,308
\$1,255,511		
\$637,022		
\$396,804		
\$327,910		
\$250,606		
\$225,660		
\$175,065		

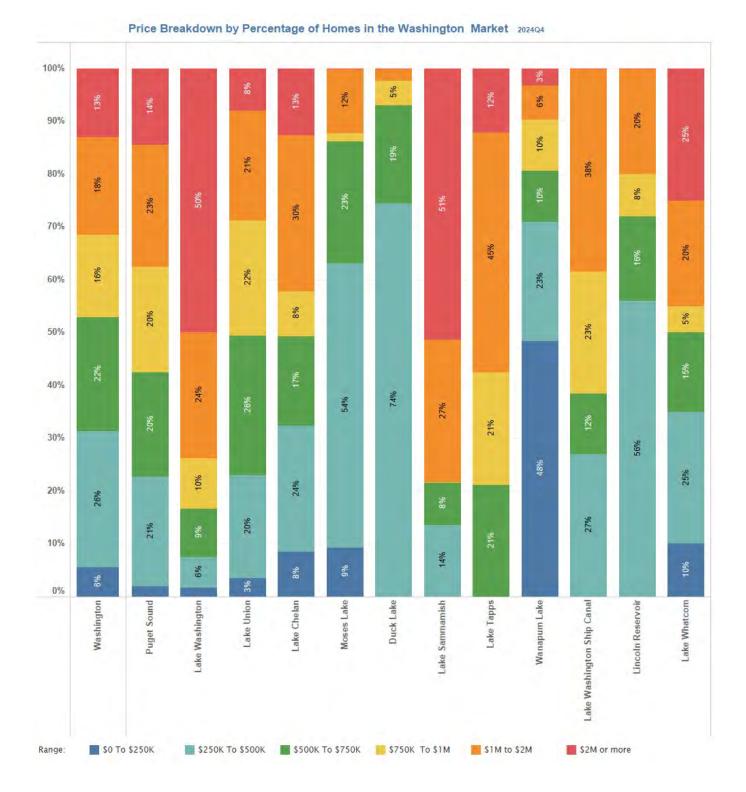
Most Affordable Land per Acre

	Listings of Less Than 10 Acres	5	Listings of 10 Ac	res or More
1.	Florence Lake	\$79,716	1. Puget Sound	\$29,430
2.	Columbia River - Rocky Reach	\$143,138		
3.	Josephine Lake	\$175,065		
4.	Wanapum Lake	\$225,660		
5.	Puget Sound	\$250,606		
6.	Moses Lake	\$327,910		
7.	Duck Lake	\$396,804		
8.	Osoyoos Lake	\$637,022		

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

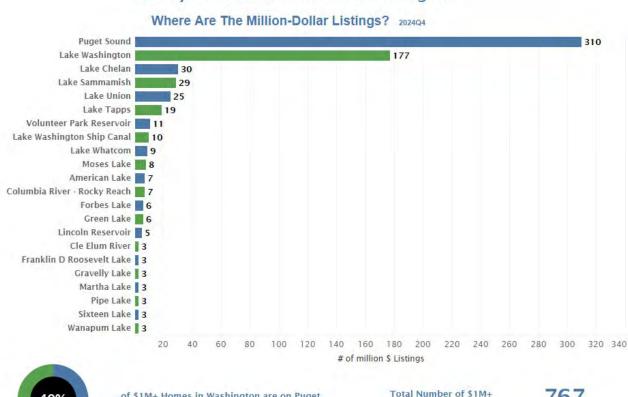
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*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.



Lake Real Estate Market Report: Chapter 1 Winter 2024

LAKE HOMES. REALTY.



Luxury Lake Real Estate in Washington

40%

of \$1M+ Homes in Washington are on Puget Sound

Homes

Most Affordable ZIP Codes 202404

767

386K

391K

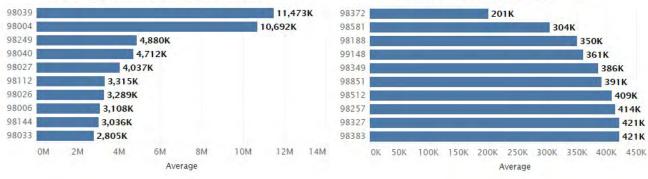
409K

414K

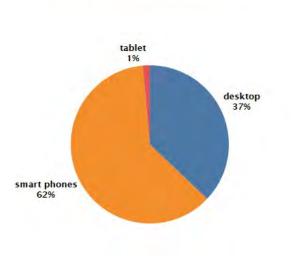
421K

421K

Most Expensive ZIP Codes 2024Q4







What Age Groups are Shopping 2024Q4

18%

20%

30%

10%

10%

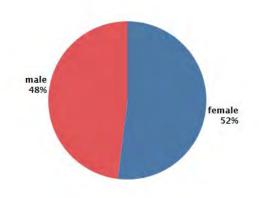
13%

15%

How are shoppers connecting 2024Q4

Who's Shopping Washington Lake Real Estate

Male/Female Visitors 2024Q4



Brookhaven MS

is the Number 1 metro area outside of WA searching for WA lake property!

Number 2-10 metros are:

- Ellisville, MS
- Laurel, MS
- Picayune, MS
- Prentiss, MS

42%

40%

LAKE HOMES. REALTY.

Age

25-34

35-44

45-54

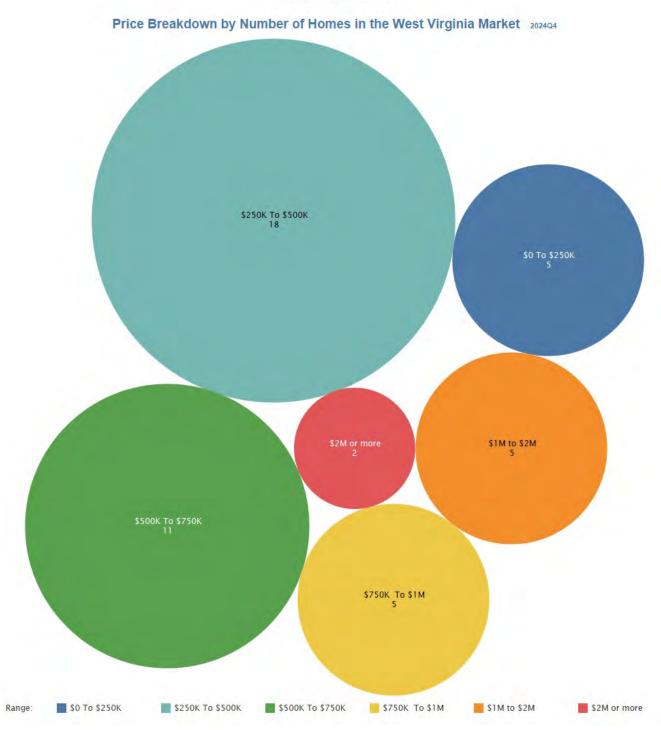
55-64

65+

0%

18-24 2%

WEST VIRGINIA





West Virginia

The West Virginia market decreased from \$42 million in fall 2024 to \$34 million in winter 2024, an \$8 million (19%) decrease.

Largest Land Markets

Largest Markets

1	Cheat Lake	\$24,153,842	70.8%	б.	Lake Forest	\$879,900	3.0%
2.	Alpine Lake	\$4,157,000	12.2%	7.	Rock Lake	\$466,900	1.4%
3.	Stone Coal Lake	\$1,610,000	4.7%	8.	Stonewall Jackson Lake	\$309,500	0.9%
4.	Mount Storm Lake	\$1,468,200	4.3%	9.	Teeter Creek Lake	\$84,000	0.3%
5.	Summersville Lake	\$979,000	3.3%				

Total West Virginia Market:

\$34,108,342

75.0%

9.3%

8.1%

5.6%

1.2%

0.9%

\$3,350,600

\$416,900

\$360,000

\$249,300

\$51,900

\$40,000

Largest Home Markets

1.	Cheat Lake	\$20,803,242	70.2%	1.	Cheat Lake
2.	Alpine Lake	\$3,740,100	12.6%	2.	Alpine Lake
3.	Stone Coal Lake	\$1,250,000	4.2%	3.	Stone Coal Lake
4.	Mount Storm Lake	\$1,218,900	4.1%	4.	Mount Storm Lake
5.	Summersville Lake	\$979,000	3.3%	5.	Rock Lake
б.	Lake Forest	\$879,900	3.0%	6.	Stonewall Jackson Lake
7.	Rock Lake	\$415,000	1.4%		
8.	Stonewall Jackson Lake	\$269,500	0.9%		
9.	Teeter Creek Lake	\$84,000	0.3%		

\$29,639,642 Total West Virginia Land Market:

\$4,468,700

Most Expensive Home Markets**

Total West Virginia Home Market:

Most Affordable Home Markets**

1.	Cheat Lake	\$866,802	1.	Alpine Lake	\$311,675
2.	Alpine Lake	\$311,675	2.	Cheat Lake	\$866,802

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** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market.

*** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Cheat Lake	53	48.6%	5
2.	Alpine Lake	37	33.9%	5
3.	Mount Storm Lake	5	4.6%	5
3.	Stone Coal Lake	5	4.6%	9
5.	Rock Lake	2	1.8%	

5.	Stonewall Jackson Lake	2	1.8%
5.	Summersville Lake	2	4.3%
5.	Teeter Creek Lake	2	4.3%
9.	Lake Forest	1	2.2%

Most Land Available

Most Homes Available

1.	Cheat Lake	24	52.2%	1.	Cheat Lake	29	46.0%
2.	Alpine Lake	12	26.1%	2.	Alpine Lake	25	39.7%
3.	Mount Storm Lake	2	4.3%	3.	Stone Coal Lake	4	6.3%
3.	Summersville Lake	2	4.3%	4.	Mount Storm Lake	3	4.8%
3.	Teeter Creek Lake	2	4.3%	5.	Rock Lake	1	1.6%
6.	Lake Forest	1	2.2%	5.	Stonewall Jackson Lake	1	1.6%
6.	Rock Lake	1	2.2%				
6.	Stone Coal Lake	1	2.2%				
6.	Stonewall Jackson Lake	1	2.2%				

Total West Virginia Home Listings:

46

Total West Virginia Land Listings:

Total West Virginia Listings:

63

109

Most Expensive Land Per Acre

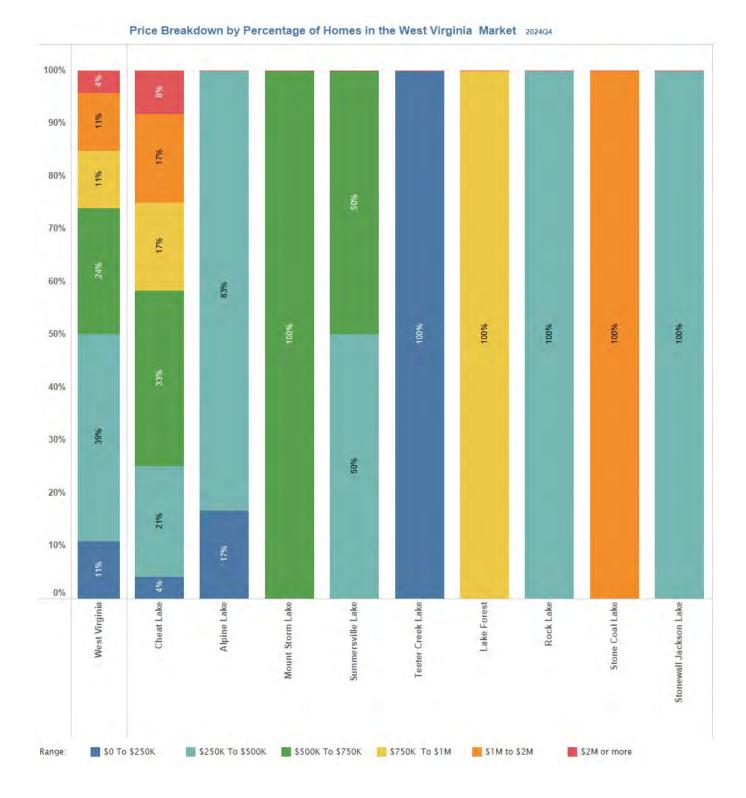
Listings of Less Than	10 Acres	Listings of 10 Acres or More	
1. Cheat Lake	\$111,695	***	
2. Alpine Lake	\$32,957		

Most Affordable Land per Acre

Listings of TO Acres or More		
**		

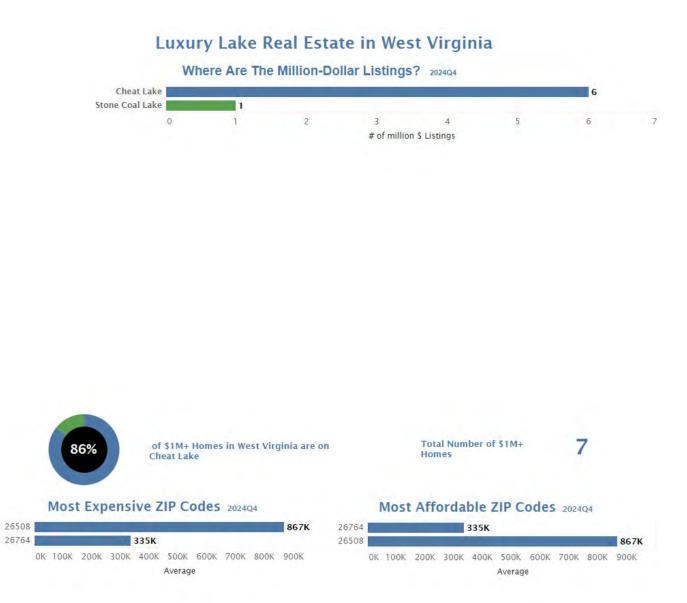
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Lake Real Estate Market Report: Chapter 1 Winter 2024

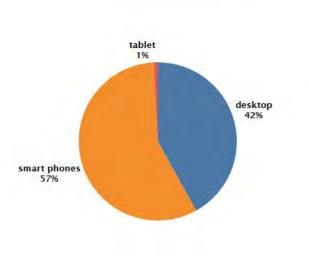






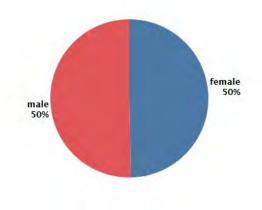
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Male/Female Visitors 2024Q4

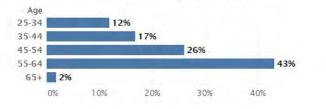


How are shoppers connecting 2024Q4

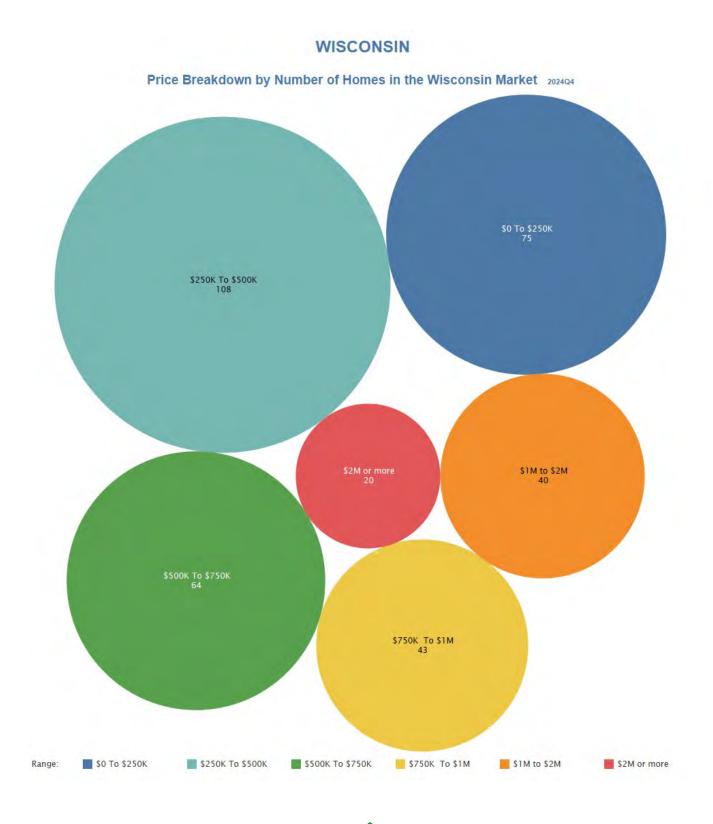
Who's Shopping West Virginia Lake Real Estate



What Age Groups are Shopping 2024Q4









Wisconsin

The total Wisconsin market declined from \$426 million in fall 2024 to \$301 million in winter 2024, a \$125 million (30%) decrease.

Largest Markets

1.	Lake Saint Croix - Afton	\$20,847,800	6.9%	б.	Long Lake - Long Lake	\$9,766,000	3.2%
2.	Lake Superior	\$18,693,200	6.2%	7.	Yellow Birch Lake	\$8,044,000	3.1%
3.	Minocqua Lake	\$15,349,600	5.1%	8.	Balsam Lake - Balsam Lake	\$7,794,900	2.6%
4.	Catfish Lake	\$10,659,900	4.2%	9.	Cranberry Lake - Washington	\$5,345,000	2.1%
5.	Tomahawk Lake	\$10,300,000	4.0%	10.	Boom Lake - Newbold	\$5,137,900	1.7%

Total Wisconsin Market:

\$301,015,316

Largest Home Markets

Largest Land Markets

Most Affordable Home Markets**

	Fotal Wisconsin Home Market:	\$255,601,	824	Т	otal Wisconsin Land Market:	\$45,4	13,492
10.	Big Saint Germain Lake	\$5,113,900	2.0%	10.	Long Lake - Long Lake	\$940,000	2.1%
9.		\$5,345,000	2.1%	9.		\$978,900	2.2%
8.	Balsam Lake - Balsam Lake	\$7,294,900	2.9%	8.	Minocqua Lake	\$995,000	2.2%
7.	Yellow Birch Lake	\$8,044,000	3.1%	7.	Big Butternut Lake - Luck	\$1,134,500	2.5%
6.	Long Lake - Long Lake	\$8,826,000	3.5%	6.	Lake Mohawksin	\$1,223,500	2.7%
5.	Tomahawk Lake	\$10,300,000	4.0%	5.	Lake Chetac - Birchwood	\$1,500,000	3.3%
4.	Catfish Lake	\$10,659,900	4.2%	4.	Leclaire Lake	\$2,726,582	6.0%
3.	Lake Superior	\$12,688,300	5.0%	3.	Lake Saint Croix - Afton	\$3,345,000	7.4%
2.	Minocqua Lake	\$14,354,600	5.6%	2.	Prairie Lake - Prairie Lake	\$3,829,120	8.4%
1.	Lake Saint Croix - Afton	\$17,502,800	6.8%	1.	Lake Superior	\$6,004,900	13.2%

Most Expensive Home Markets**

1.	Lake Saint Croix - Afton	\$1,458,567	1.	Bridge Lake	\$367,729
2.	Minocqua Lake	\$1,196,217	2.	Boom Lake - Newbold	\$459,773
3.	Lake Superior	\$746,371	3.	Lake Superior	\$746,371
4.	Boom Lake - Newbold	\$459,773	4.	Minocqua Lake	\$1,196,217
5.	Bridge Lake	\$367,729	5.	Lake Saint Croix - Afton	\$1,458,567

* This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

Most Listings

1.	Prairie Lake - Prairie Lake	64	9.8%	
2.	Lake Superior	35	5.4%	
3.	Boom Lake - Newbold	15	2.3%	
4.	Apple River Flowage 134 - Lincoln	14	2.1%	
4.	Lake Saint Croix - Afton	14	2.1%	1

T	otal Wisconsin Listings:		653
0.	Shoal Lake - Jackson	12	4.0%
7.	Minocqua Lake	13	2.0%
7.	Lake Mohawksin	13	2.0%
7.	Bridge Lake	13	2.0%
4.	Shishebogama Lake	14	2.1%

Most Homes Available

Most Land Available

1.	Lake Superior	17	4.9%	1.	Prairie Lake - Prairie Lake	63	20.8%
2.	Bridge Lake	12	3.4%	2.	Lake Superior	18	5.9%
2.	Lake Saint Croix - Afton	12	3.4%	3.	Shoal Lake - Jackson	12	4.0%
2.	Minocqua Lake	12	3.4%	4.	Apple River Flowage 134 - Lincoln	11	3.6%
5.	Boom Lake - Newbold	11	3.1%	5.	Lake Mohawksin	9	3.0%
6.	Catfish Lake	8	2.3%	6.	Gilmore Lake - Minong	8	2.6%
7.	Long Lake - Long Lake	7	2.0%	6.	Shishebogama Lake	8	2.6%
8.	Lake Mallalieu - Hudson	б	1.7%	8.	Landing Lake	б	2.0%
8.	Shishebogama Lake	б	1.7%	8.	Mercer Lake	6	2.0%
10.	Big Saint Germain Lake	5	1.4%	10.	Big Butternut Lake - Luck	5	1.7%
Total Wisconsin Home Listings:		350	1	Total Wisconsin Land Listings:		303	

Most Expensive Land Per Acre

Listings of Less Than 10 Acres

Listings of 10 Acres or More

 1. Lake Superior
 \$111,207

 2. Apple River Flowage 134 - Lincoln
 \$17,032

 3. Shoal Lake - Jackson
 \$15,732

Most Affordable Land per Acre

\$15,732

\$17,032

\$111,207

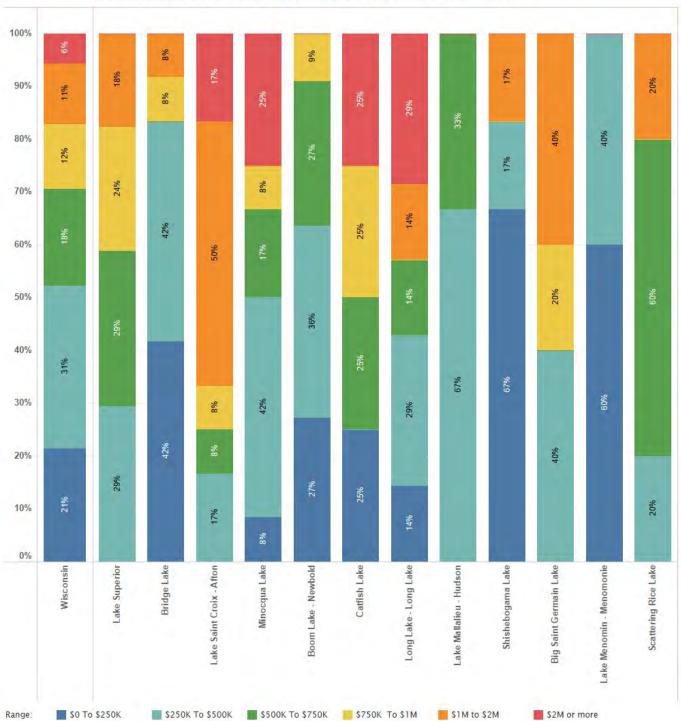
Listings of Less Than 10 Acres

Shoal Lake - Jackson Apple River Flowage 134 - Lincoln Lake Superior

Listings of 10 Acres or More

** The figures in the Most Expensive and Most Affordable Home Markets lists represent the average list price specific to each market. *** No lake meets the criteria of 10 listings of less than 10 acres to be included in this section.

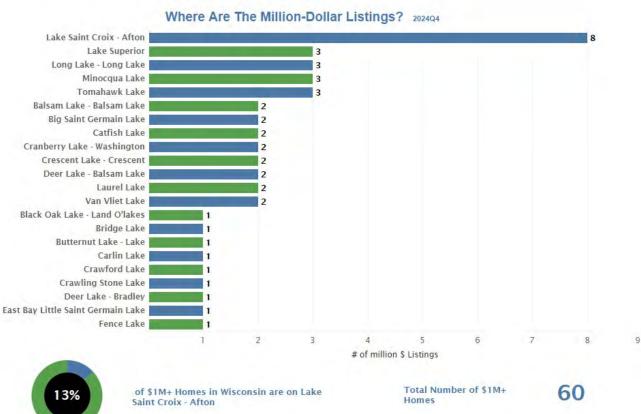
^{*} This number is the total, multi-state lake real estate inventory for a lake that extends into an adjacent state or states.



Lake Real Estate Market Report: Chapter 1 Winter 2024

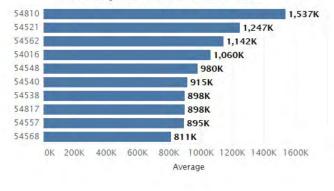
Price Breakdown by Percentage of Homes in the Wisconsin Market 2024Q4



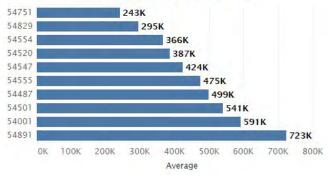


Luxury Lake Real Estate in Wisconsin

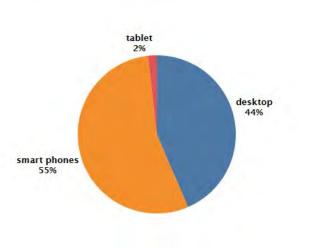
Most Expensive ZIP Codes 2024Q4



Most Affordable ZIP Codes 2024Q4



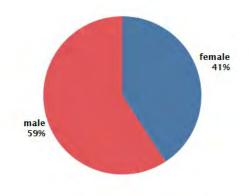




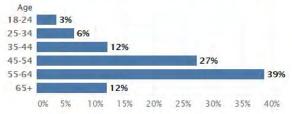
How are shoppers connecting 2024Q4

Who's Shopping Wisconsin Lake Real Estate

Male/Female Visitors 2024Q4



What Age Groups are Shopping 2024Q4



Chicago IL

is the Number 1 metro area outside of WI searching for WI lake property!

Number 2-10 metros are:

- Minneapolis, MN
- Saint Paul, MN
- Rockford, IL
- · Woodbury, MN
- · Apple Valley, MN
- Rochester, MN
- Wyoming, MN
- Duluth, MN
- Lakeville, MN